

Energy Resources

- [How the World Really Works: The Science Behind How We Got Here and Where We're Going \(by Vaclav Smil\)](#)
- [The New Map: Energy, Climate, and the Clash of Nations \(Daniel Yergin\)](#)
- [The Troubled Energy Transition: How To Find a Pragmatic Path Forward \(by Daniel Yergin, Peter Orszag, and Atul Arya\)](#)
- [Energy Realities and Climate Policies: Three Experts Speak](#)
- [The Cloud Revolution: How the Convergence of New Technologies Will Unleash the Next Economic Boom and a Roaring 2020s \(by Mark Mills\)](#)
- [Growing Pains: The Renewable Transition in Adolescence - Michael Cembalest and JPM's 13th Annual Energy Paper](#)
- [Electravisión - Michael Cembalest and JPM's 14th Annual Energy Paper](#)
- [Three Tough Truths About Climate \(Bill Gates\)](#)
- [Heliocentrism - Michael Cembalest and JPM's 15th Annual Energy Paper](#)
- [Vaclav Smil - Halfway Between Kyoto and 2050: Zero Carbon Is a Highly Unlikely Outcome](#)
- [Powering U.S. Energy Dominance with Secretary of the Interior Doug Burgum \(moderated by Richard Goldberg\)](#)
- [AI, Data Centers, and the Battle for Earth's Resources](#)
- [Doomberg on Grid Investments in the Age of AI and Electrification](#)
- [Is an AI Energy Crisis Looming? - Decouple Podcast with Mark Mills](#)
- [Mark Mills: Policy v. Reality and the Coming Energy Storm](#)
- [Roaring 20s: AI, Energy, and the Next Commodity Boom](#)
- [We'll Never Have an Energy Transition \(by Mark Mills\)](#)
- [Doomberg - Bridge Burning: How AI Will Disrupt the Global Natural Gas Trade](#)
- [Richard Goldberg on How American Energy Dominance Is Reshaping the Middle East: A New Era of U.S.-Israel Cooperation](#)
- [From Gaza to Doha to Tehran: Nowhere to Hide \(The Iran Breakdown with Mark Dubowitz and Rich Goldberg\)](#)
- [A Second American Century Requires Energy Dominance \(Rich Goldberg\)](#)
- [Blackout: International Energy Policies Threaten U.S. National Security \(by Dr. Brenda Shaffer\)](#)
- [JPM Michael Cembalest's Eye on the Market 2025 Outlook](#)
- [Understanding the Transmission Bottleneck](#)
- [The Electricity Gauntlet Has Arrived](#)
- [Angels on a Pin](#) (*excellent article about nuclear waste; likely behind a paywall so if you want to see it, please email me and I'll forward it; same goes for the other Doomberg article*)
- [China's Green Energy 'Revolution' Is Powered by Coal \(by Bjorn Lomborg\)](#)
- [Fossil Future \(by Alex Epstein\)](#)
- [The War Below: Lithium, Copper, and The Global Battle to Power Our Lives \(by Ernest Scheyder\)](#)