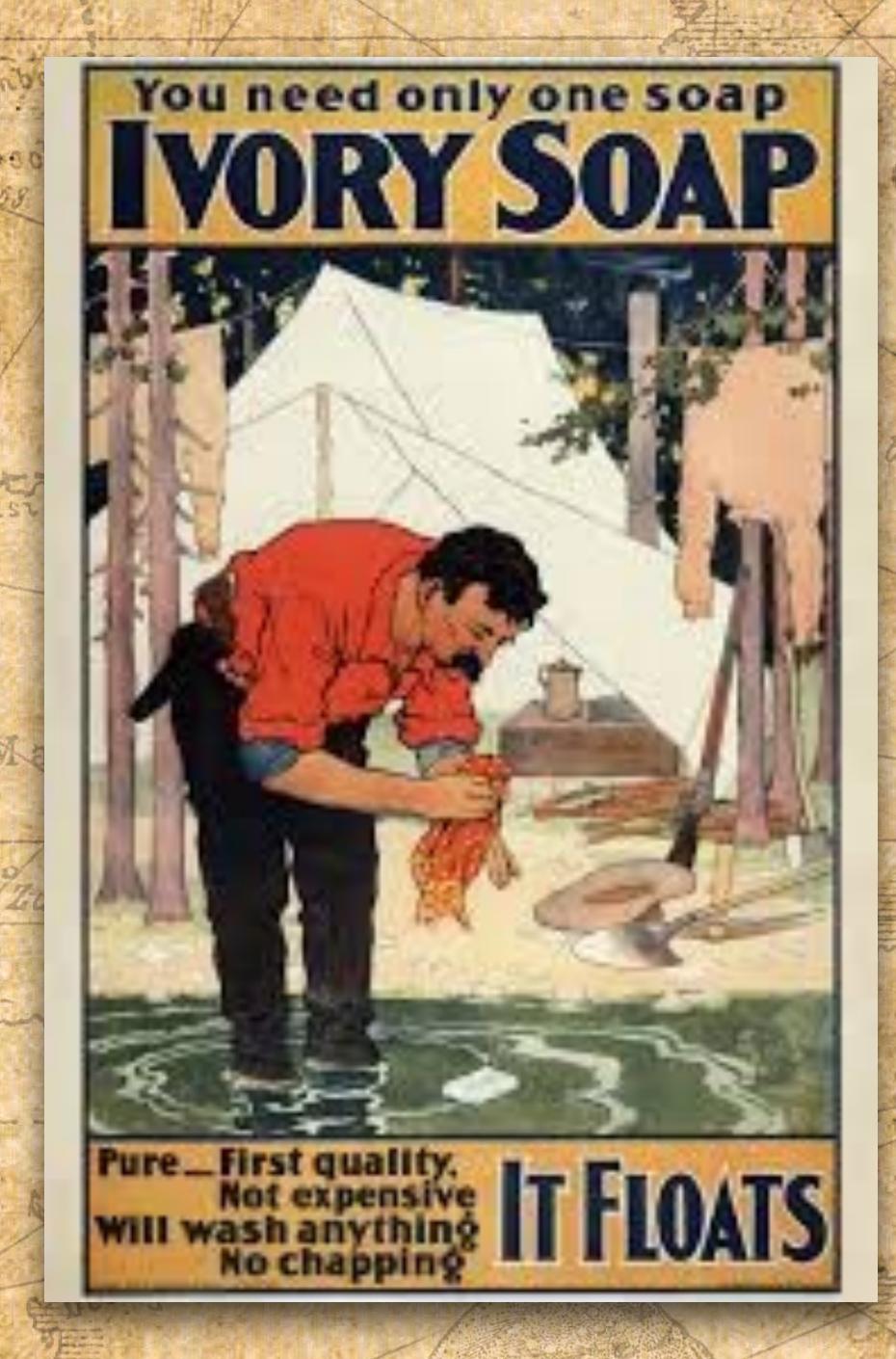


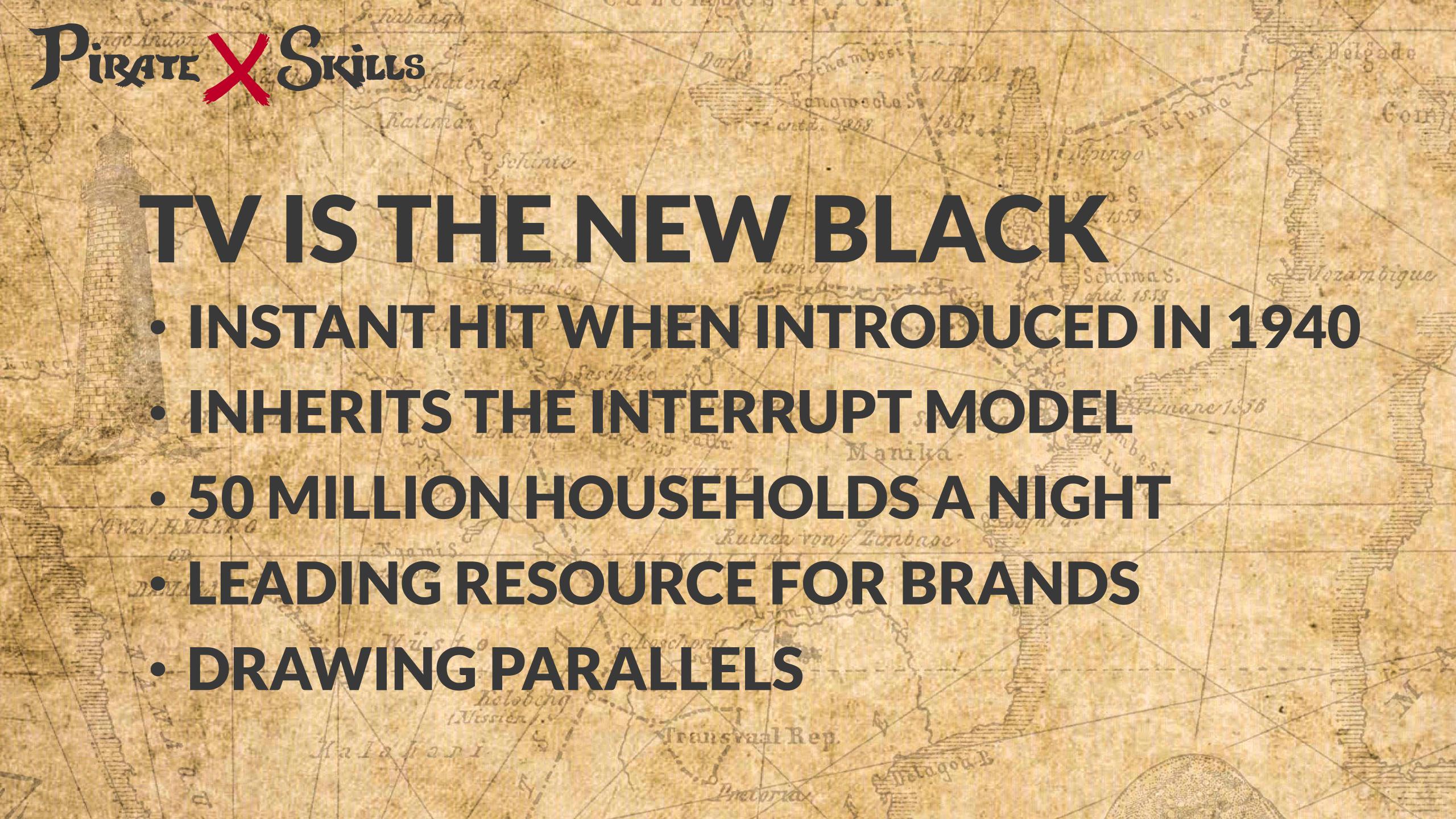


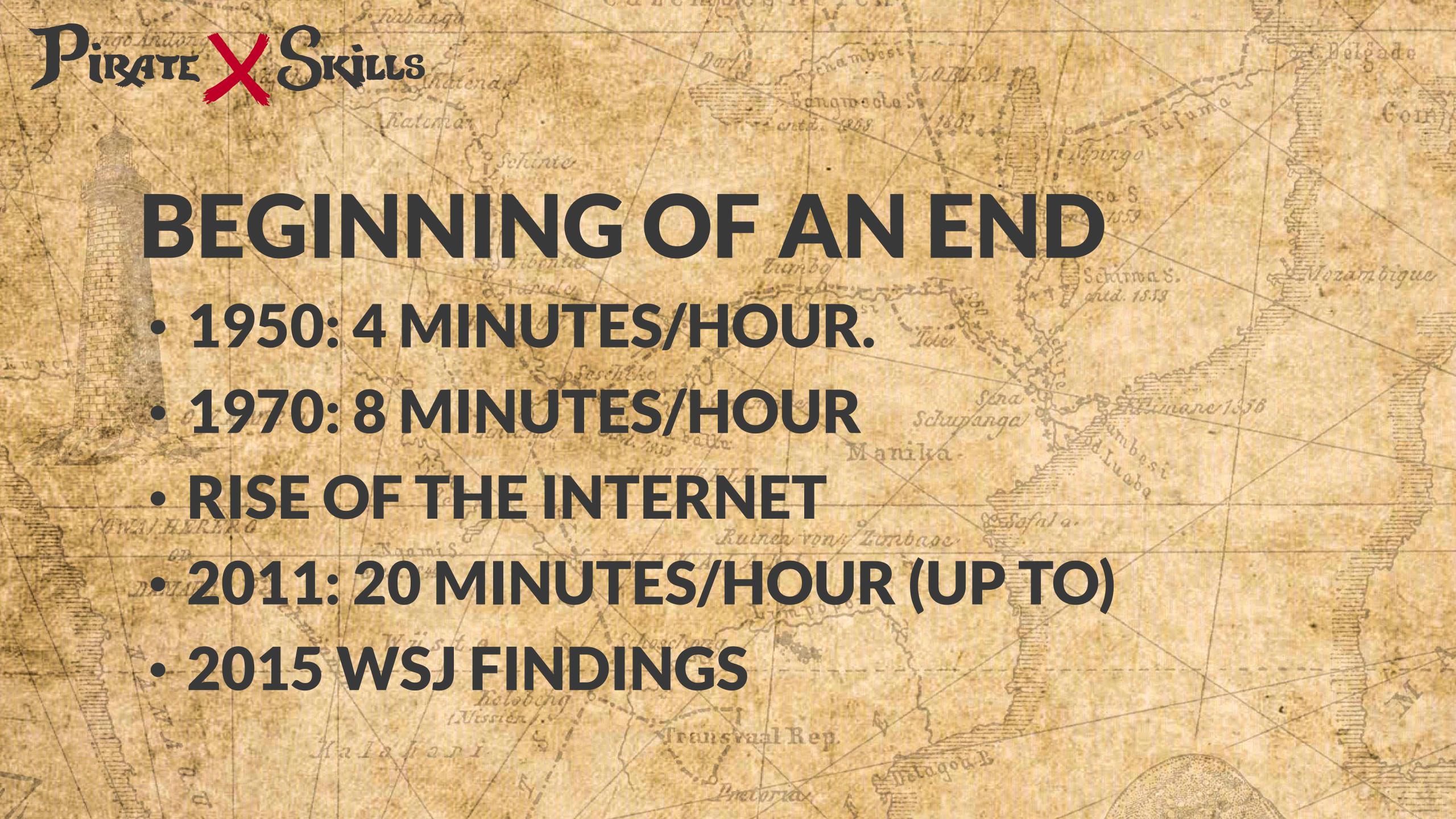
JOIRATE SKILLS

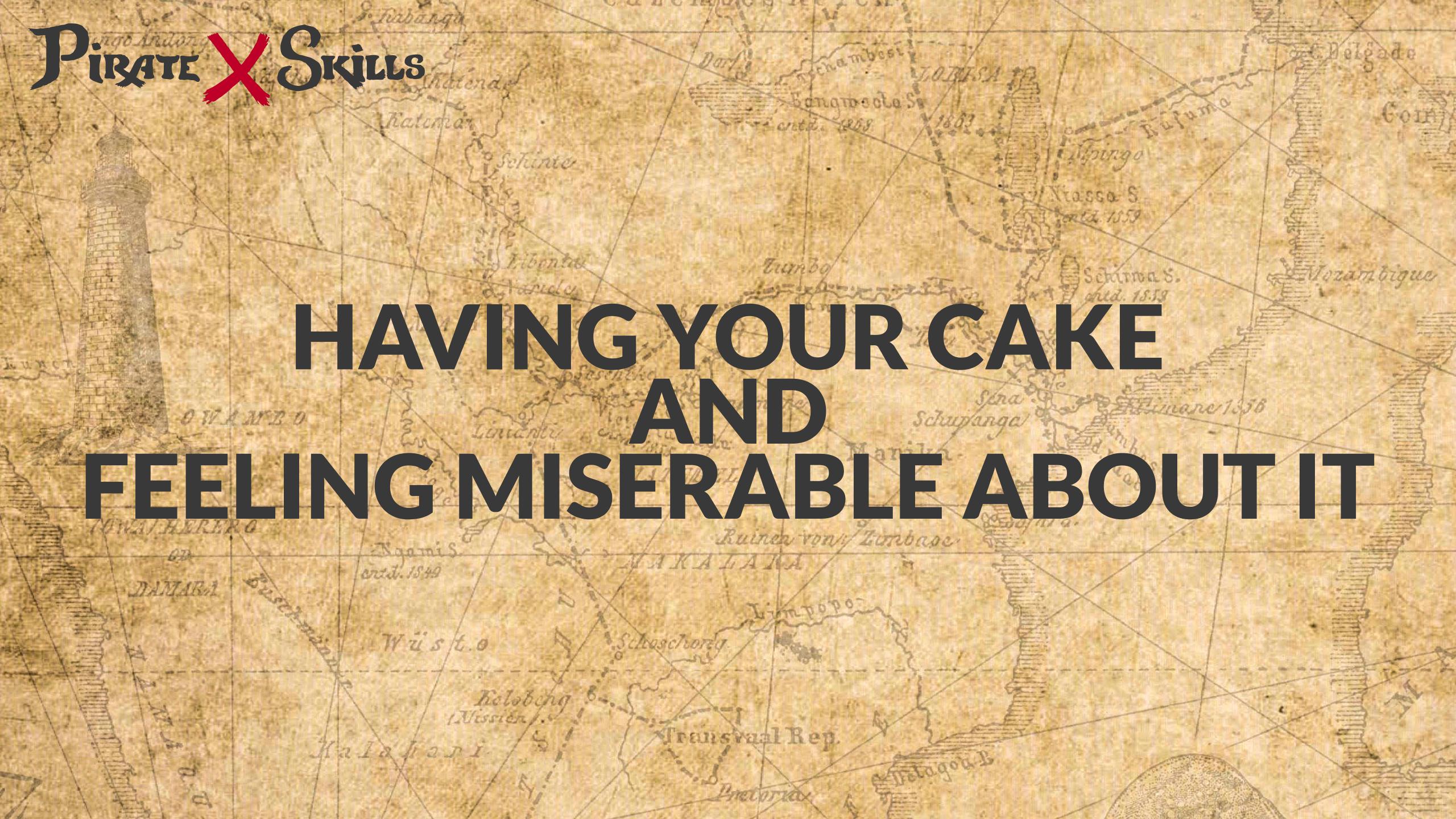
- HAVE A NATIONWIDE CAMPAIGN
  WITH A WHOPPING \$11.000 AD
  BUY
- BY 1897, THIS FIGURE TOPPED \$300.000 AND GOT IVORY SOAP A 20% NATIONAL MARKET SHARE.

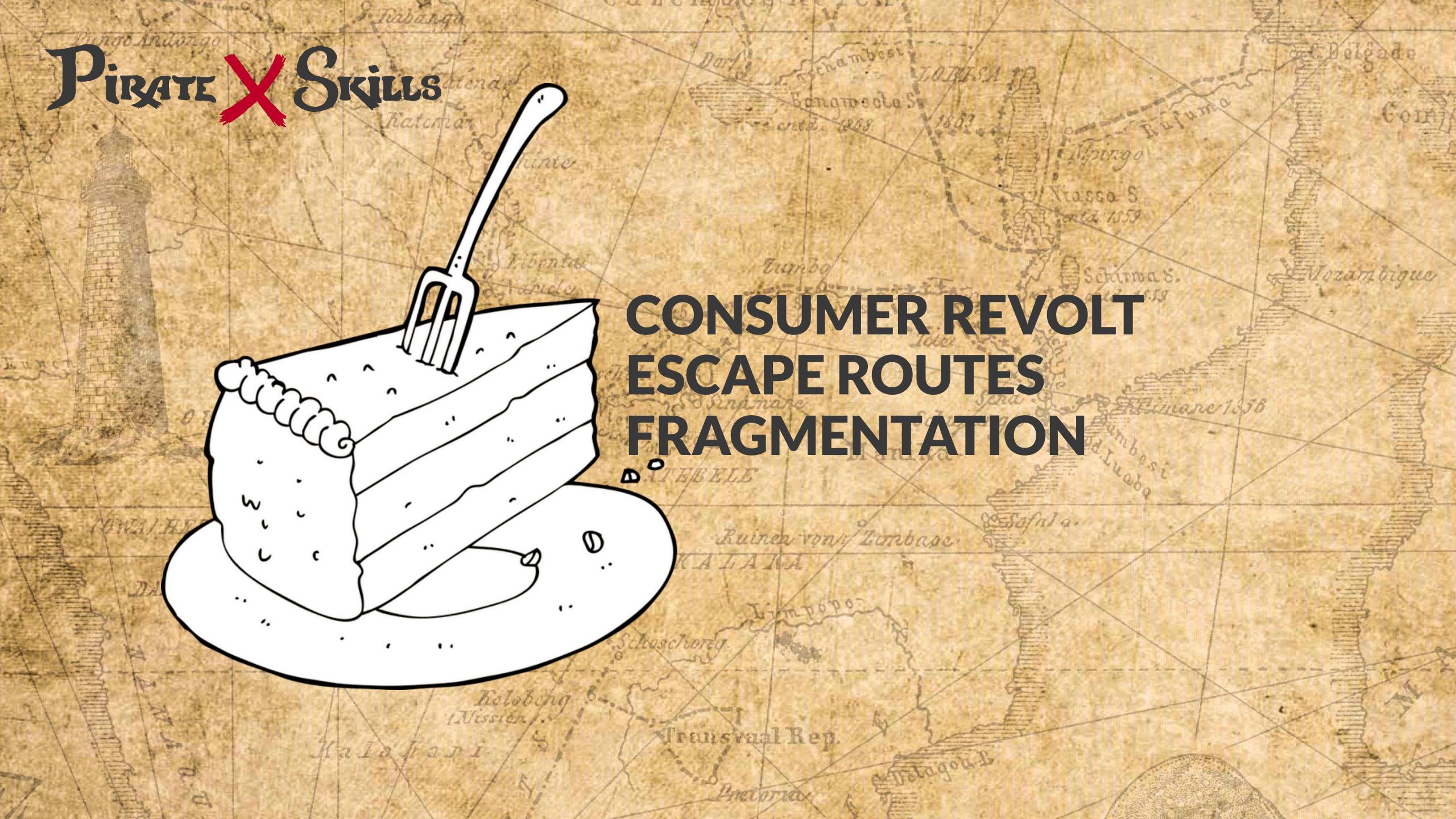
Transval Rep



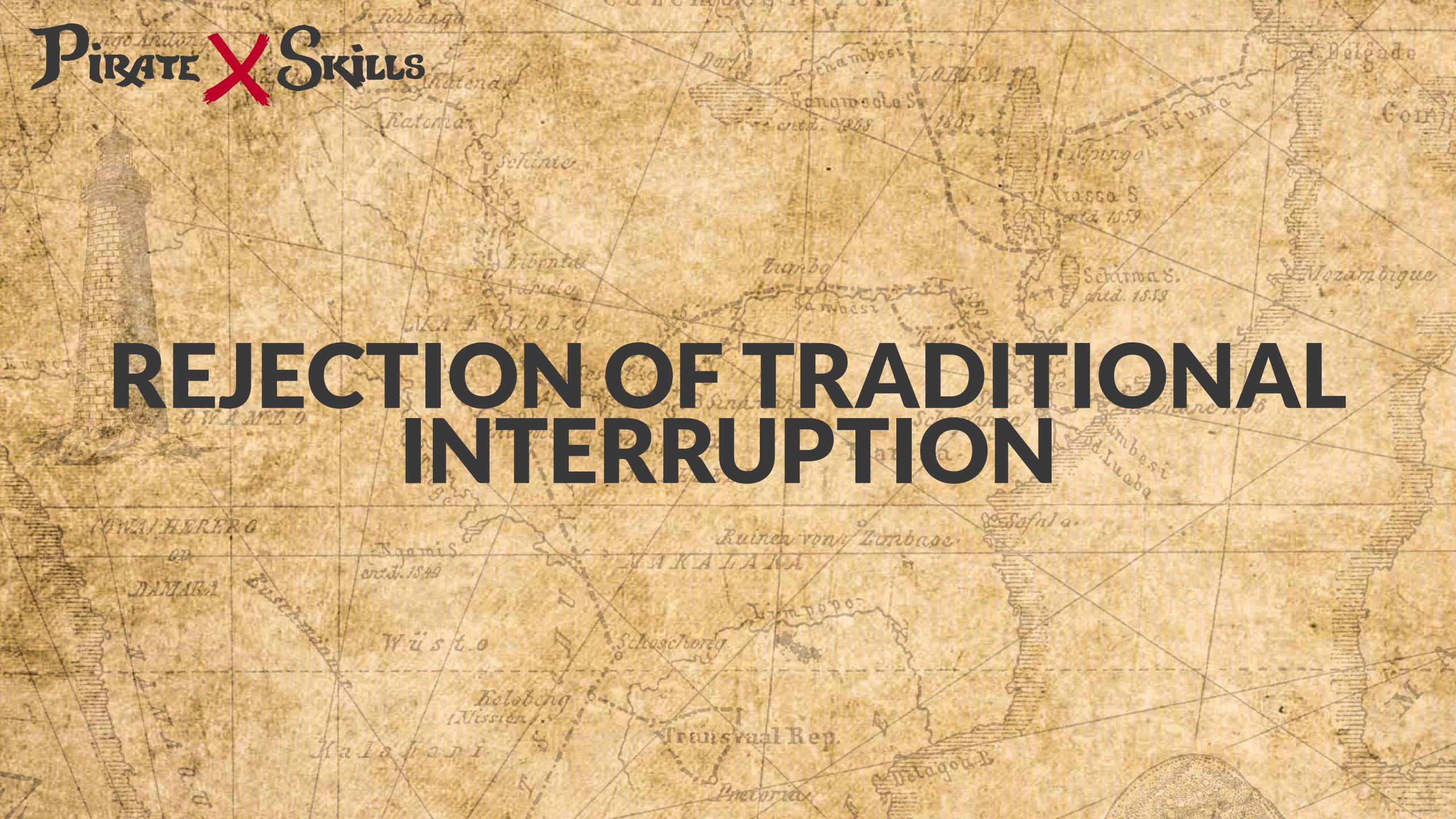






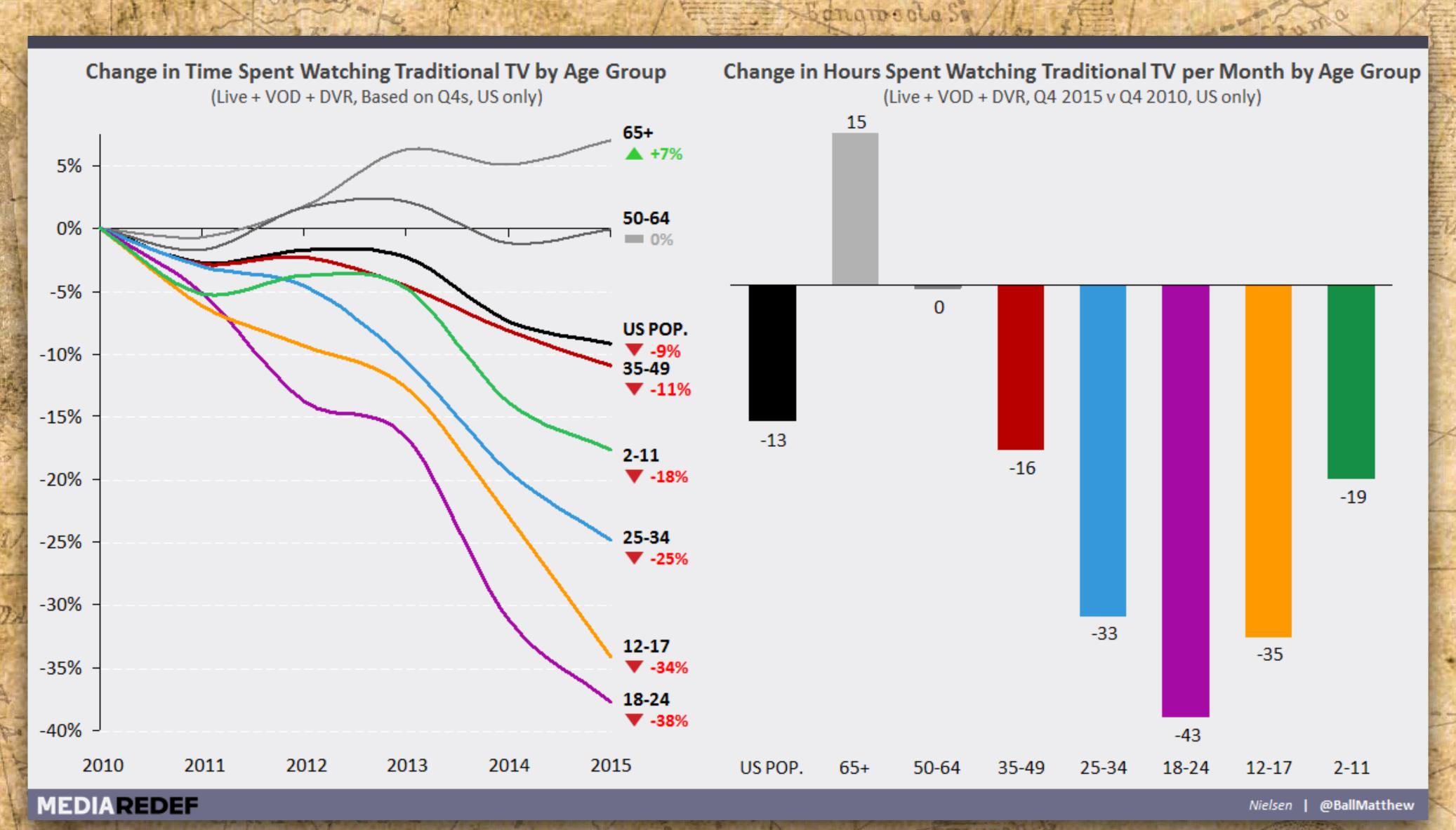






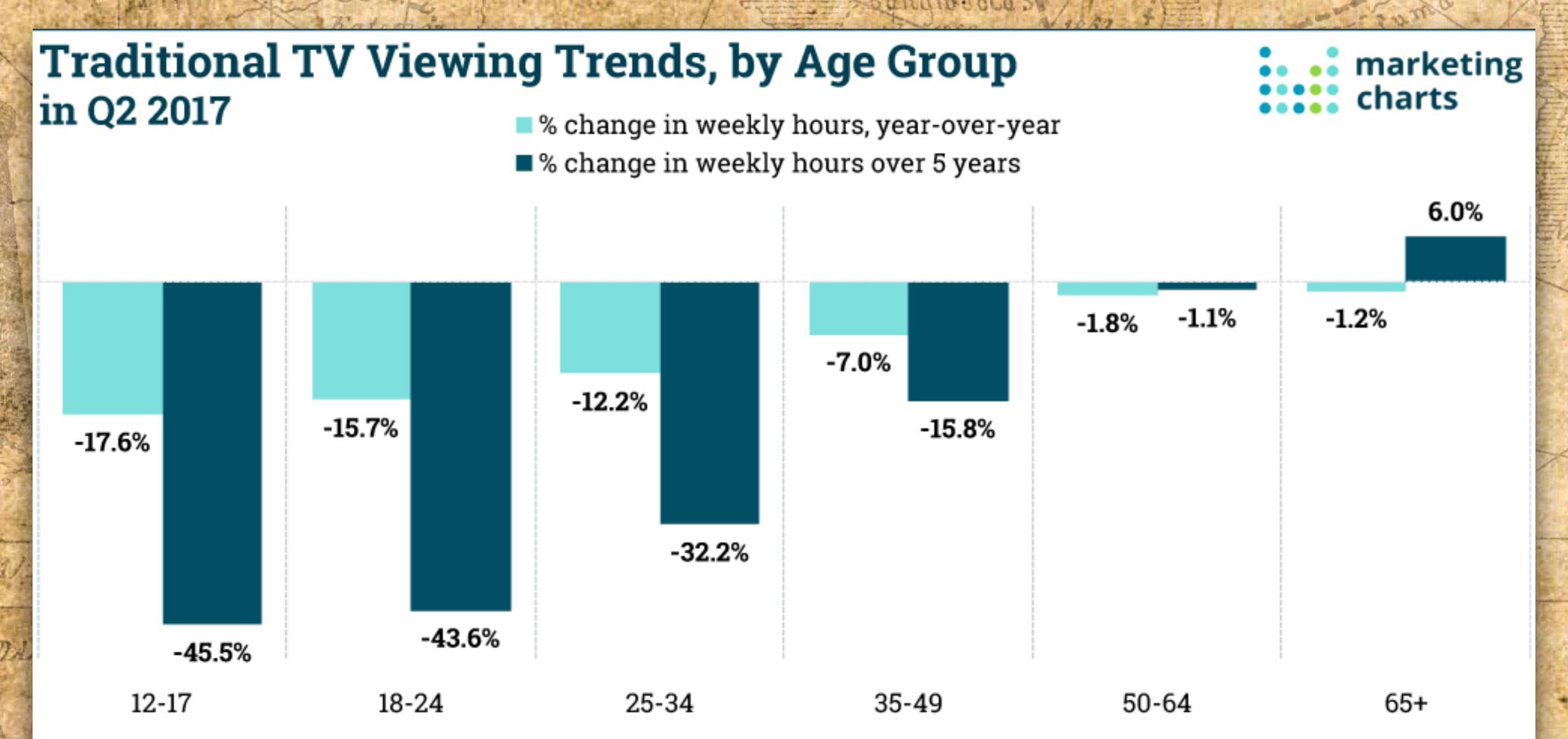
## IHE FALLOF TW

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### THE FALL OF TW

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Published on MarketingCharts.com in December 2017 | Data Source: MarketingCharts.com analysis of Nielsen data

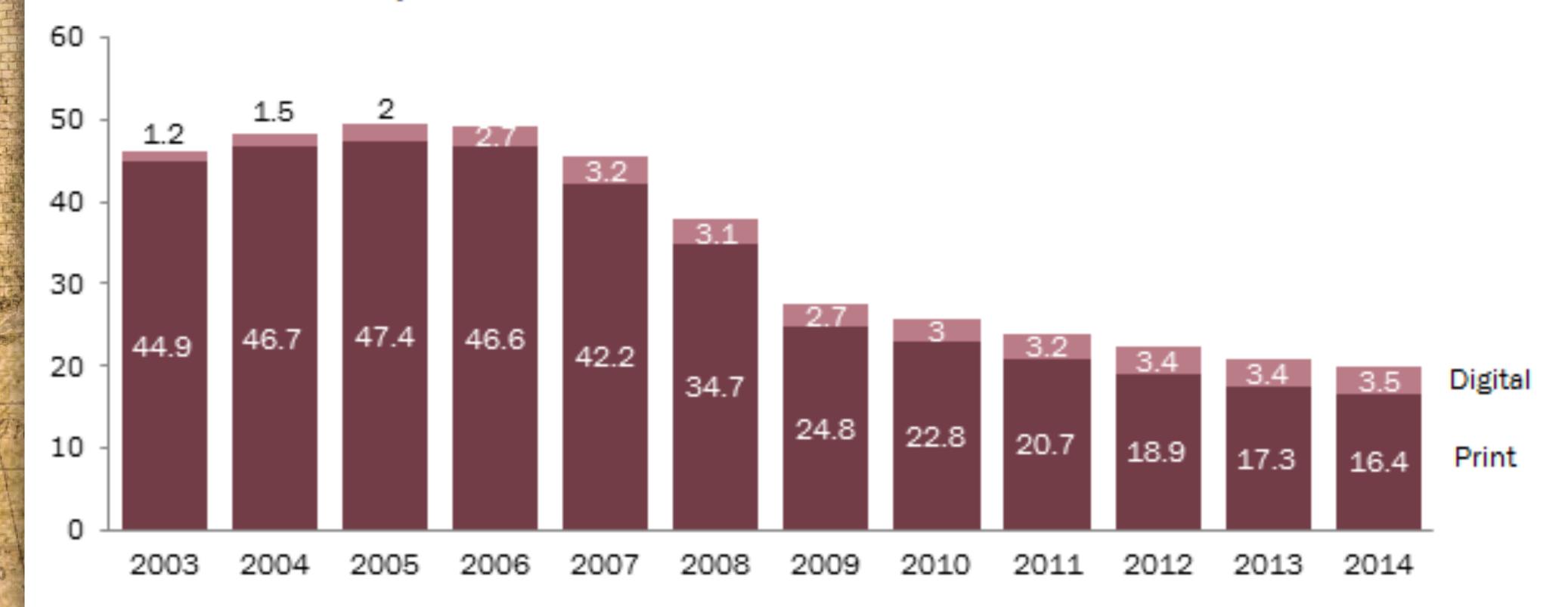
\*Traditional TV refers to all live + DVR/time-shifted TV viewing during the quarter for the total population In Q2 2017, live viewing averaged 24:26 per week for the 2+ population and DVR/time-shifted TV 3:18 per week.

## THE FALL OF PRINT

TOBITON B

#### Newspaper Ad Revenue from Digital and Print

Annual revenue in billions of U.S. dollars



Source: Newspaper Association of America (through 2013), BIA/Kelsey (2014)

PEW RESEARCH CENTER

# THE FALL OF TRADITIONAL MEDIA

Key annual audience trends, 2017 vs. 2016



11.2



Newspapers



daily circulation

Network TV



**7**%

evening news combined average audience Digital-native news

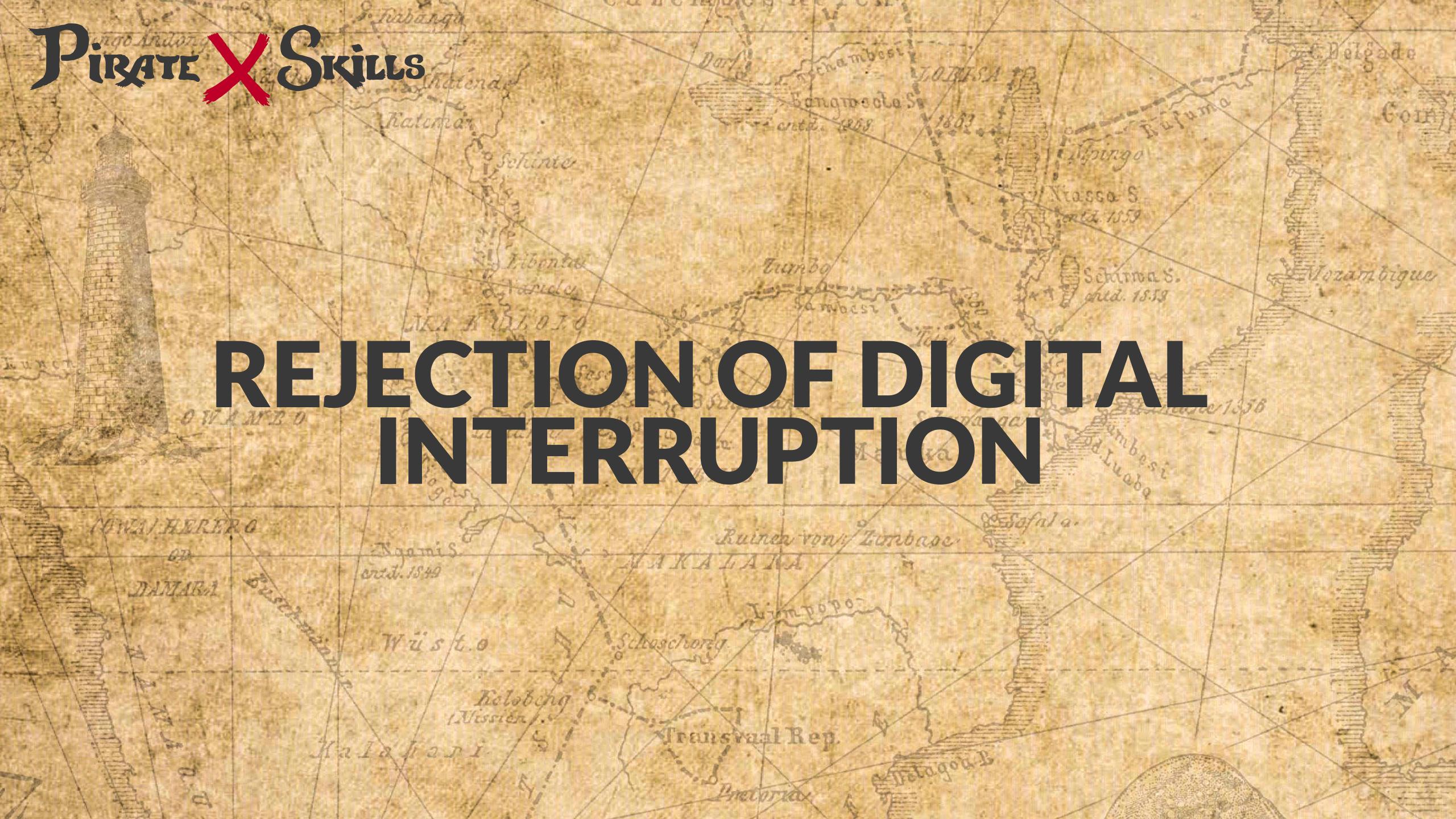


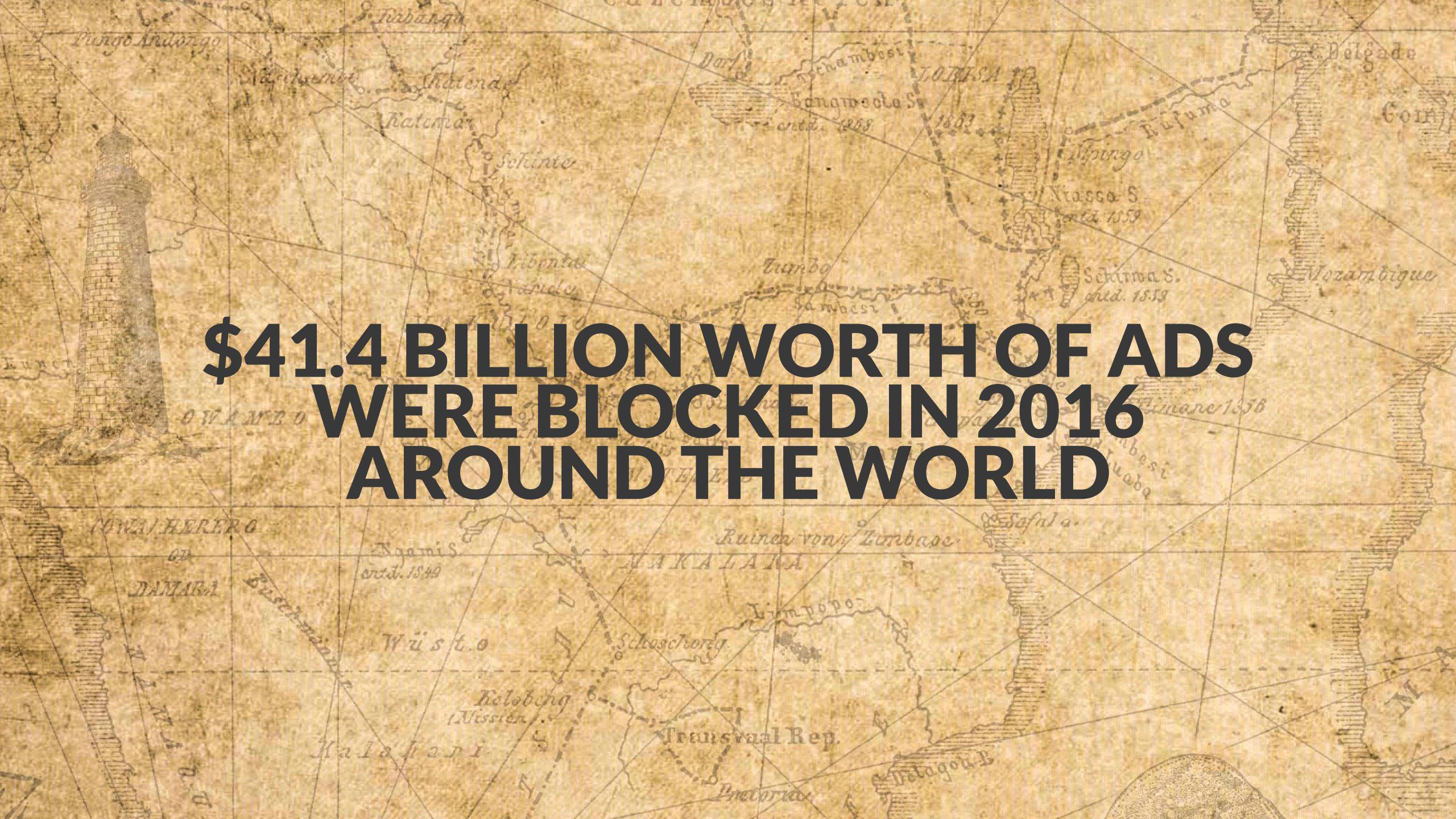
**5**%

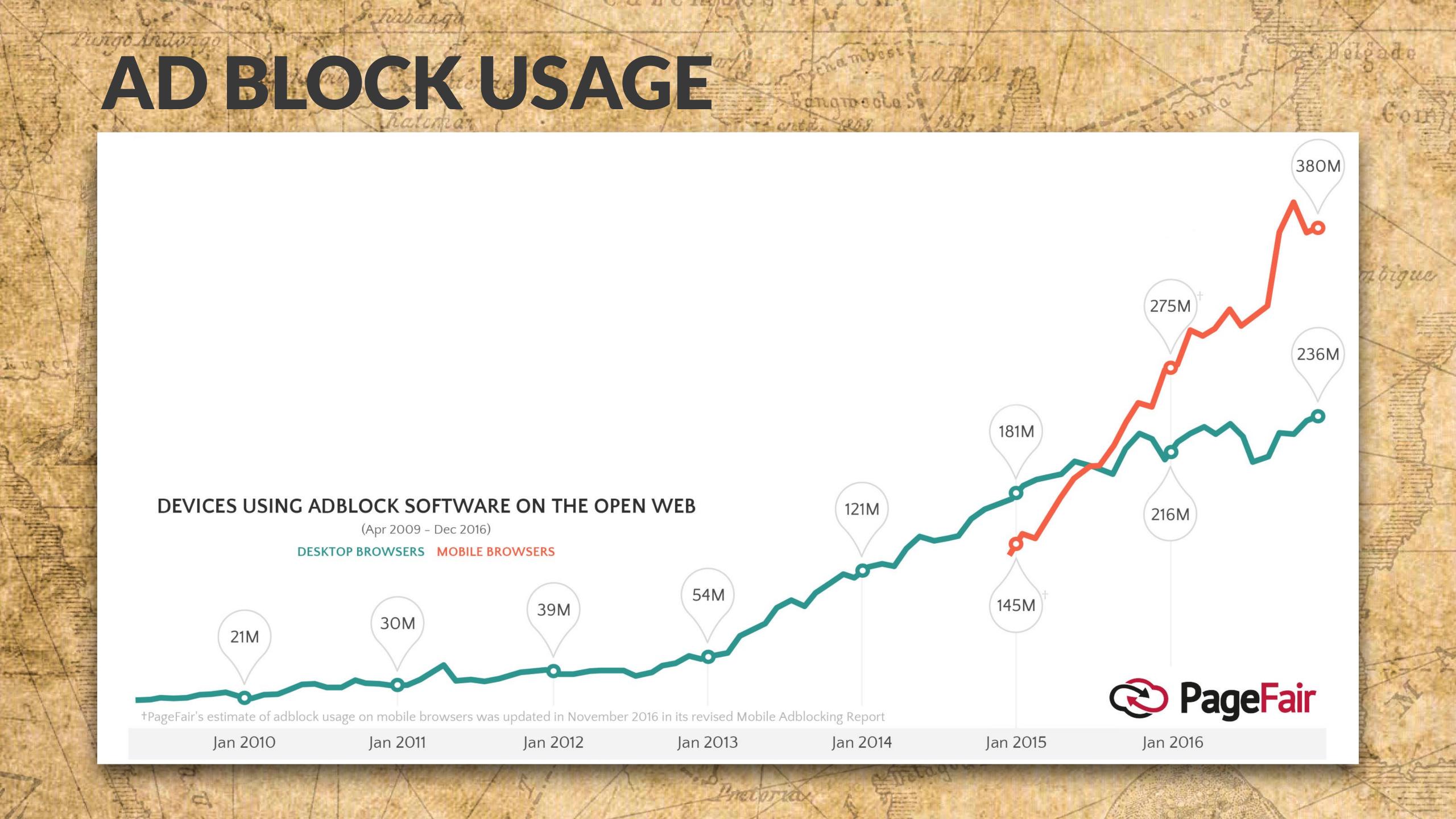
average monthly unique visitors

Sources: Pew Research Center analysis of Alliance for Audited Media data; comScore TV Essentials®, 2016 and 2017, U.S.; comScore Media Metrix Multi-platform, unique visitors, October-December 2016 and 2017.

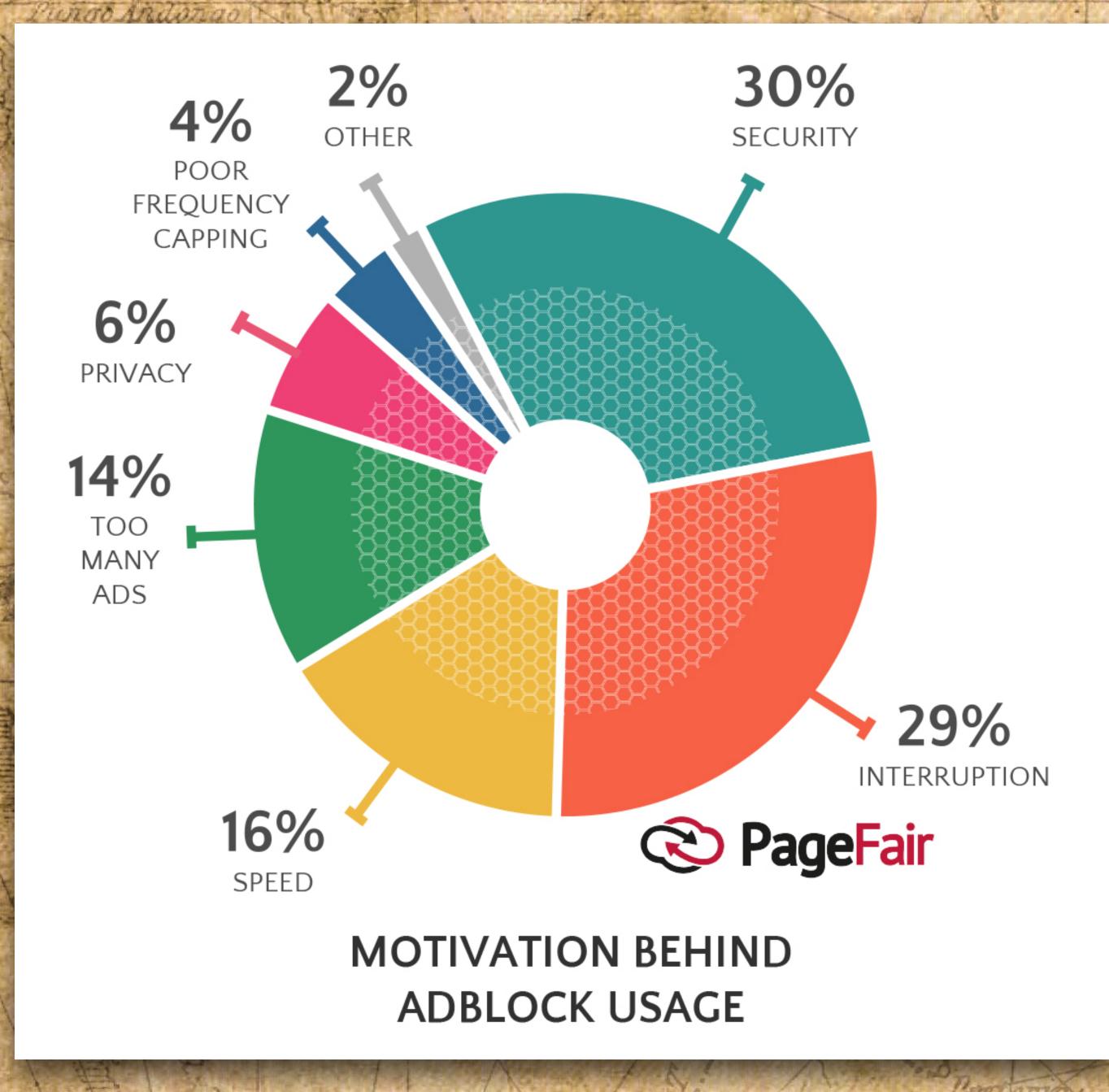
Pew Research Center 💥











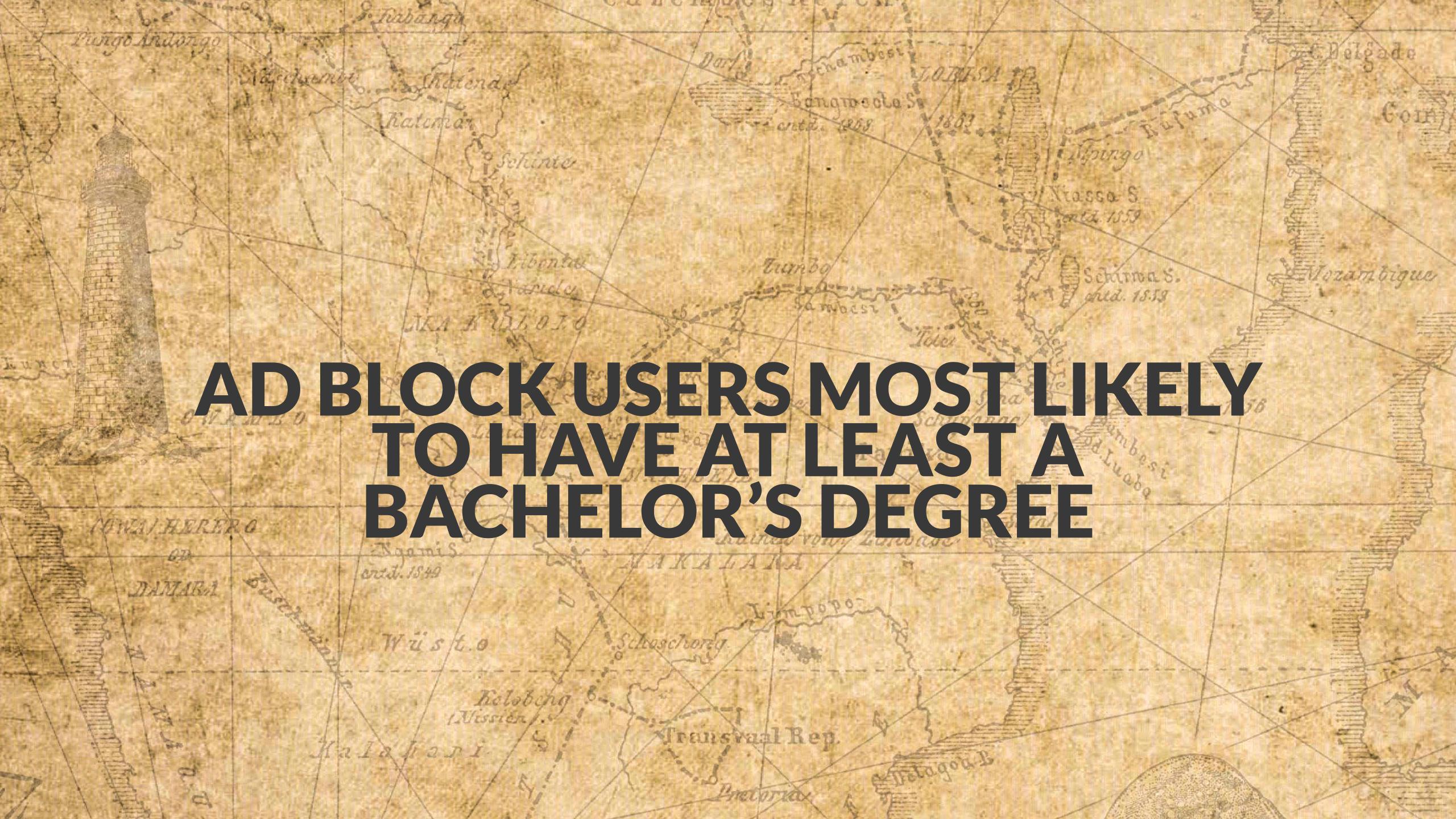
2. Turbanga

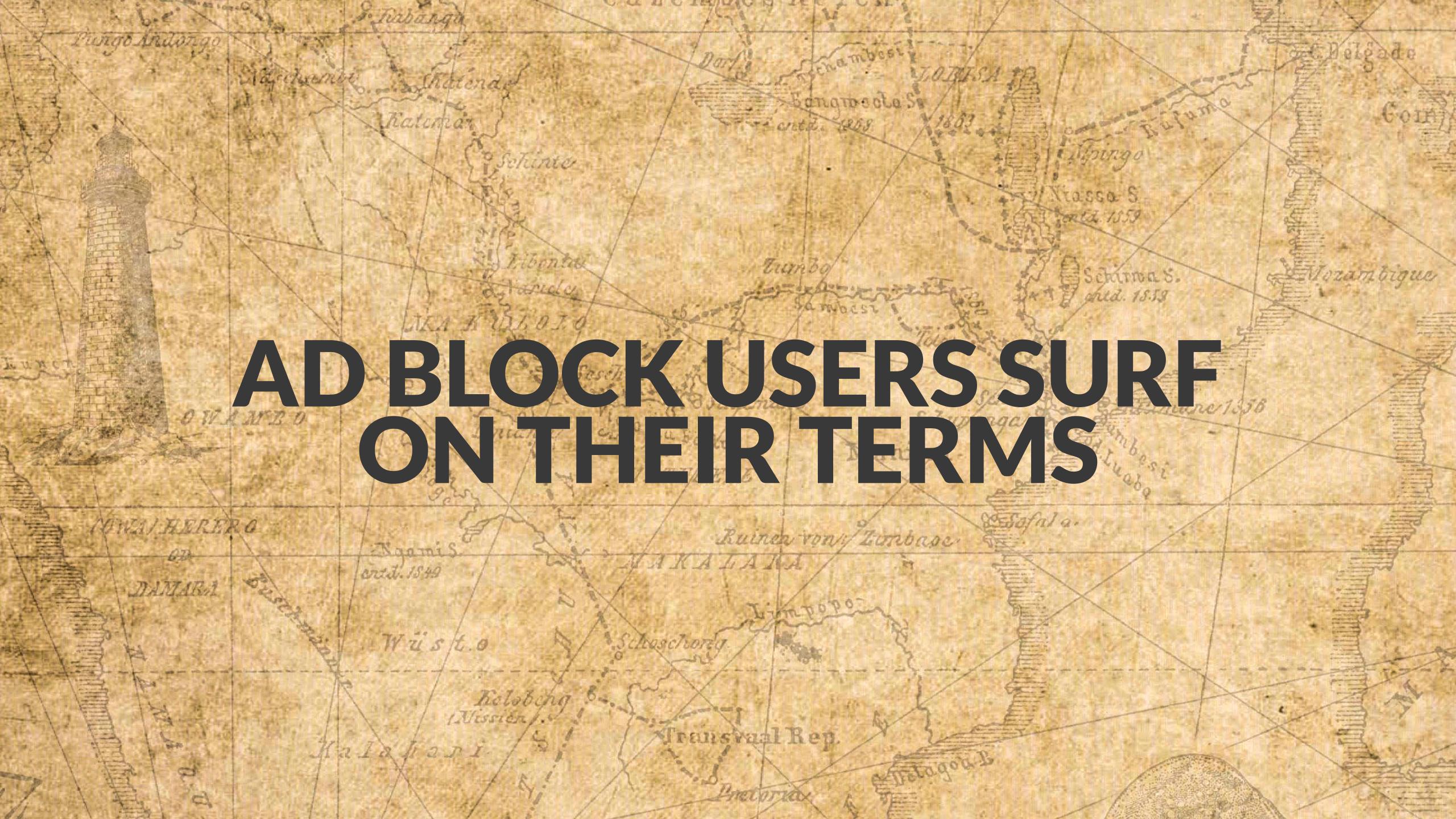
#### Top Ad Markets (ad spend)

Adblock penetration per online capita, %

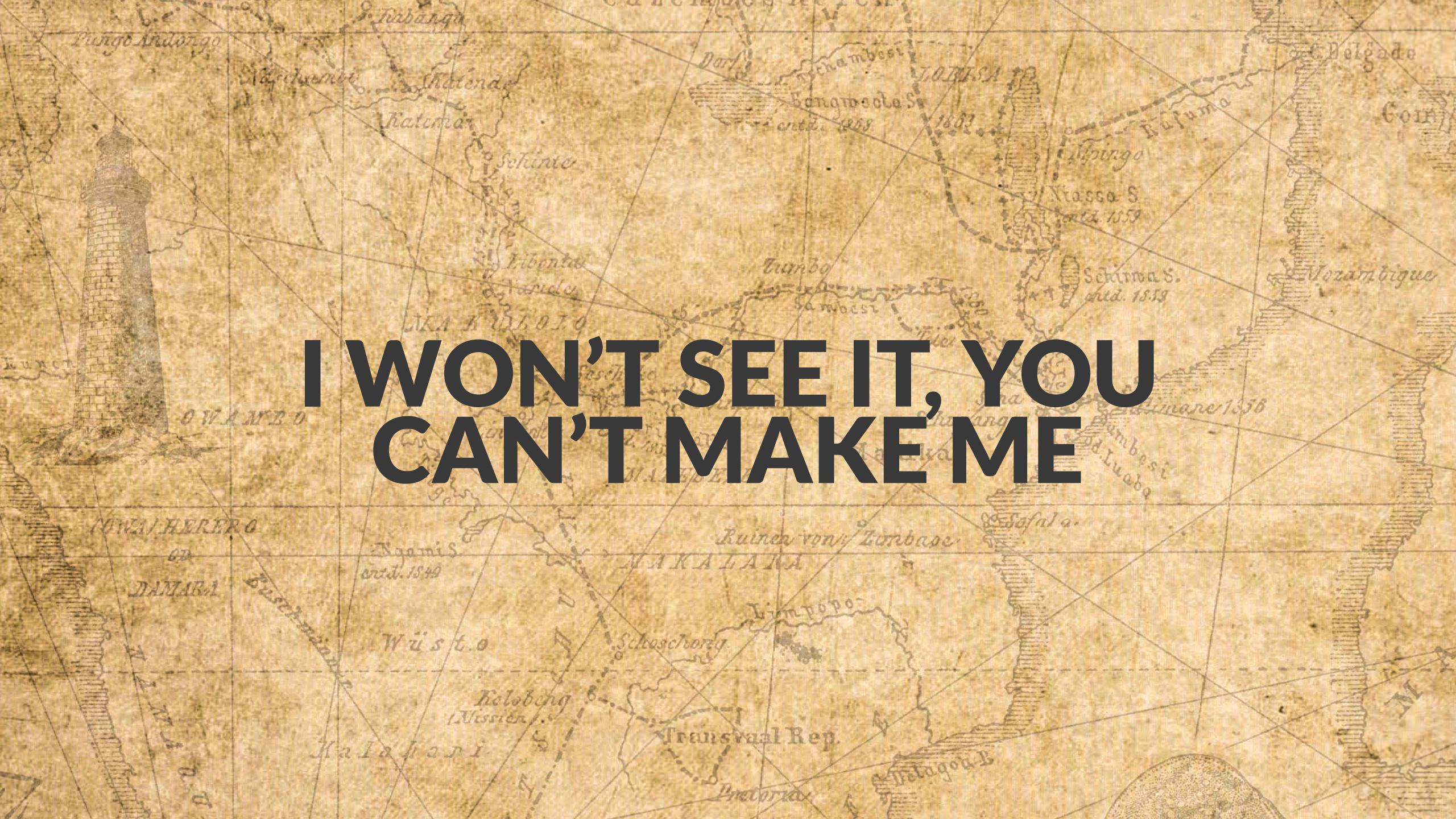
PageFair

	Desktop	Mobile	Overall
U. States	18%	1%	18%
China	1%	13%	13%
U. Kingdom	16%	1%	16%
Japan	3%	-	3%
Germany	29%	1%	29%
Australia	20%	2%	20%
Canada	24%	-	25%
France	11%	1%	11%
Brazil	6%	1%	6%
South Korea	4%	-	4%
Russia	6%	3%	6%
Italy	17%	1%	17%
Netherlands	17%	2%	17%
Spain	19%	-	19%
Mexico	8%	-	9%
Sweden	27%	-	27%
Indonesia	8%	58%	58%
Denmark	25%	2%	25%
India	1%	28%	28%
Argentina	14%	-	14%
Finland	23%	-	23%

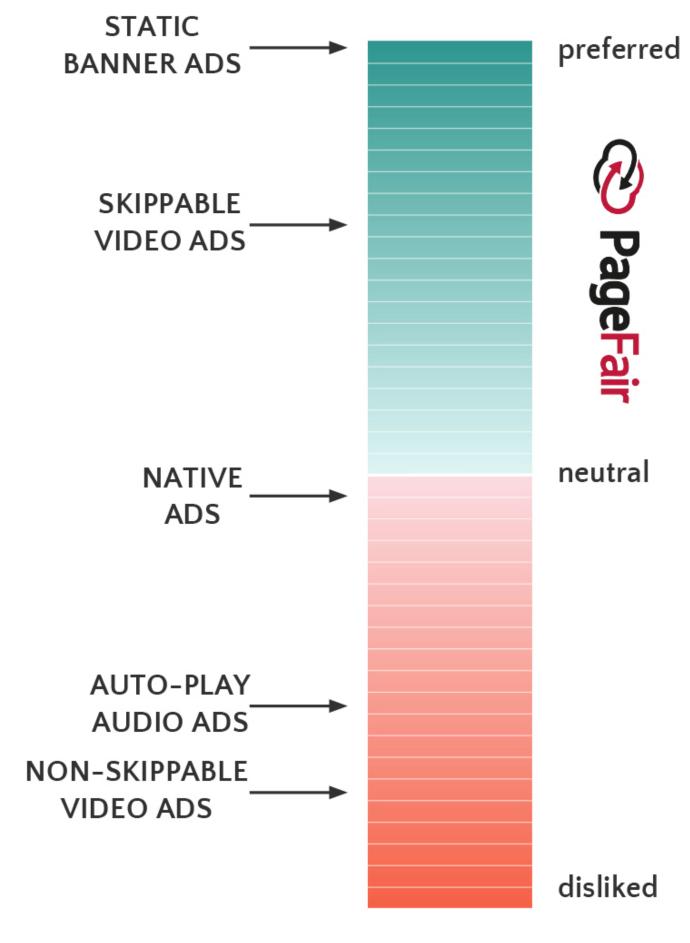




#### % USERS WHO LEAVE WEBSITES WHEN **FACED WITH AN "ADBLOCK WALL"** 26% **PageFair** DISABLE 81% 80% **79**% **79**% **ADBLOCKER** 67% 61% **74%** LEAVE WEBSITE **PageFair** % USERS WHO LEAVE WEBSITES WHEN FACED WITH AN "ADBLOCK WALL" 25-34 35-44 45-54 55-64 65+ 18-24 **AGE**

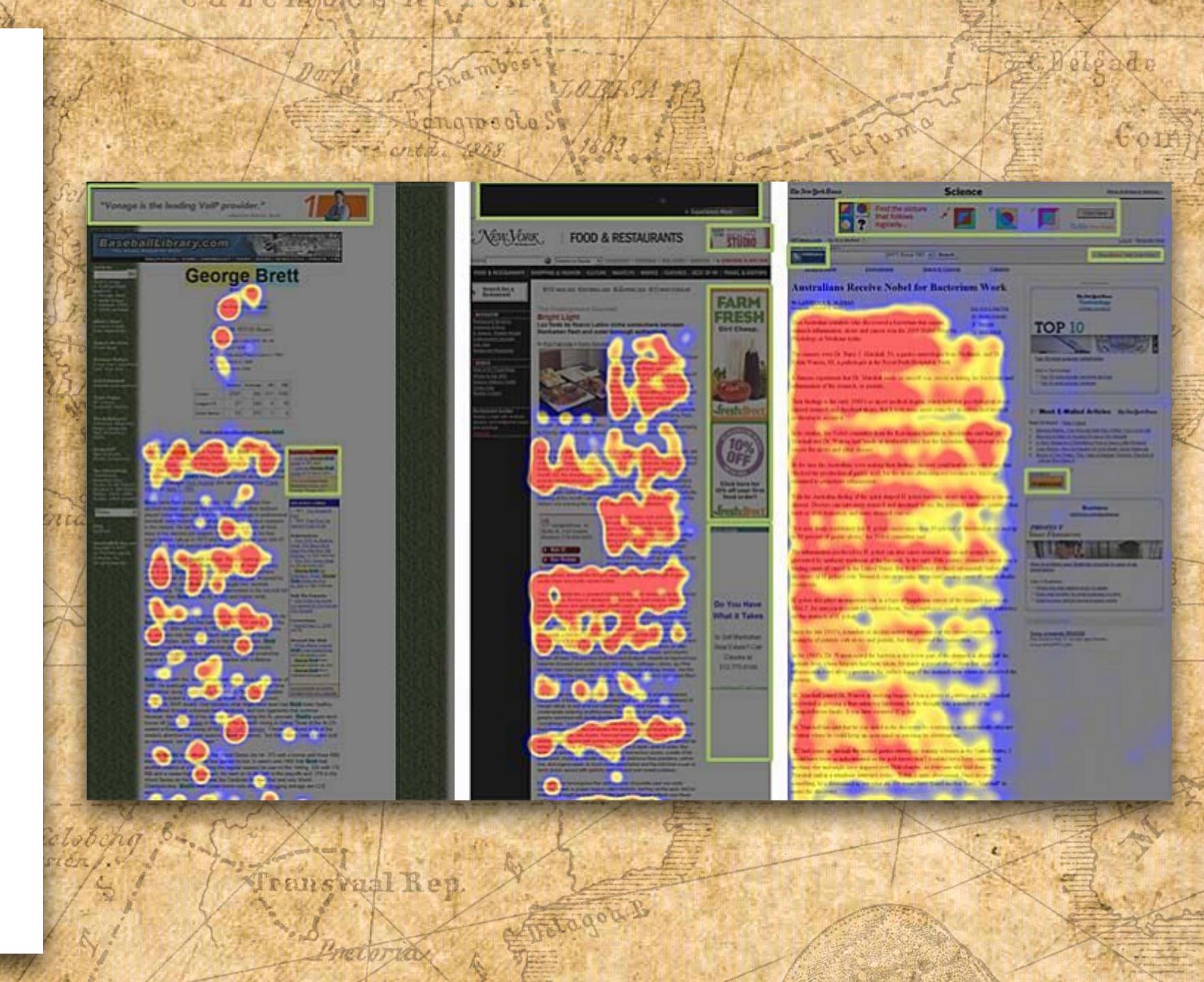


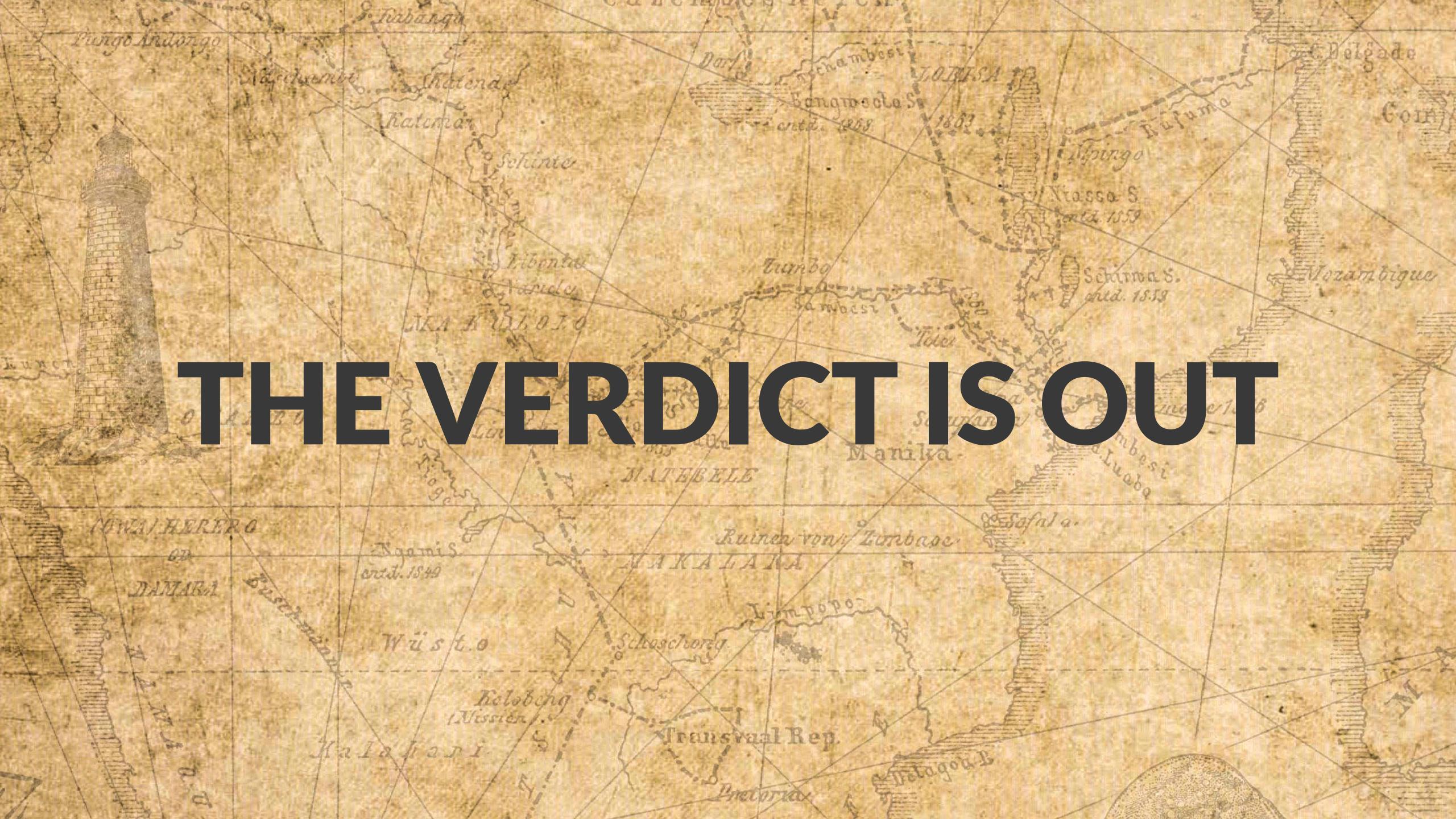
#### HOW ADBLOCK USERS FEEL ABOUT AD FORMATS



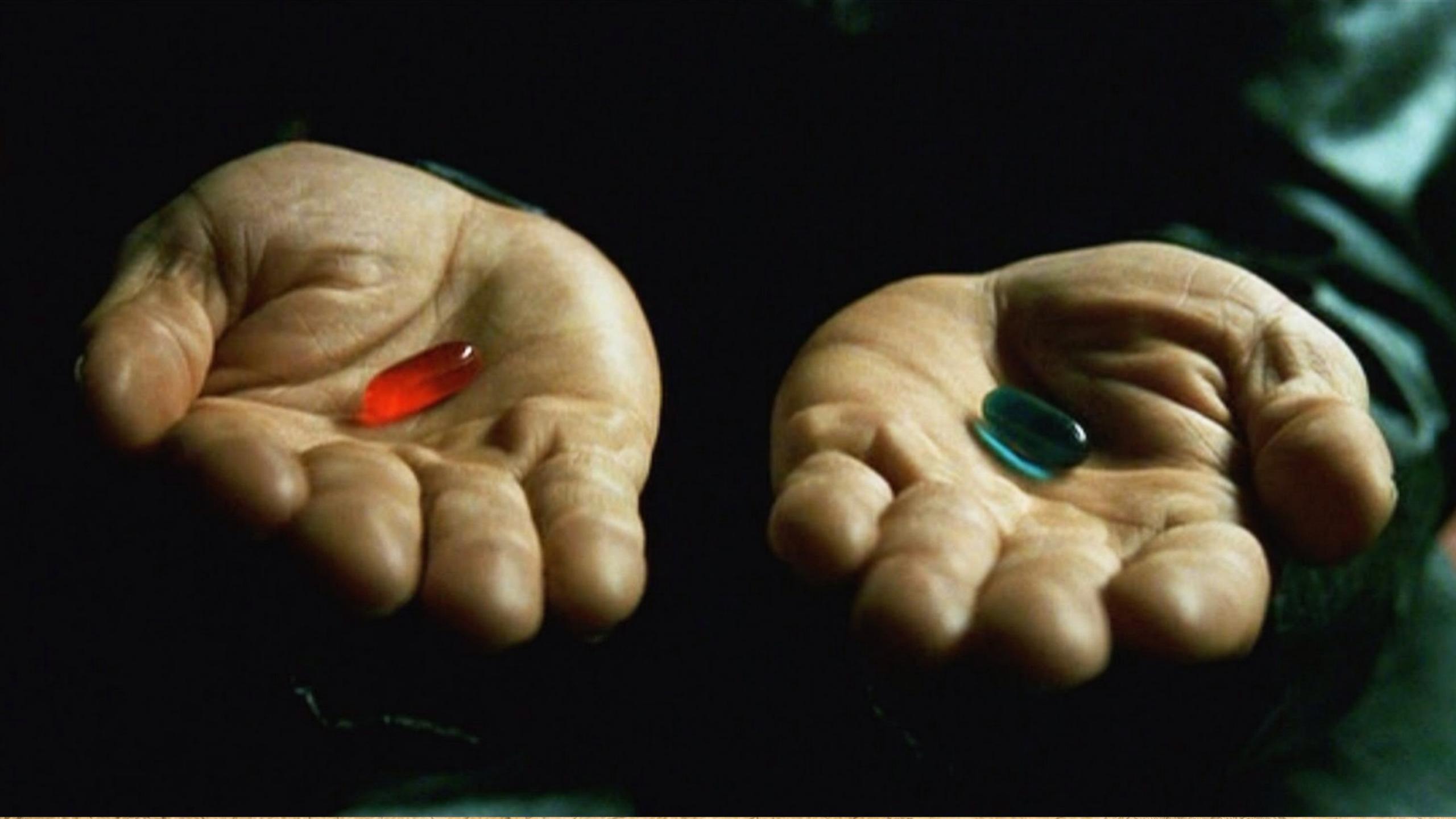
Respondents selected their most preferred and disliked ad formats.

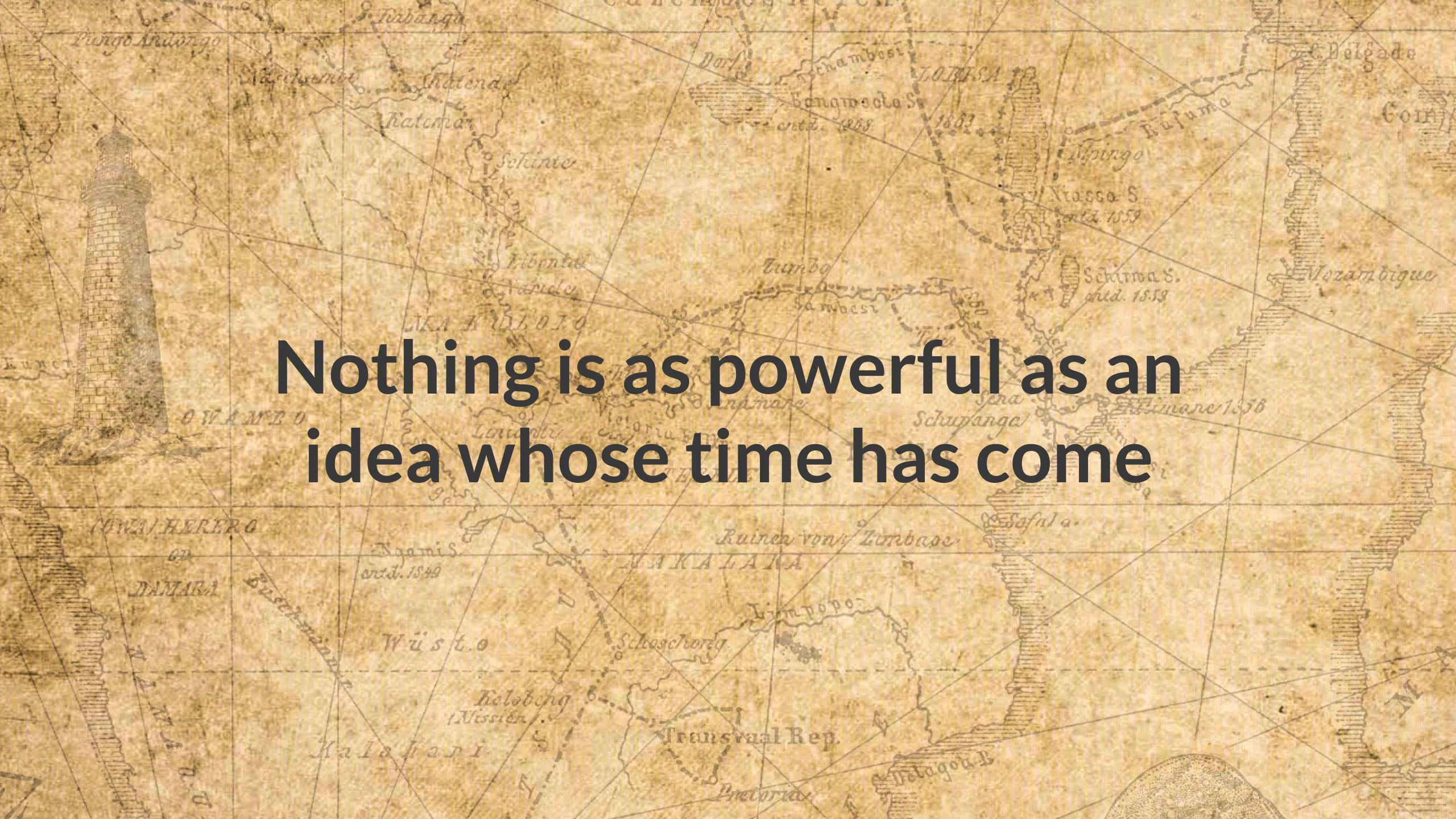
Each format's score was incremented for each preferred vote and decremented for each disliked vote, thus producing an overall score for that ad format.



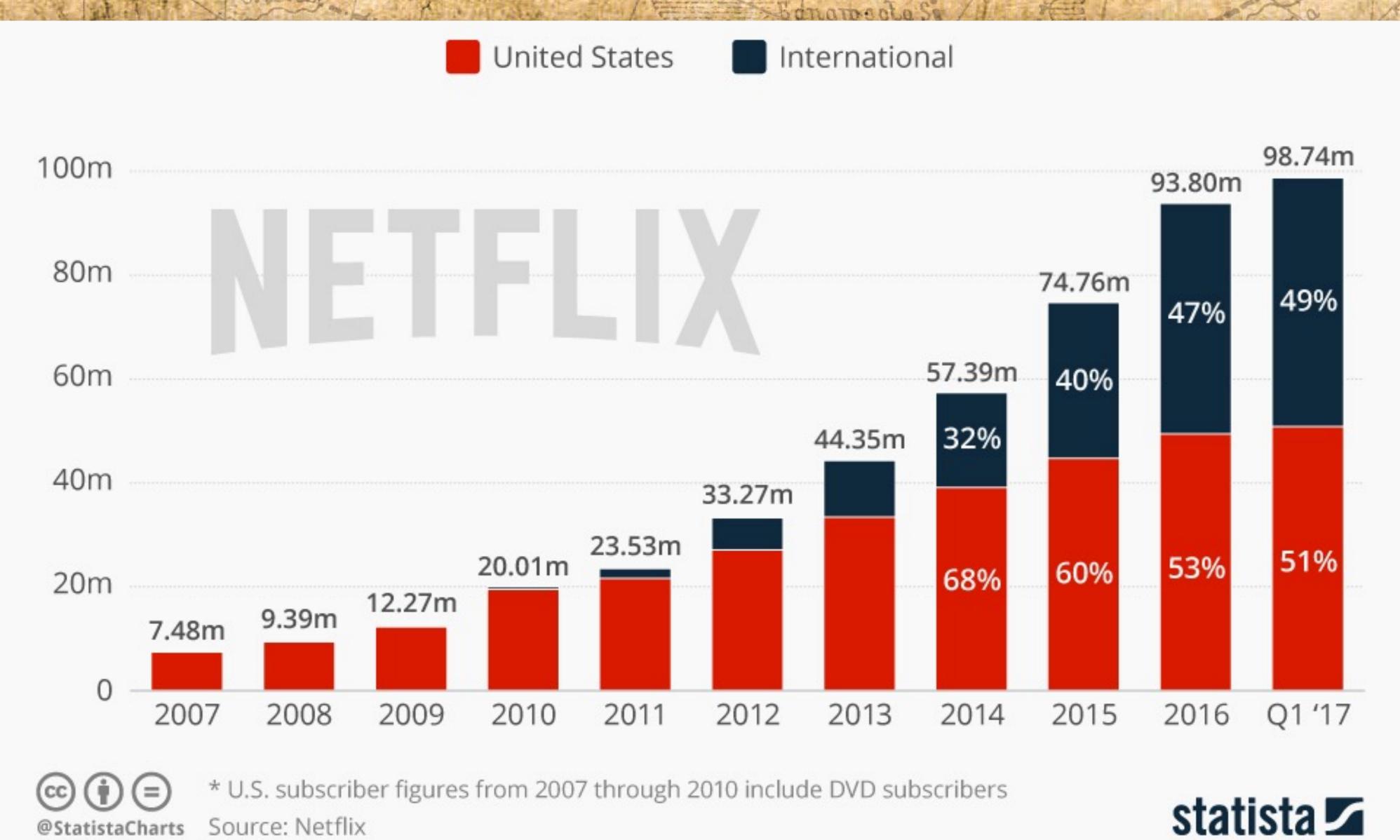








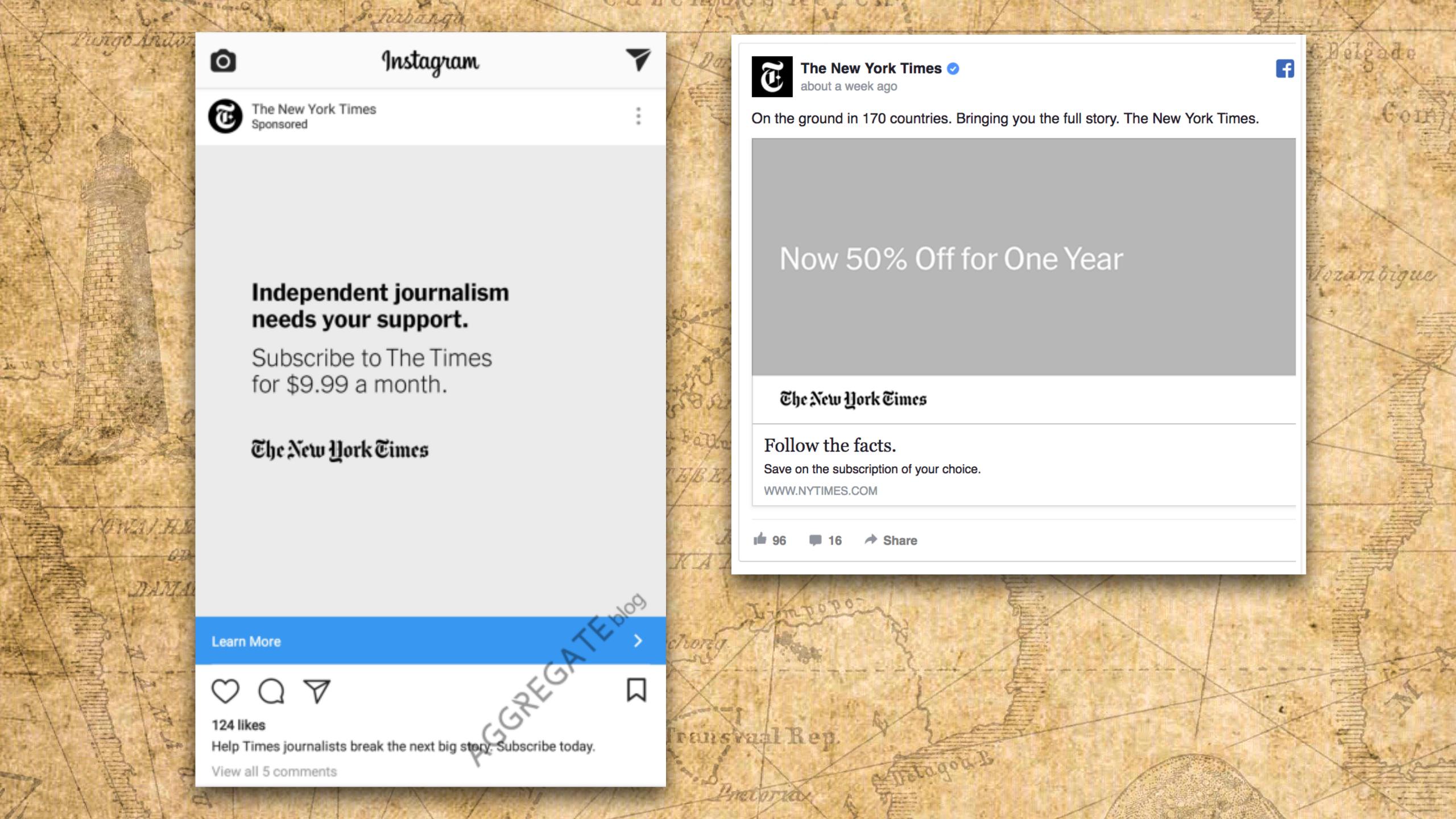
# NETFLIX SUBSCRIPTIONS IN MILLIONS



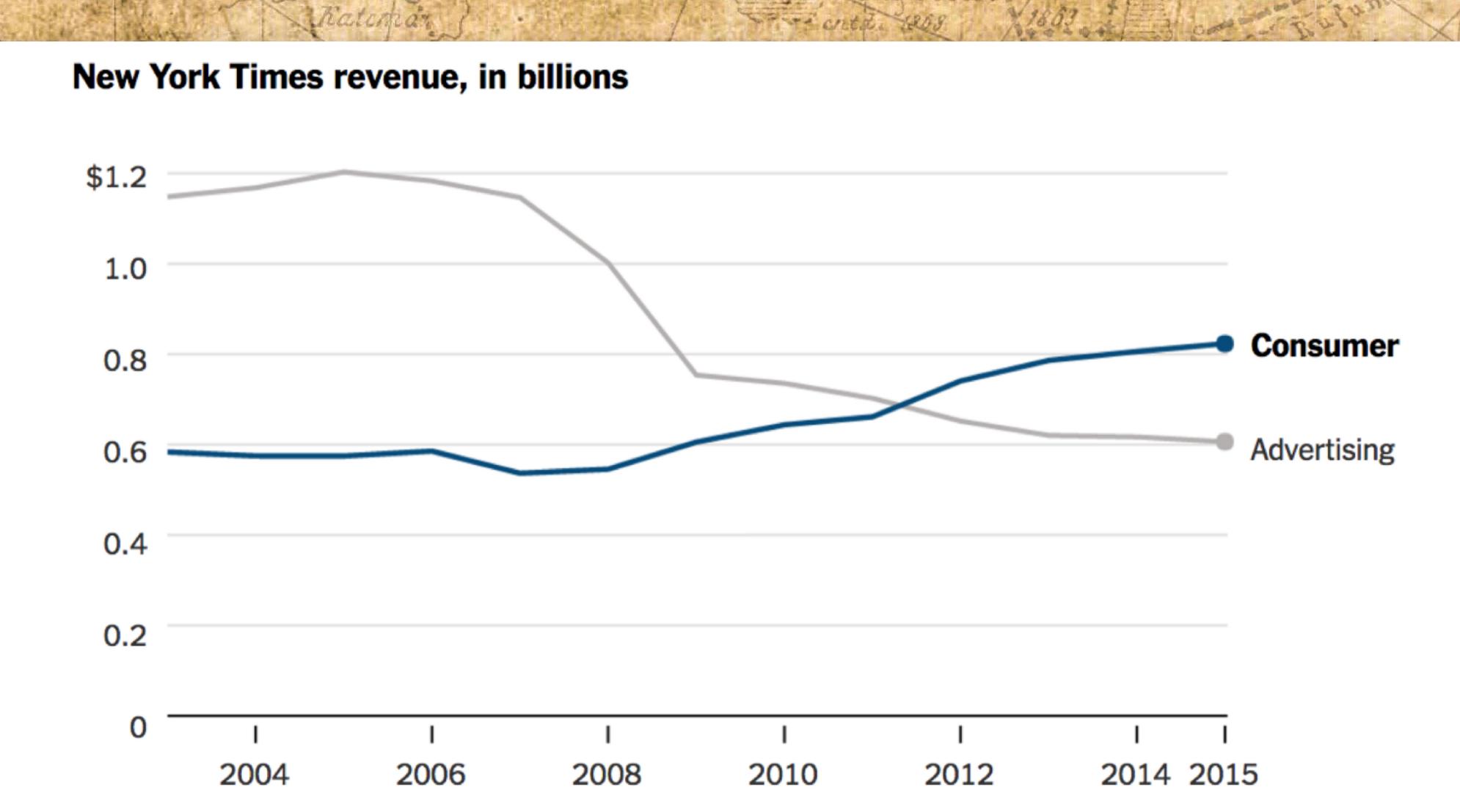


# SPOTIFY SUBSCRIPTIONS IN MILLIONS AUG 16





# NYTREWENUE MIX

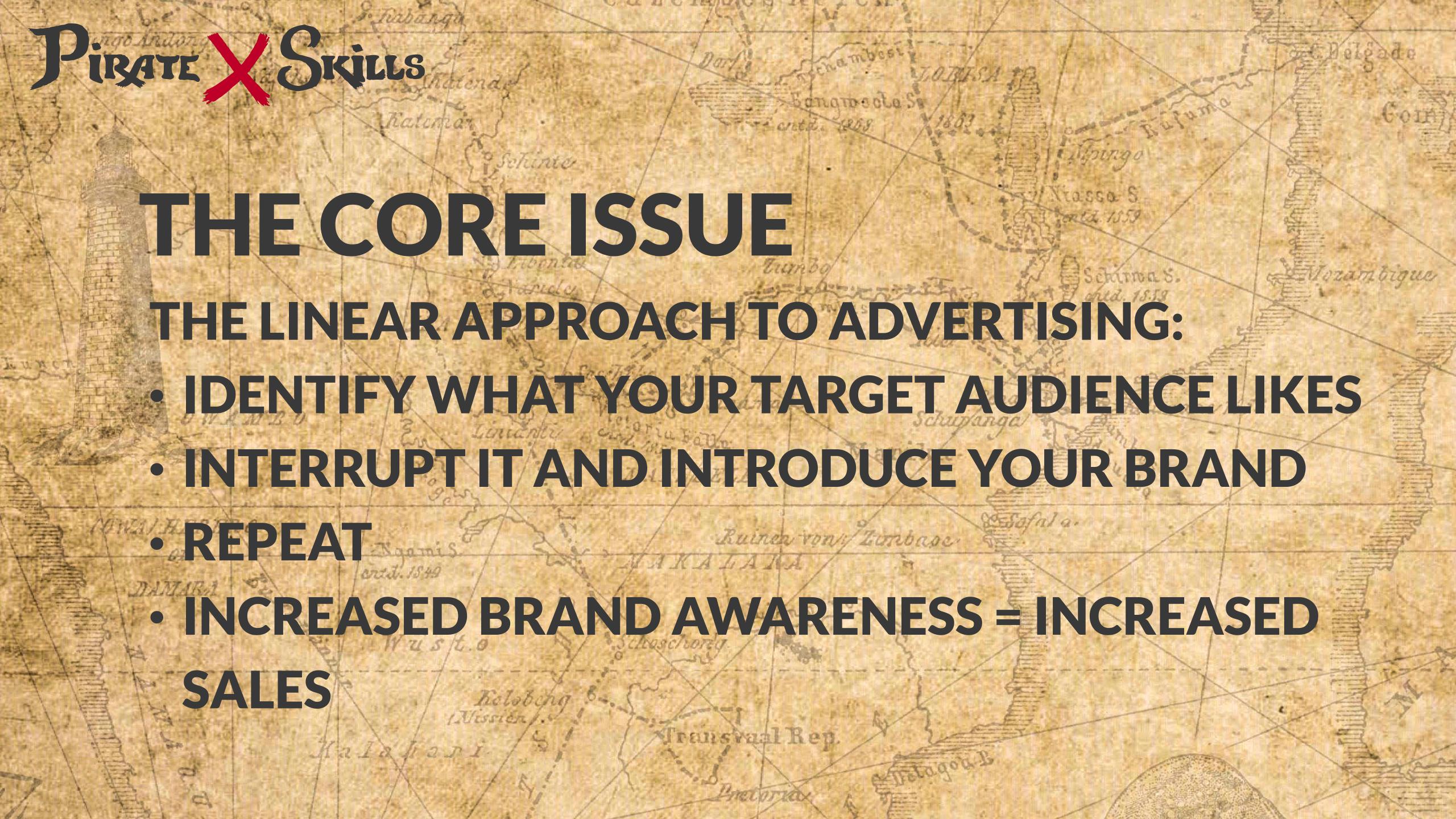




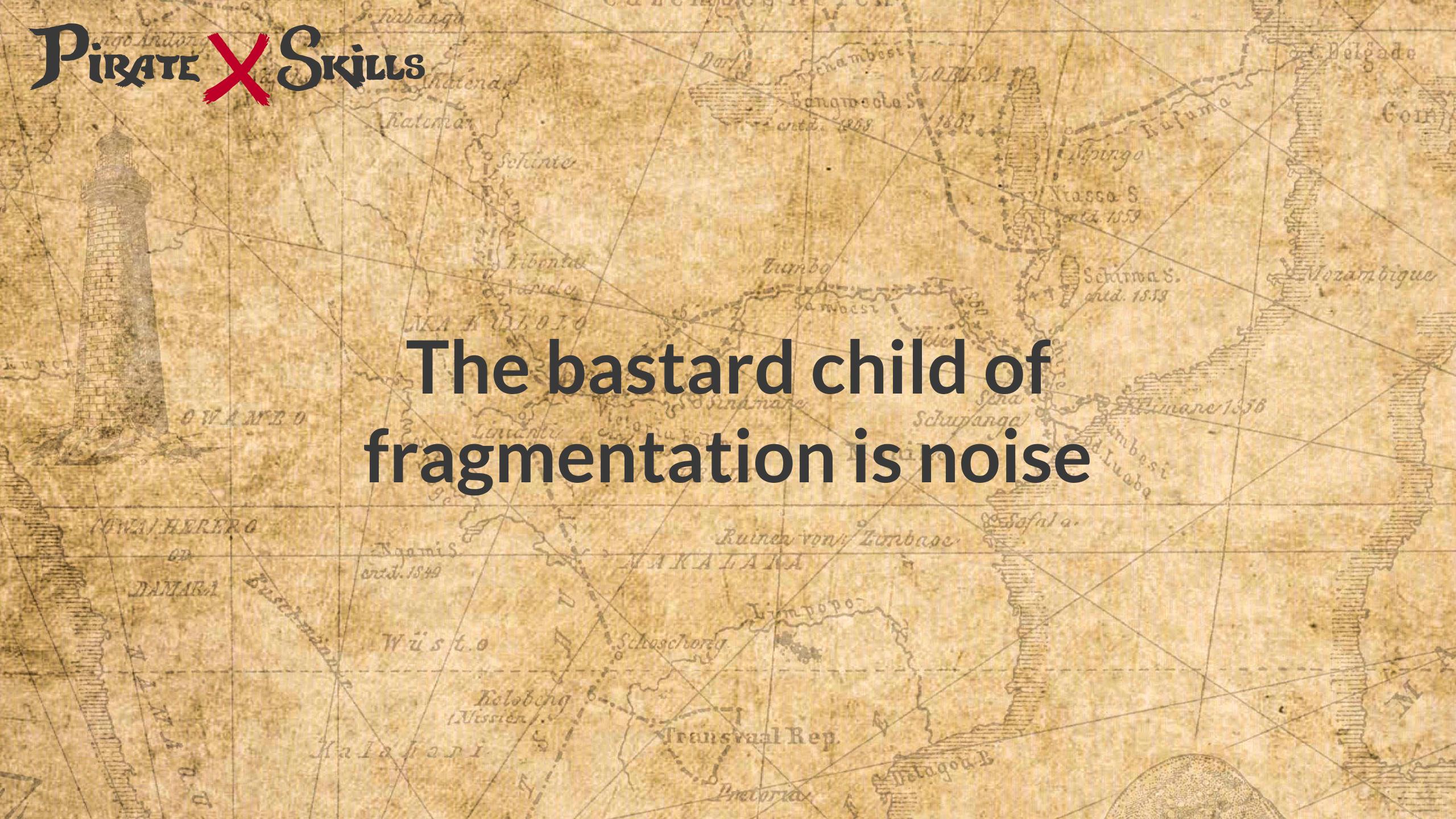


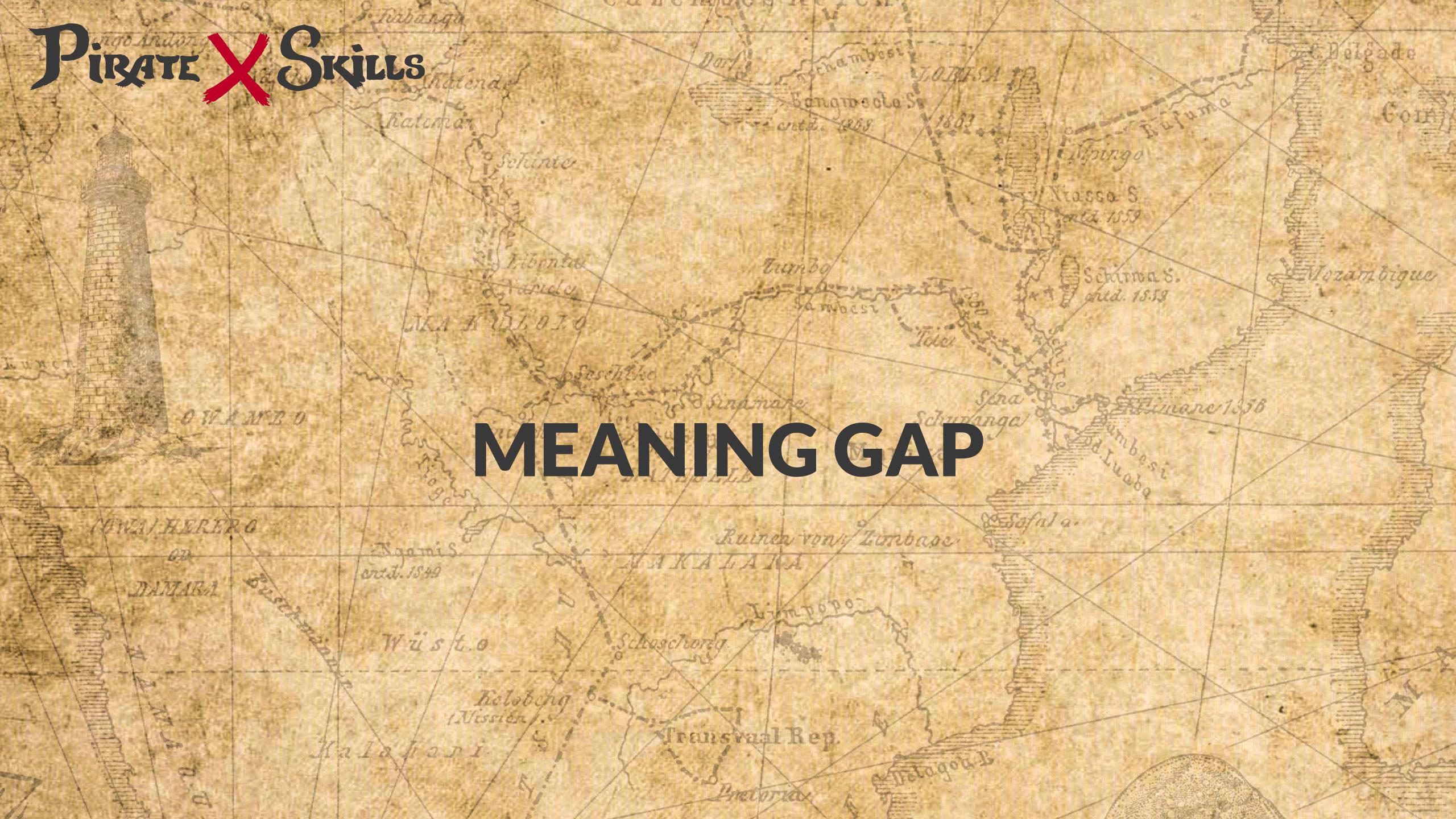
















## EVER INCREASING MEDIA SPEND

BY 2020, TOTAL MEDIA AD SPEND IS GOING TO REACH \$724.06 BILLION.
THAT IS ALMOST \$80 BILLION MORE THAN THIS YEAR.

MOST OF THIS MONEY WILL BE SPENT INTERRUPTING CUSTOMERS, TO THE DETRIMENT OF THE BRANDS.

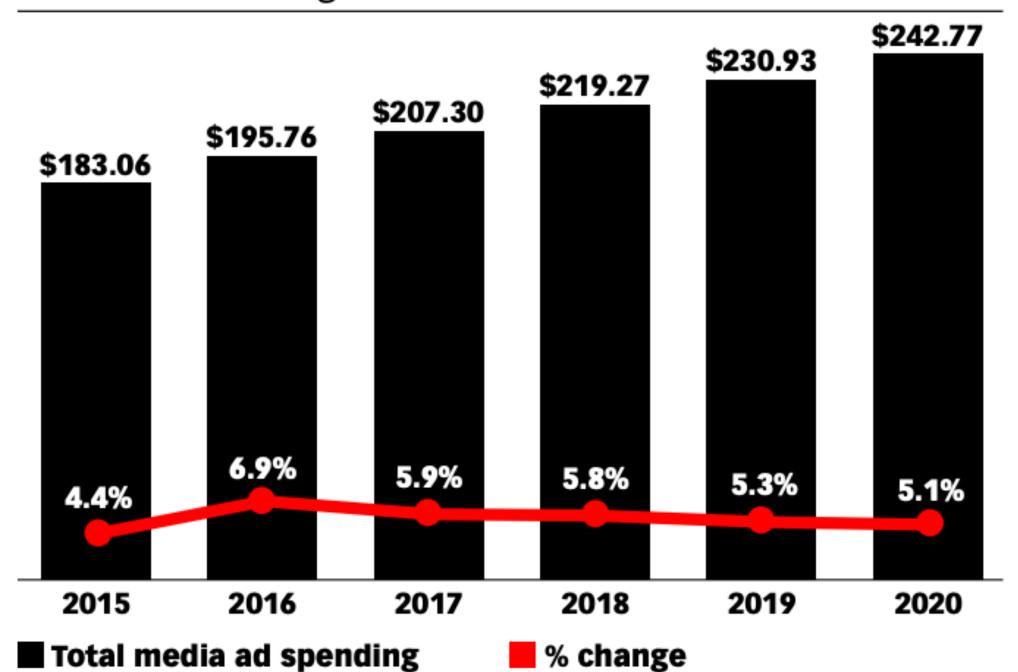
Thelebeng 5.

ransvaa

### US TOTAL MEDIA AD SPENDING

**US Total Media Ad Spending, 2015-2020** 

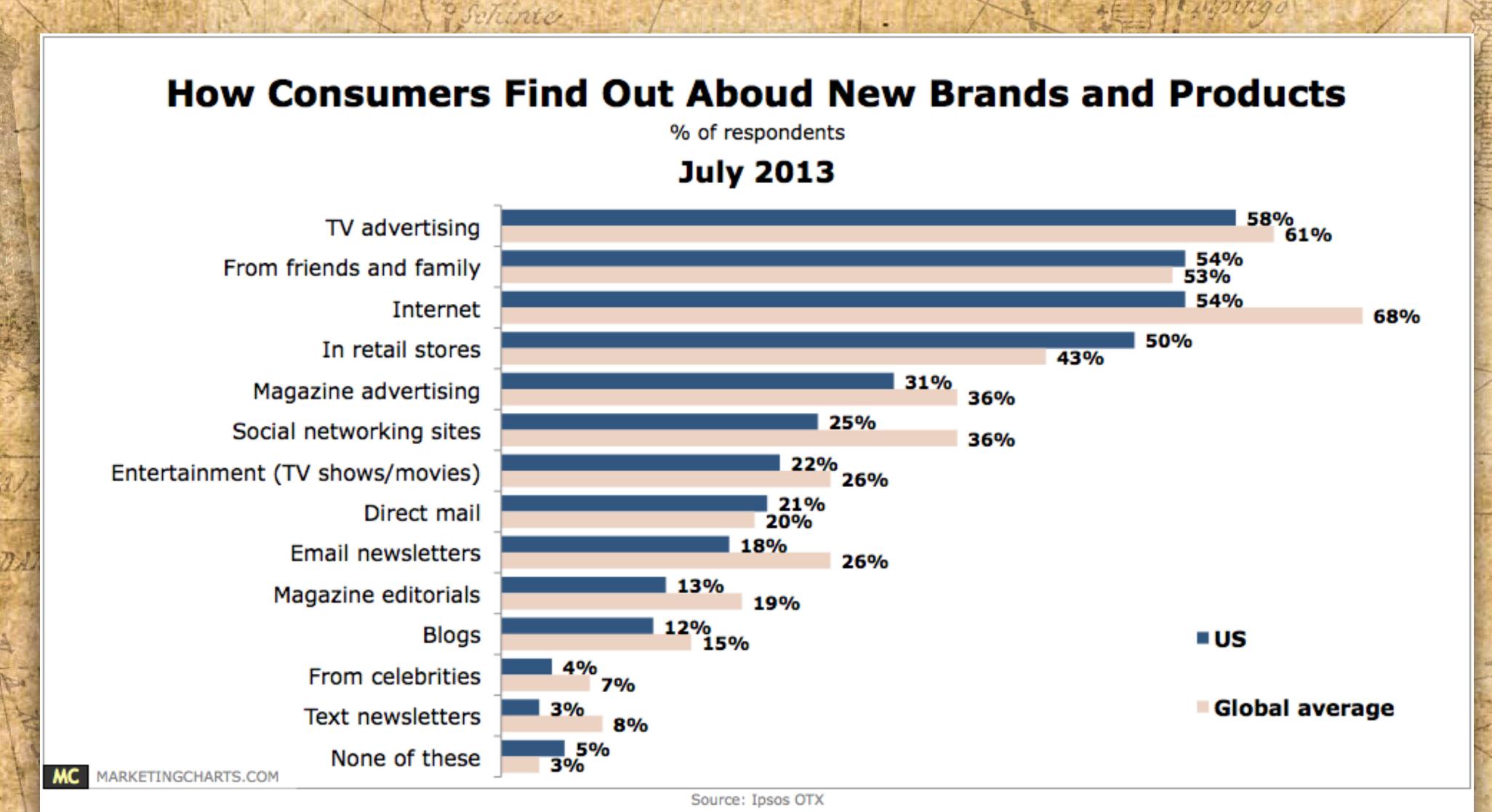
billions and % change

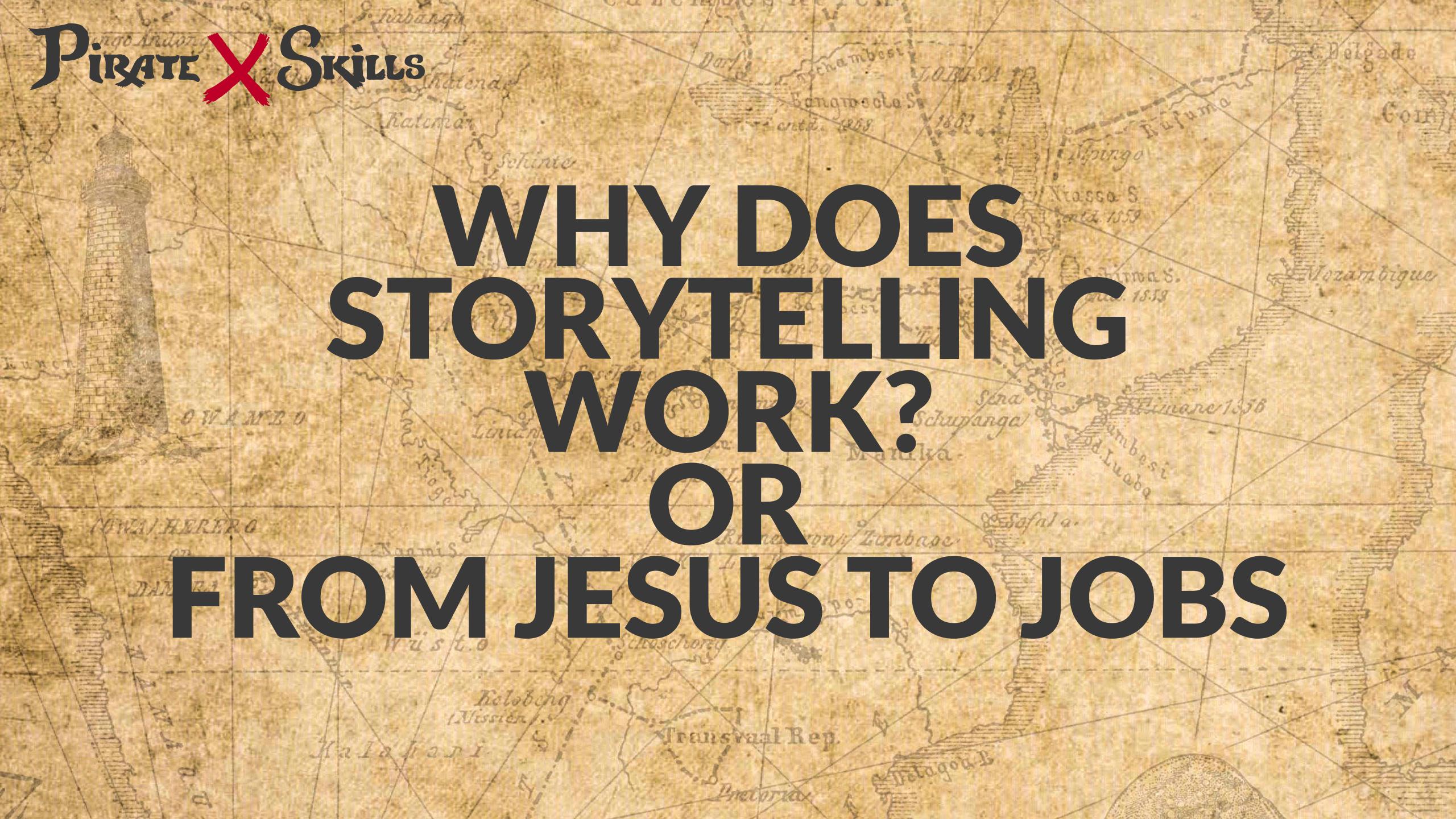


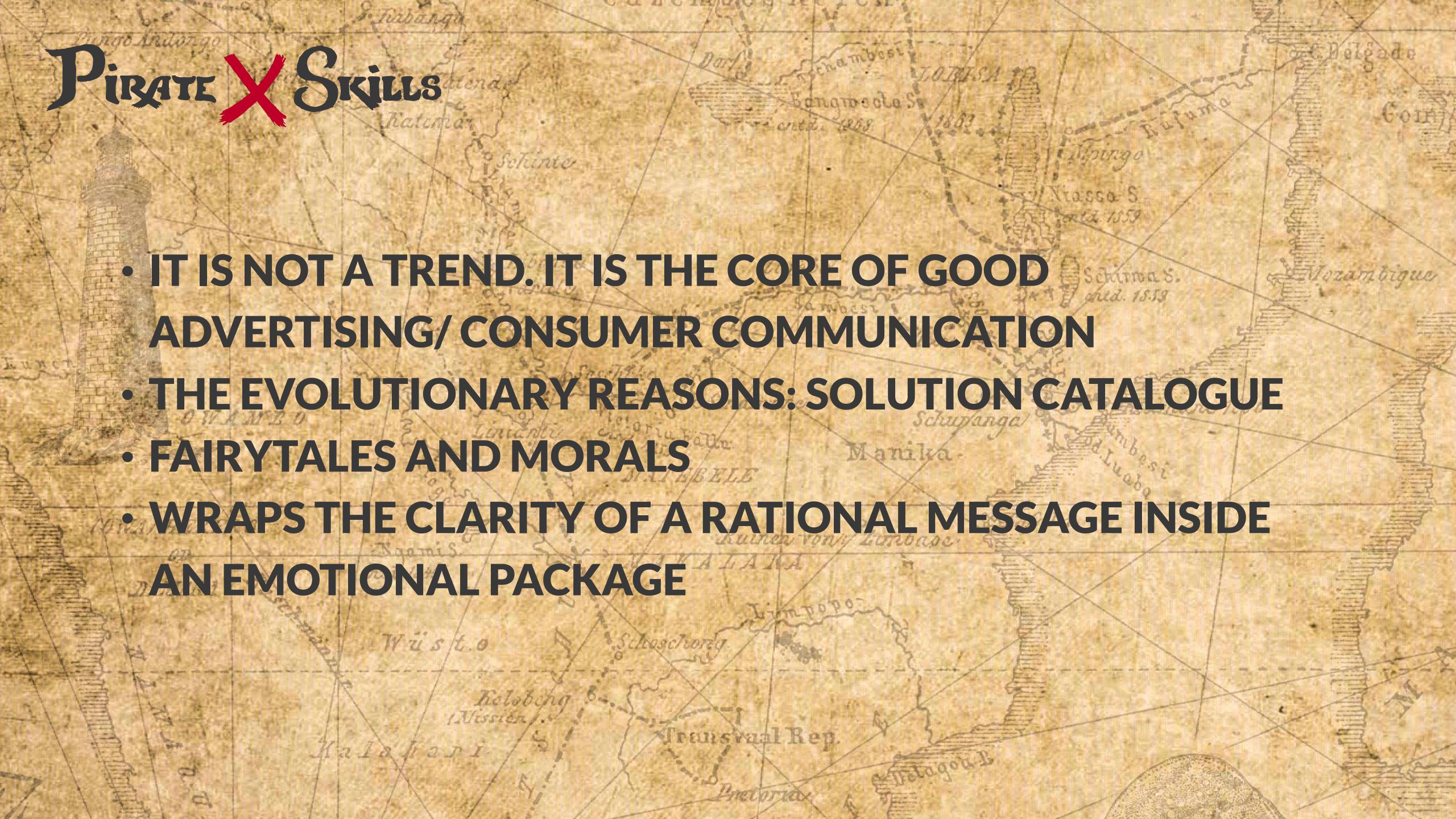
Note: includes digital (desktop/laptop, mobile and other internet-connected devices), directories, magazines, newspapers, out-of-home, radio and TV Source: eMarketer, Sep 2016

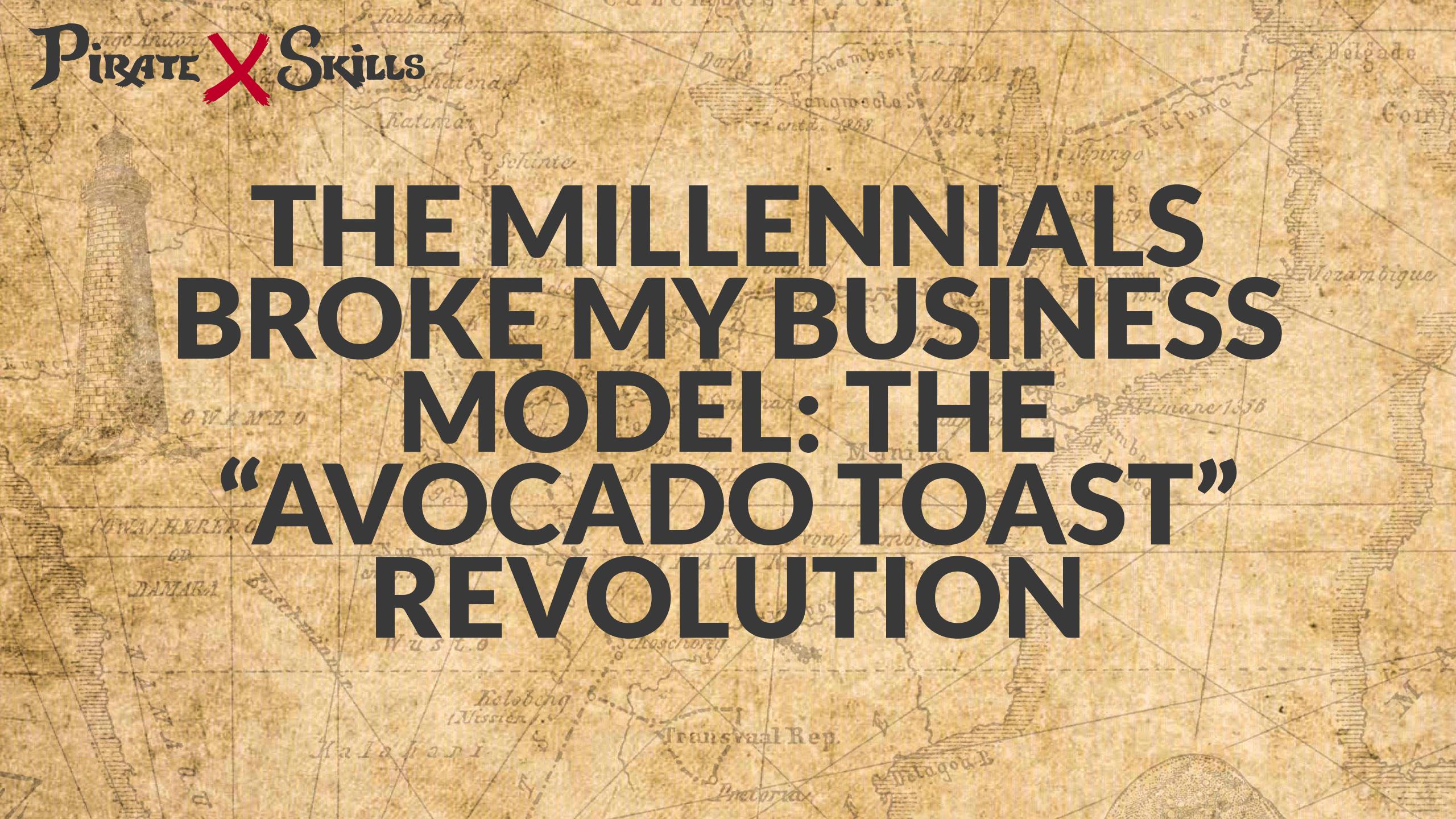
215847 www.eMarketer.com

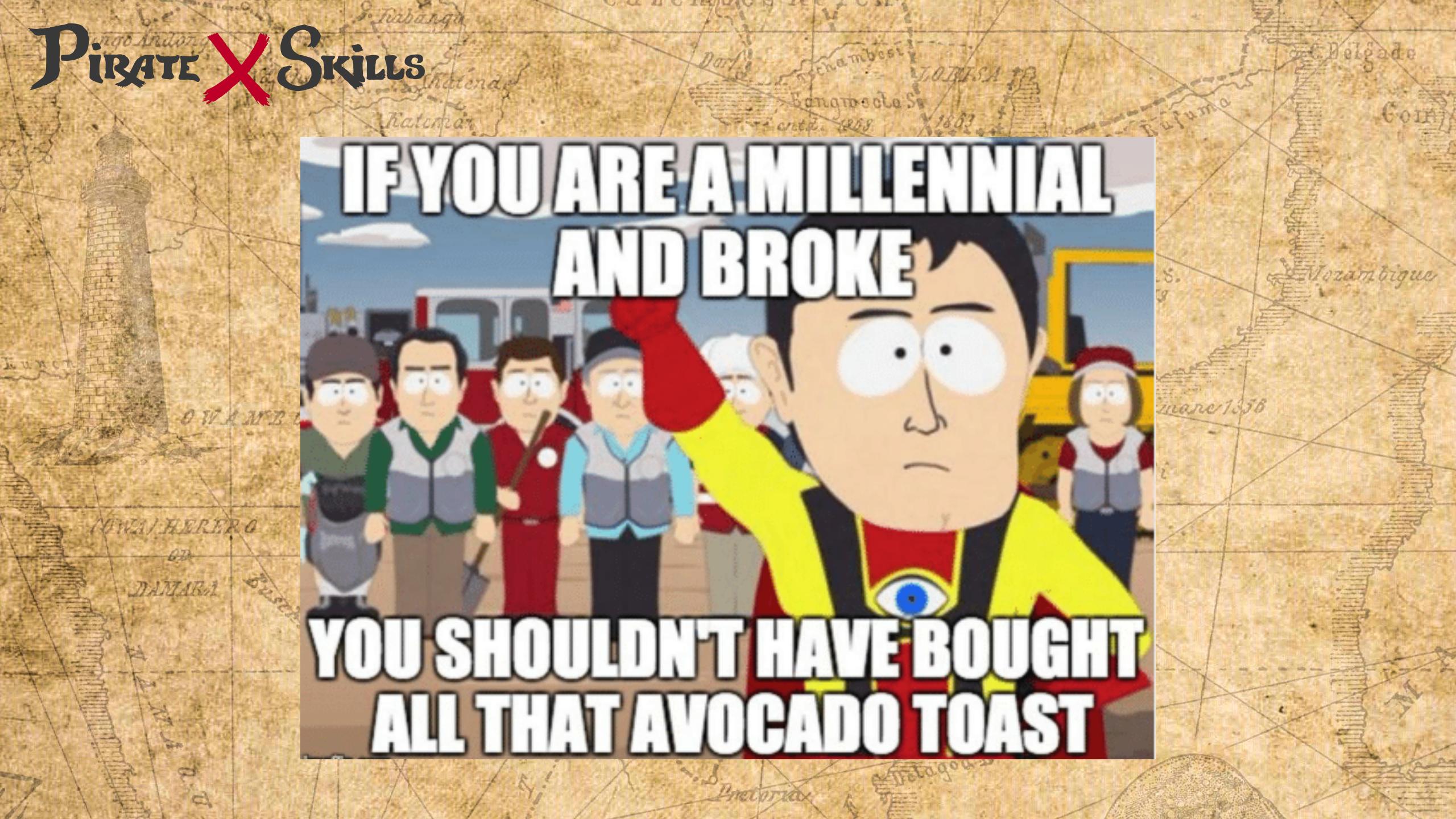
# REACH: A FRAGMENT (ATION) OF YOUR IMAGINATION







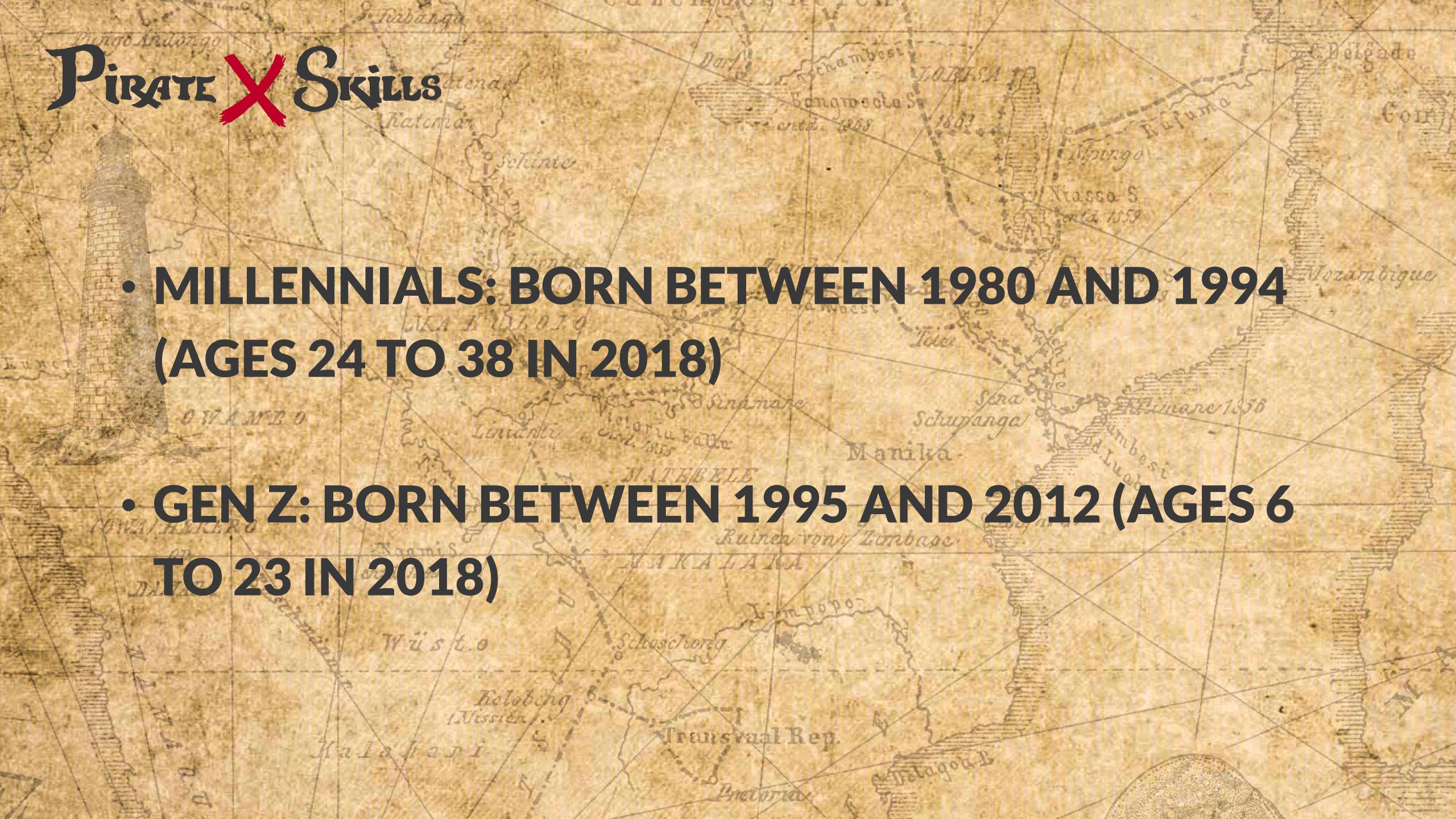




# MILLIONAIRE TO MILLENNIALS: STOP BUYING AVOCADO TOAST IF YOU WANT TO BUY A HOME





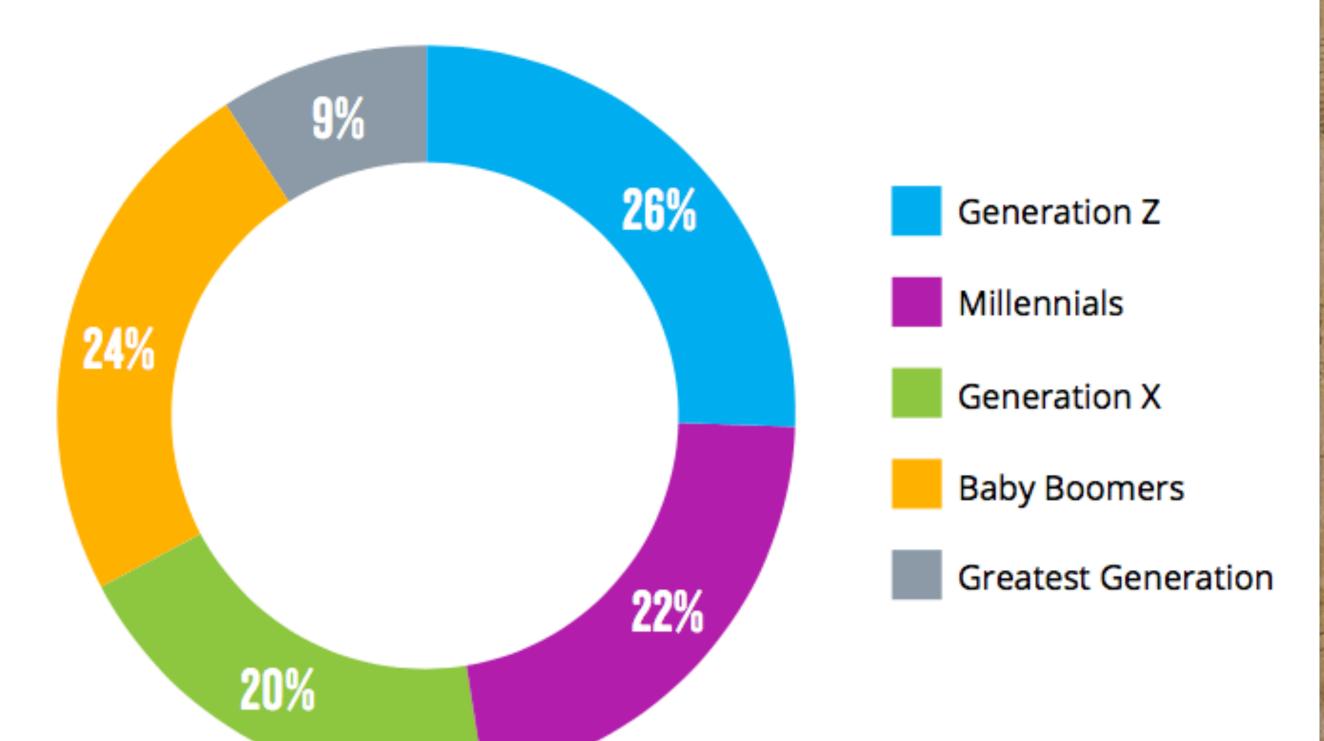


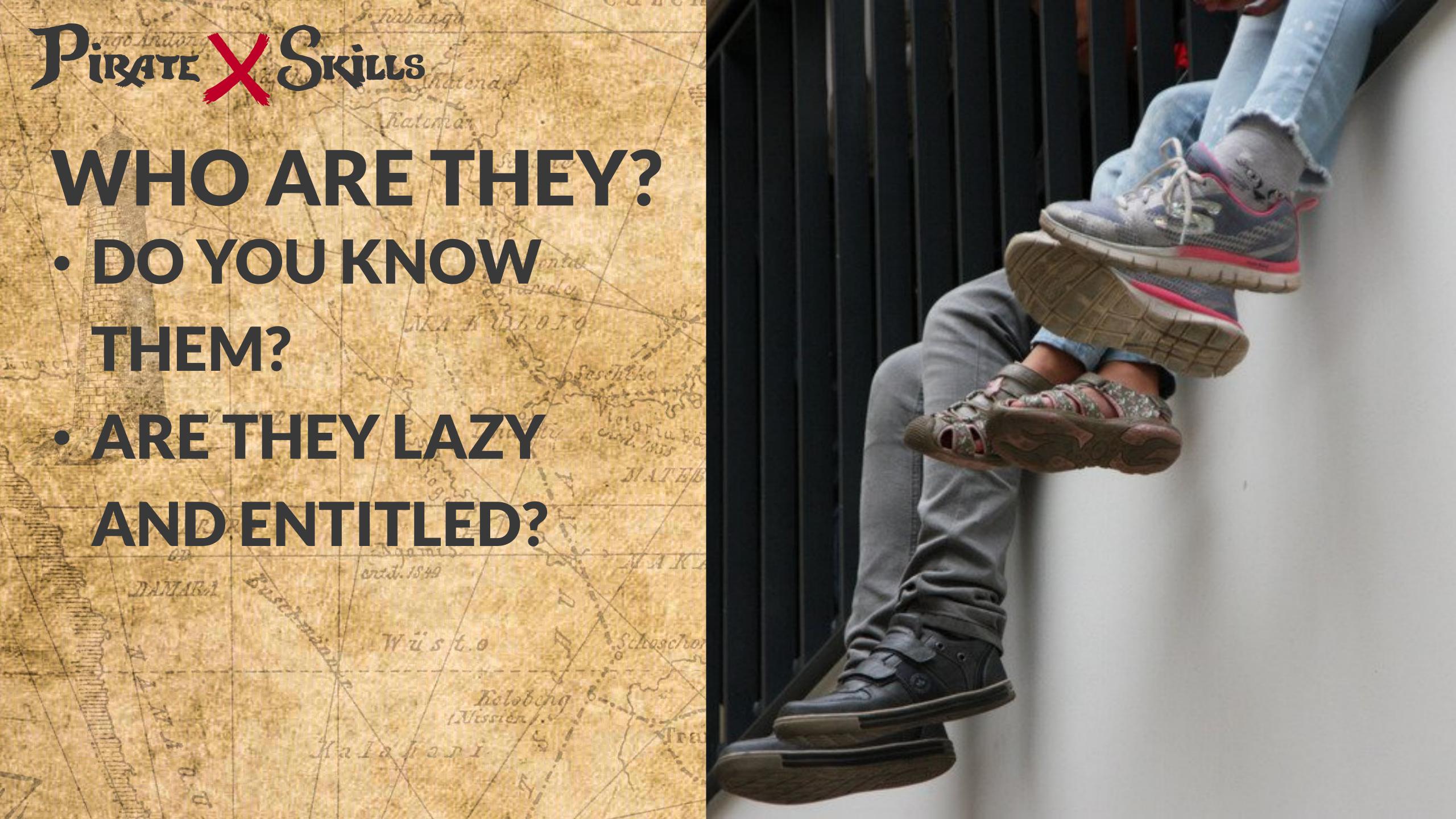


### WHY ARE THEY IMPORTANT?

- ALMOST 50% OF THE WORLD POPULATION
- GEN Z: 32% OF WORLD POPULATION BY 2020
- IN 2018 OVERTOOK
  MILLENNIALS IN SPENDING
- 70% OF FAMILY'S SPENDING IS GUIDED BY THEM









# WHO ARE THEY?

• THEY ARE ONE OF THE MOST TECHNICALLY SOPHISTICATED, CREATIVE AND UNIQUEINDIVIDUALS TO WALK(\*) THIS PLANET





# WHO ARE THEY?

• TEND TOWARDS ALTRUISM. THEY ARE MUCH MORE CARING AND GIVING AND THEY TEND TO SAVE MORE.

• GEN Z ARE MUCH LESS INCLINED
TO SEE THEMSELVES AS "ABOUT
FUN" OR TO DO ANYTHING VERY
RISKY. THEY ARE ALREADY AND
ACTUALLY WORRIED ABOUT THE
FUTURE.





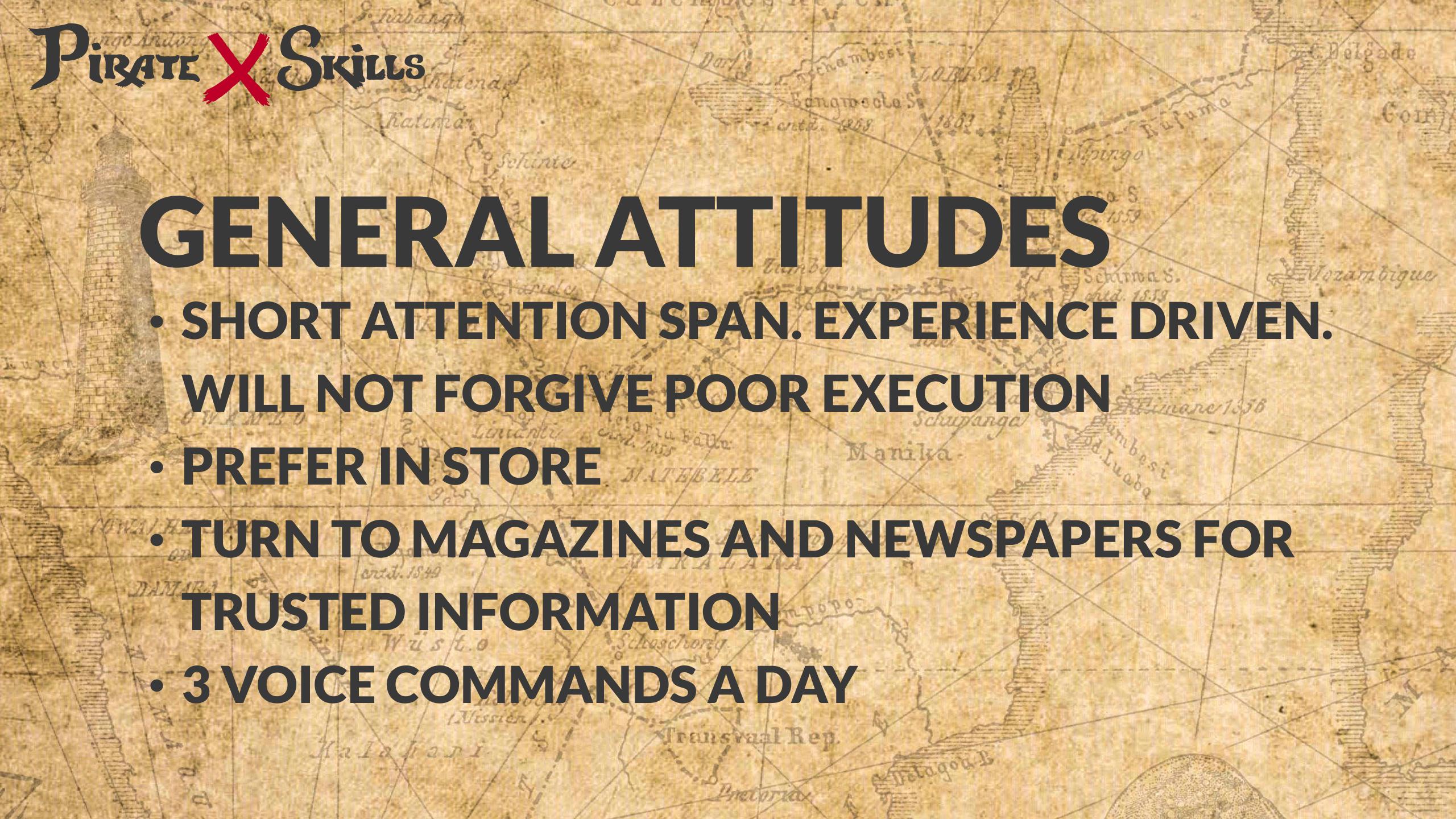
DWAL HERERO

# WHO ARE THEY?

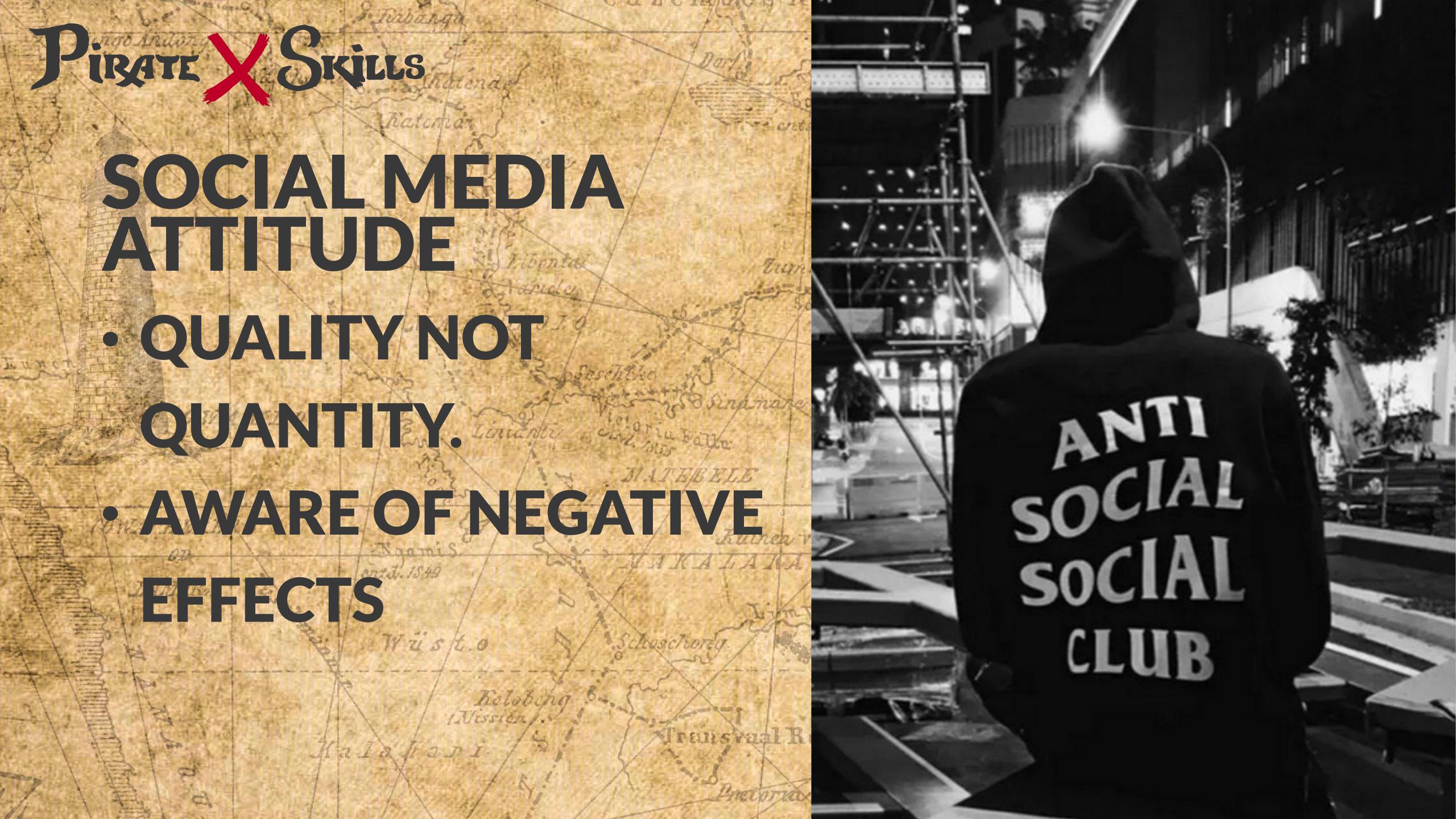
• MILLENNIALS ARE DEFINED 9/11, BY GROWING IN A WORLD SWINGING BETWEEN CRISIS AND OPPORTUNITY. THEY SAW THE BIRTH AND EVOLUTION OF MOBILE PHONES, OF AMAZON, GOOGLE AND FACEBOOK

SOCIAL AND ENVIRONMENTAL DYSFUNCTION. THEY HAVE NOT KNOWN THE WORLD WITHOUT PERPETUAL DIGITAL ACCESS





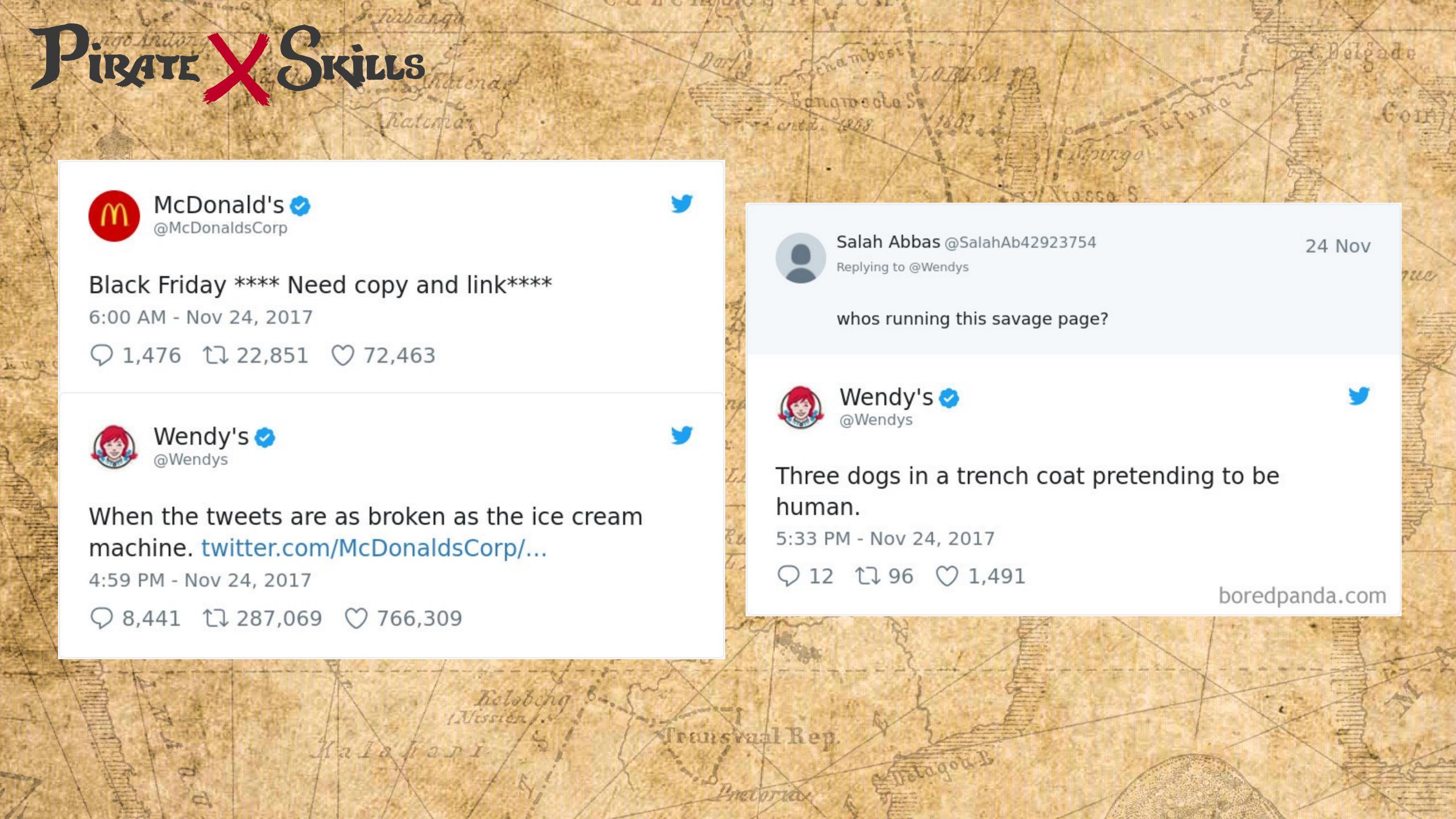






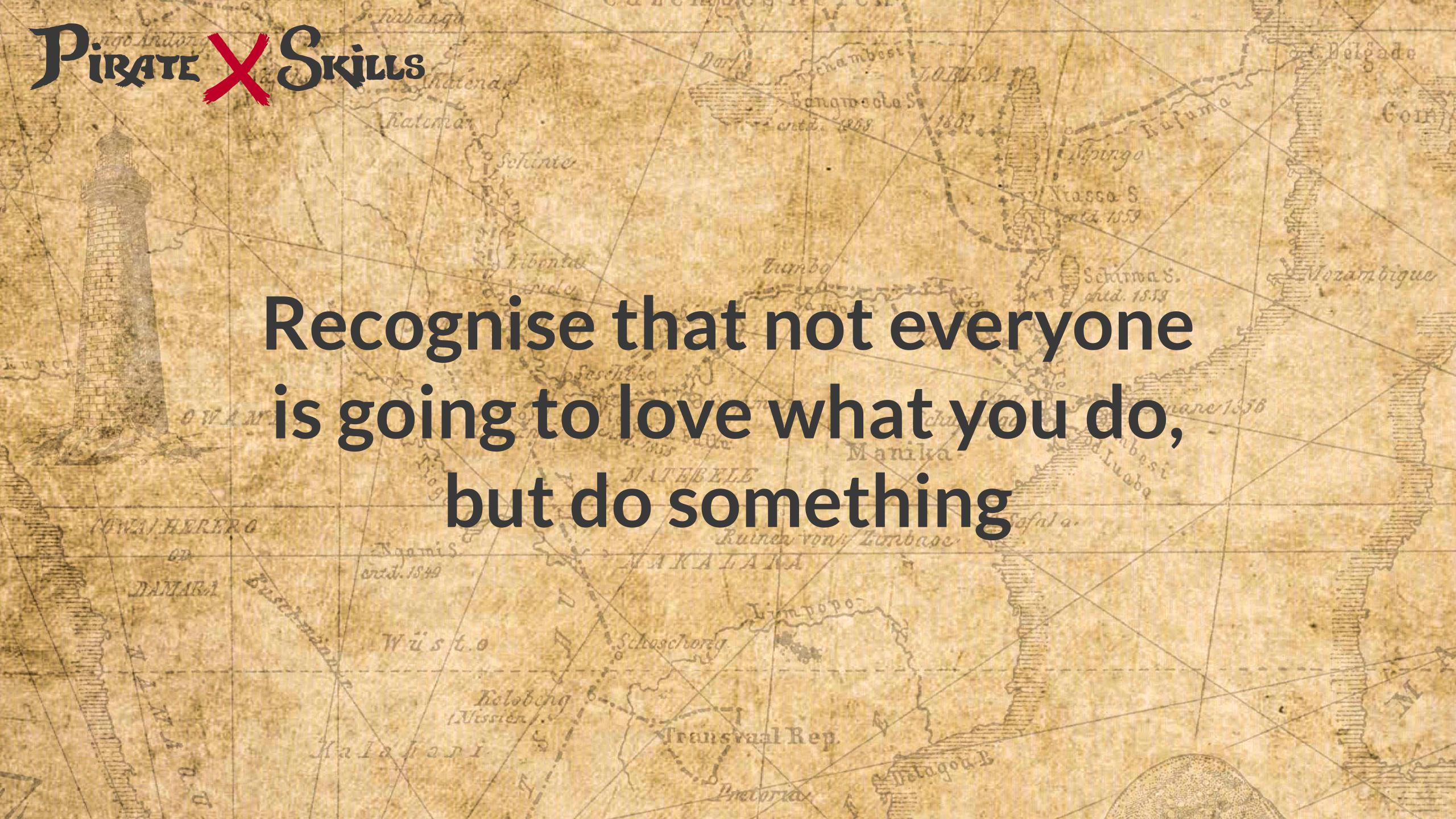
# ATTITUDE TOWARDS ADVERTISING

- DON'T WANT TO BE HANDLED. THEY ARE UNFORGIVING WHEN BRANDS DON'T FOLLOW THE RULES.
- WANT CONVERSATION AND RELEVANCE. OVER 50% OF GEN Z
  SOCIAL MEDIA USERS HAVE PURCHASED ITEMS THEY FIRST
  SAW IN A PAID SOCIAL AD.
- 47 PERCENT APPRECIATE RELEVANT ADS AND 44 PERCENT EXPECT ADS TO BE RELEVANT TO THEM.
  - 2 TIMES AS LIKELY TO CONVERT ON MOBILE











### people are belief-driven buyers

They choose, switch, avoid or boycott a brand based on its stand on societal issues

Of belief-driven buyers,

bought a brand for the first time

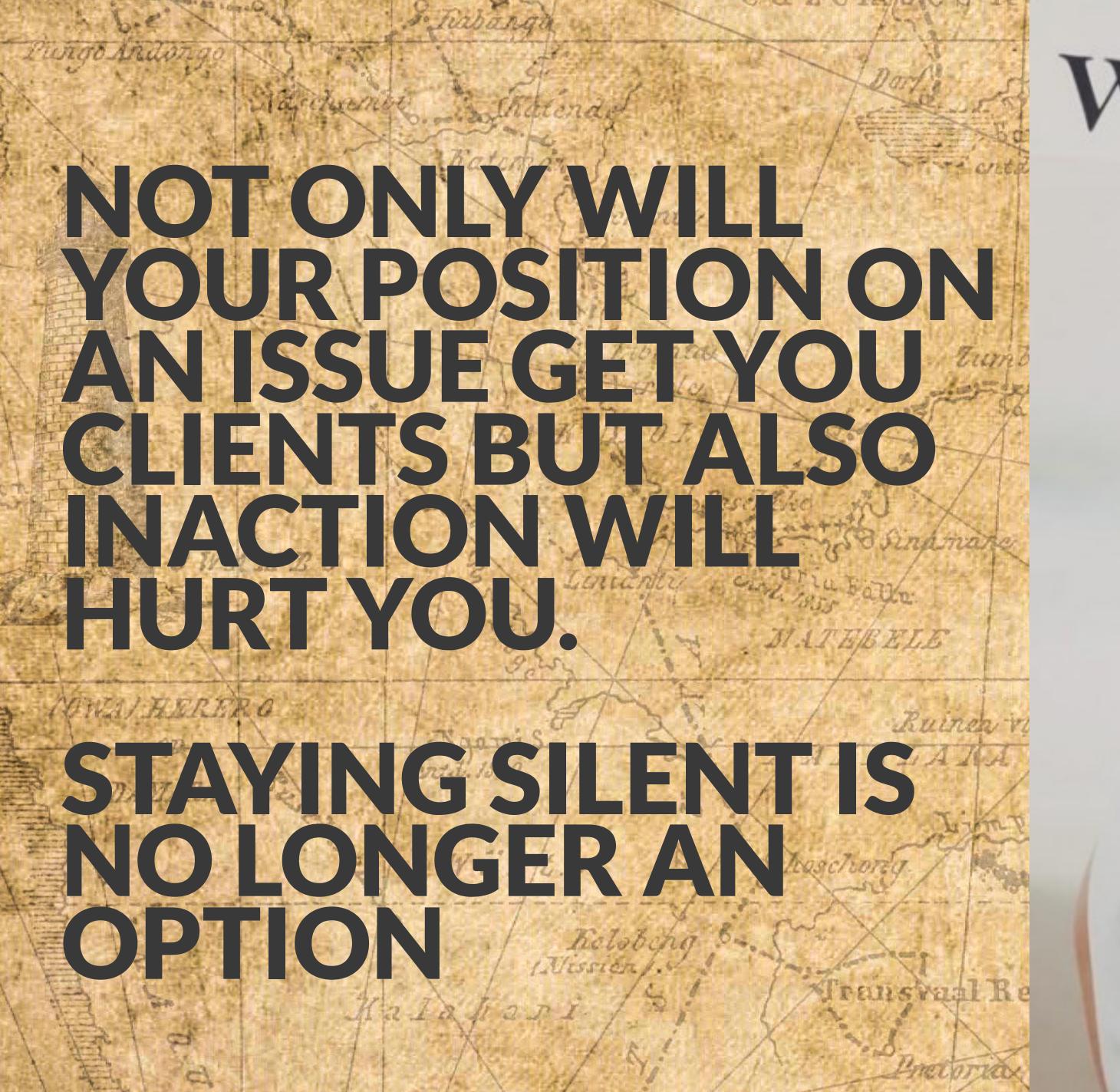
because of its position on a controversial issue

65%

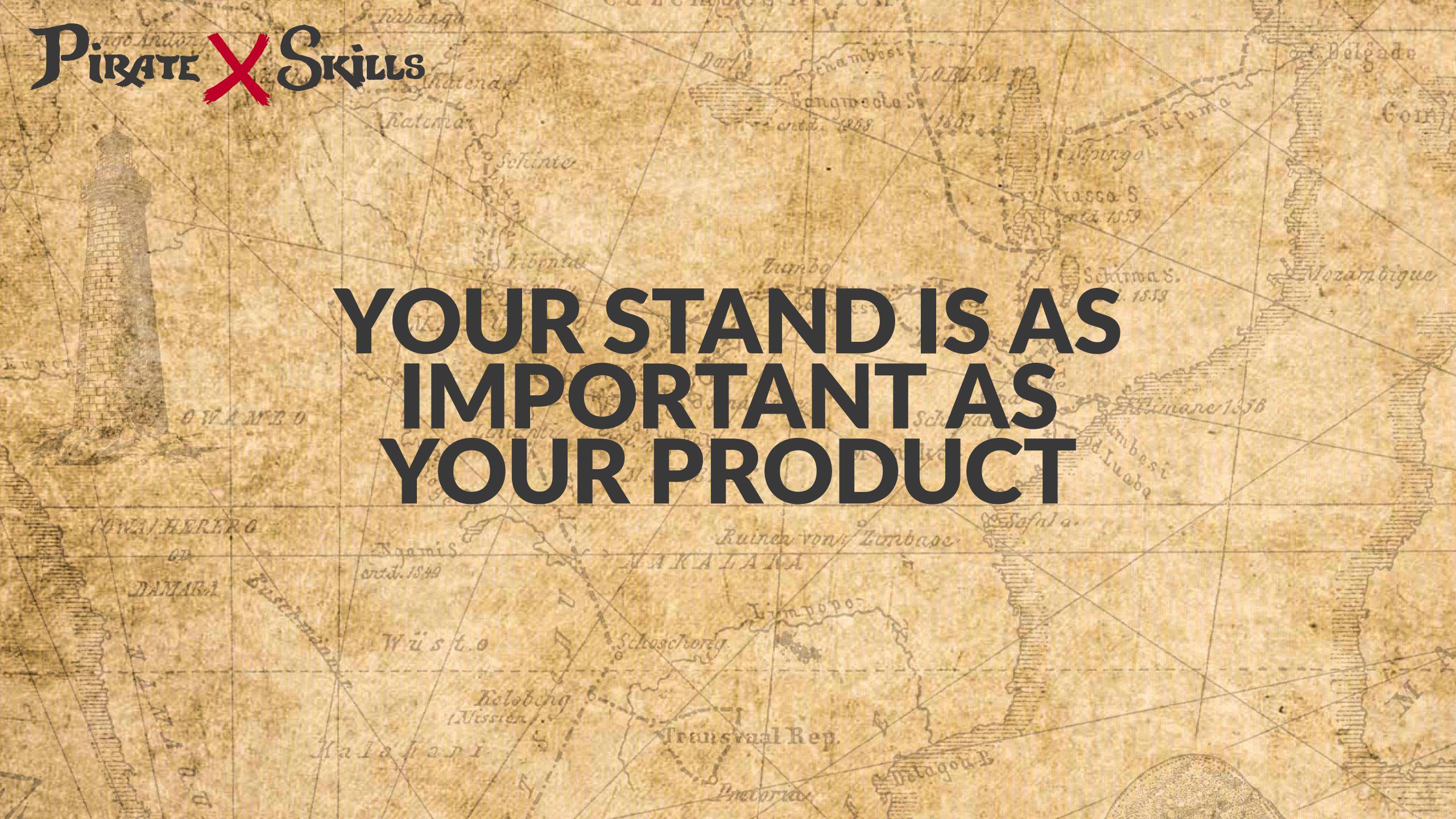
will not buy

a brand because it stayed silent on an issue it had an obligation to address

L'nei prico









**Product Features** 

Net of:

Purchase 22%

Consider in future 23%

Learn more online 17%

**Brand's Stand** 

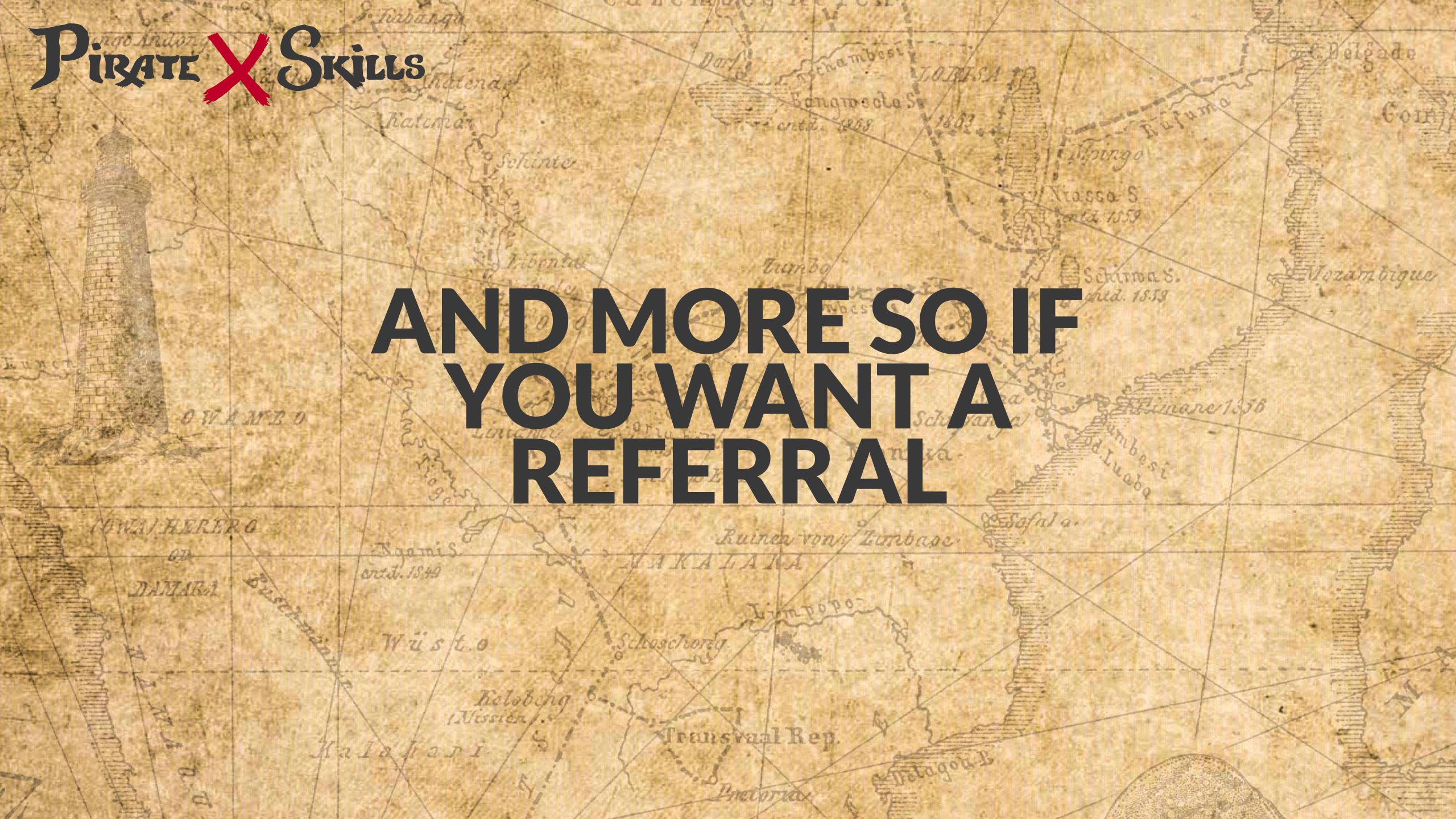
Net of:

draw ote Se

Purchase 22%

Consider in future 21%

Learn more online 19%





Percent who express intent to advocate for the brand after viewing a product or brand communication

#### **Product Features**

Net of:

Talk to friends or family 19%

Post online, like or reply to the brand

12%

#### **Brand's Stand**

Net of:

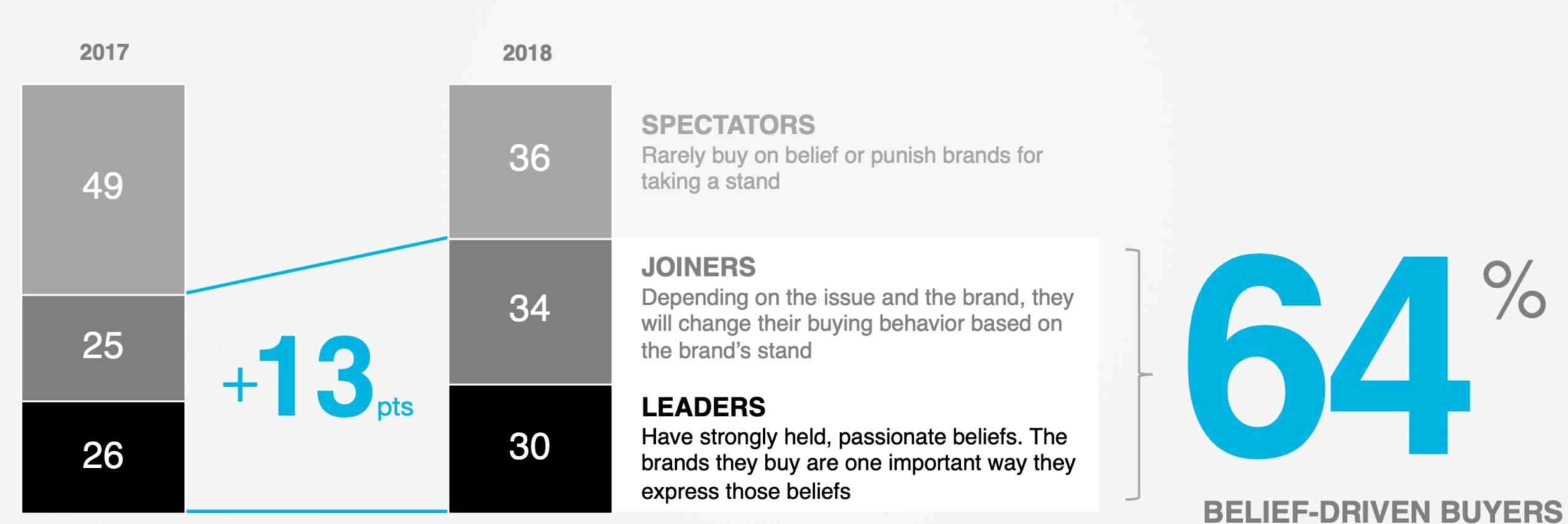
Talk to friends or family 24%

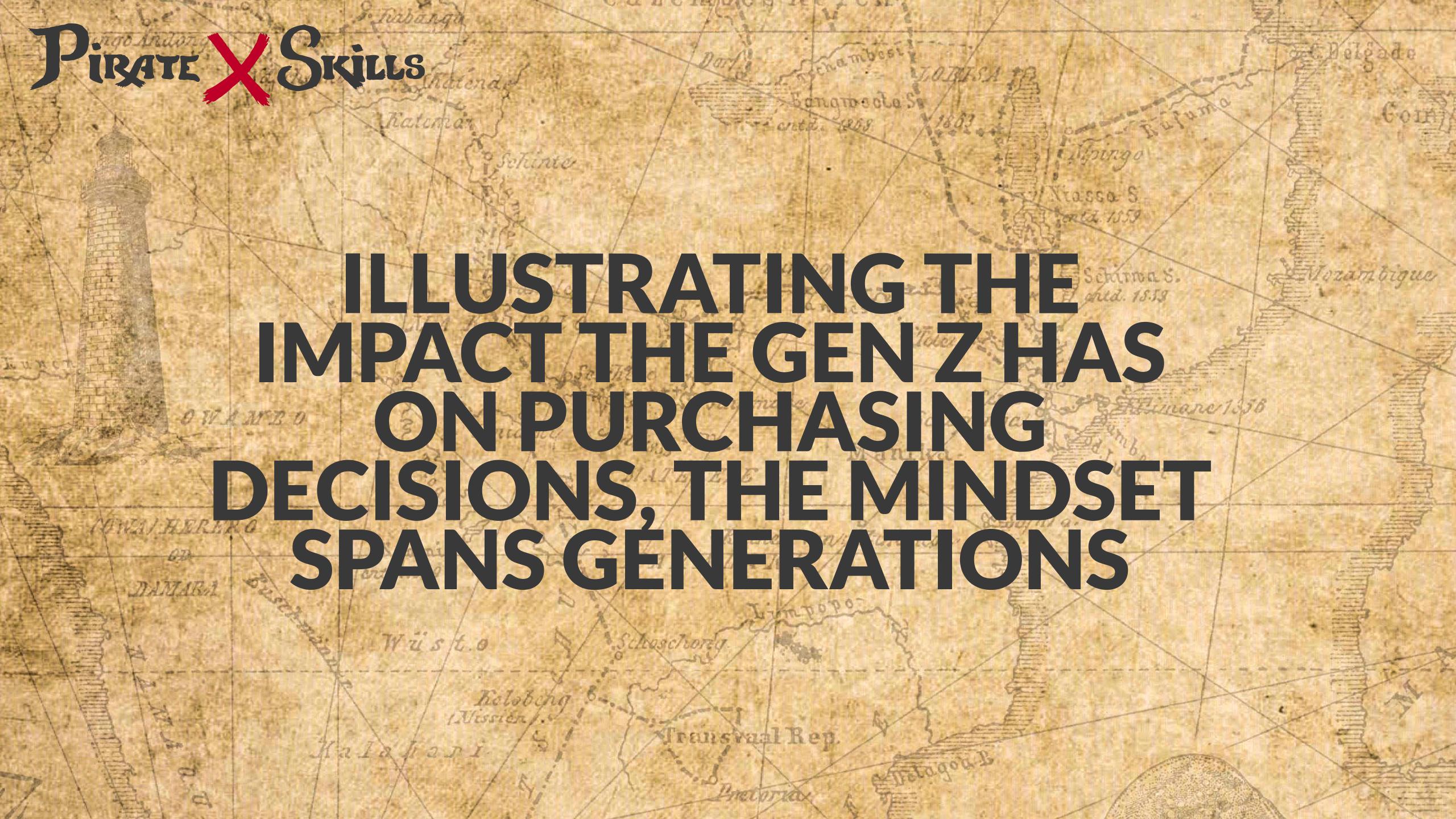
15%

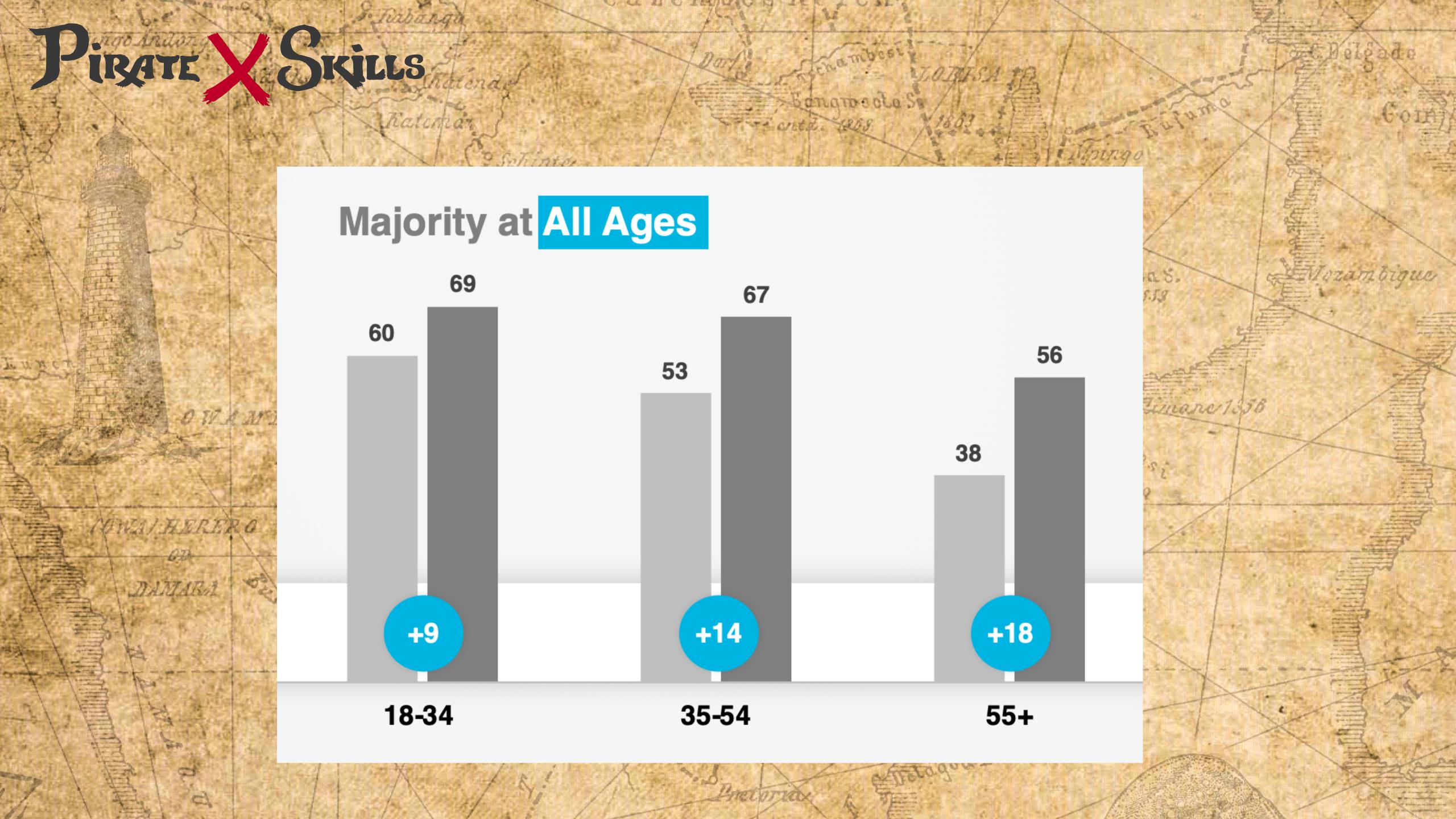
Post online, like or reply to the brand













driamonte Sa **Business more trusted Business expected to** than government take initiative on change Gap in trust, business vs. government 64% **Business | 57 | | 48 | | 43 | | 43 | | 42 | | 74 | | 44 | | 74 |** %Trust Gap say that CEOs should take the lead on change rather than waiting for government to impose it Government % Trust

Pirate Skills

# 

Brands have

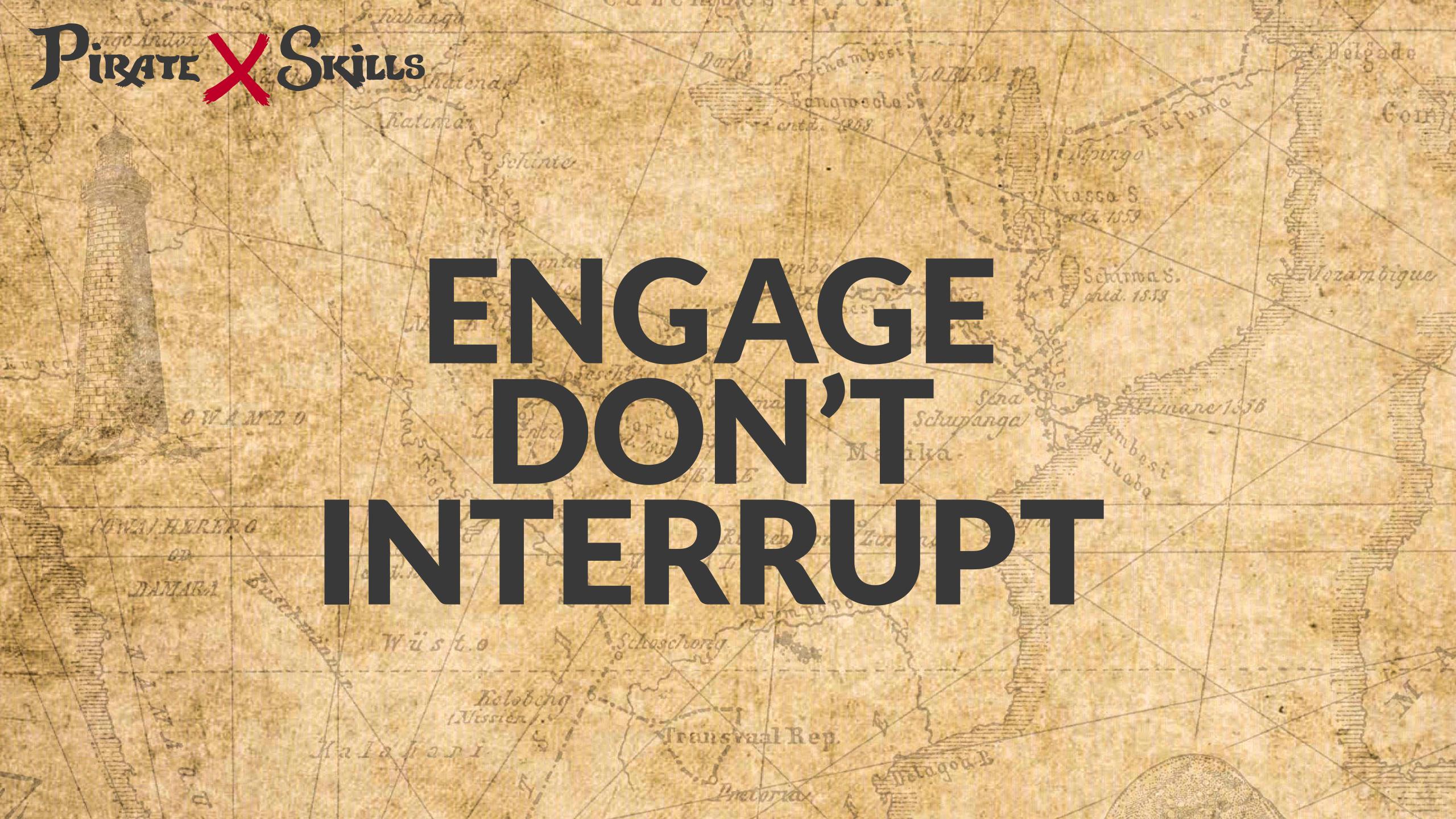
#### better ideas

for solving our country's problems than government

Brands can

#### do more

to solve social ills than government

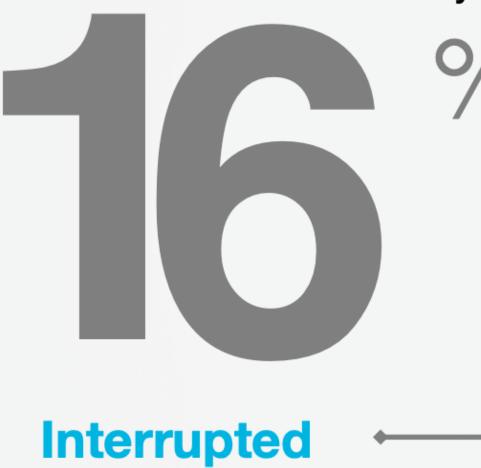




#### 1. Tell a Compelling Story

#### Interruption Does Not Break Through

Percent who describe their attention as having been interrupted or engaged by the brand communication they noticed



I could not easily ignore or avoid paying attention to it

their attention



## **Engaged**their attention

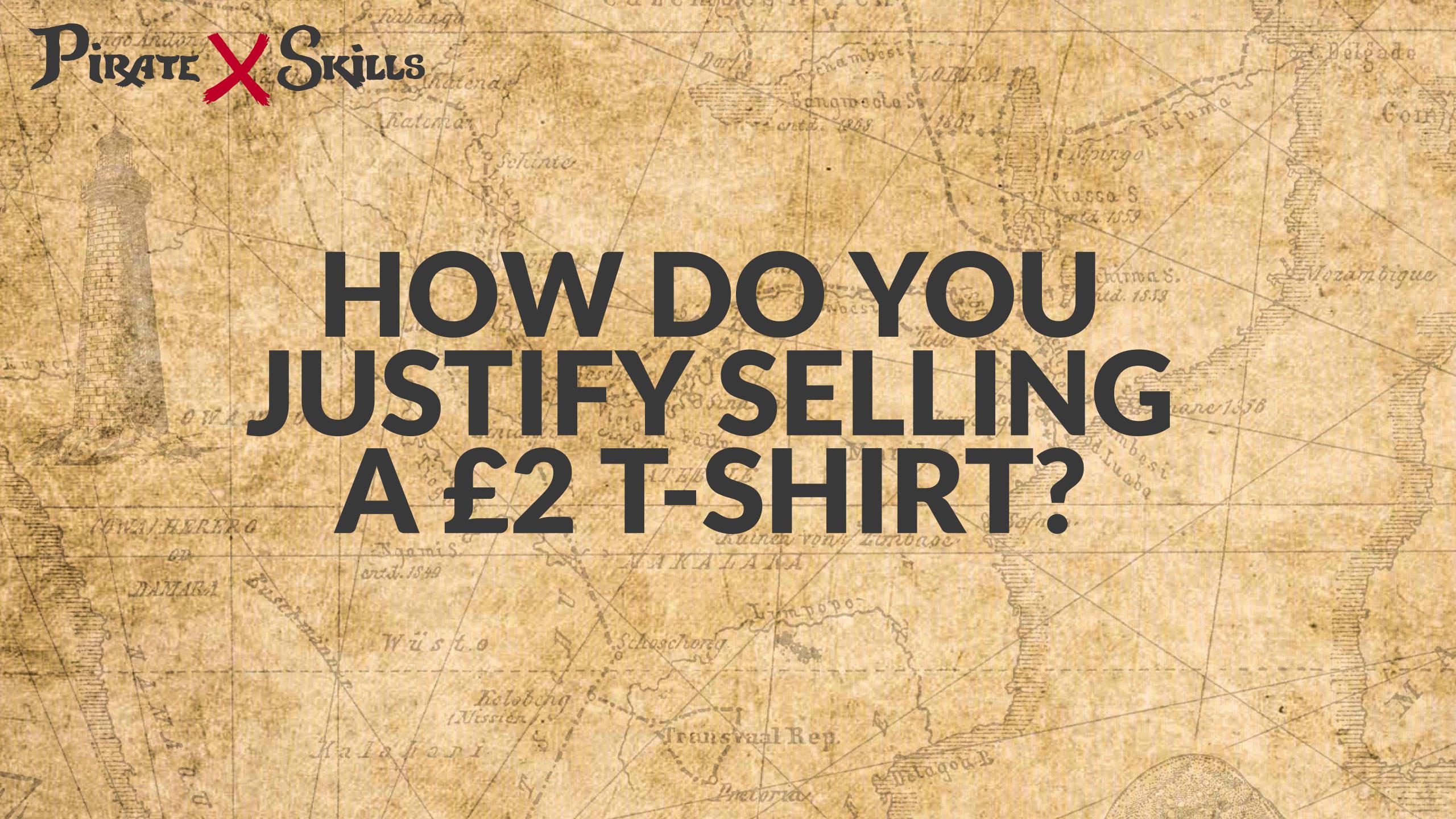
I noticed it and decided it was worth paying attention to

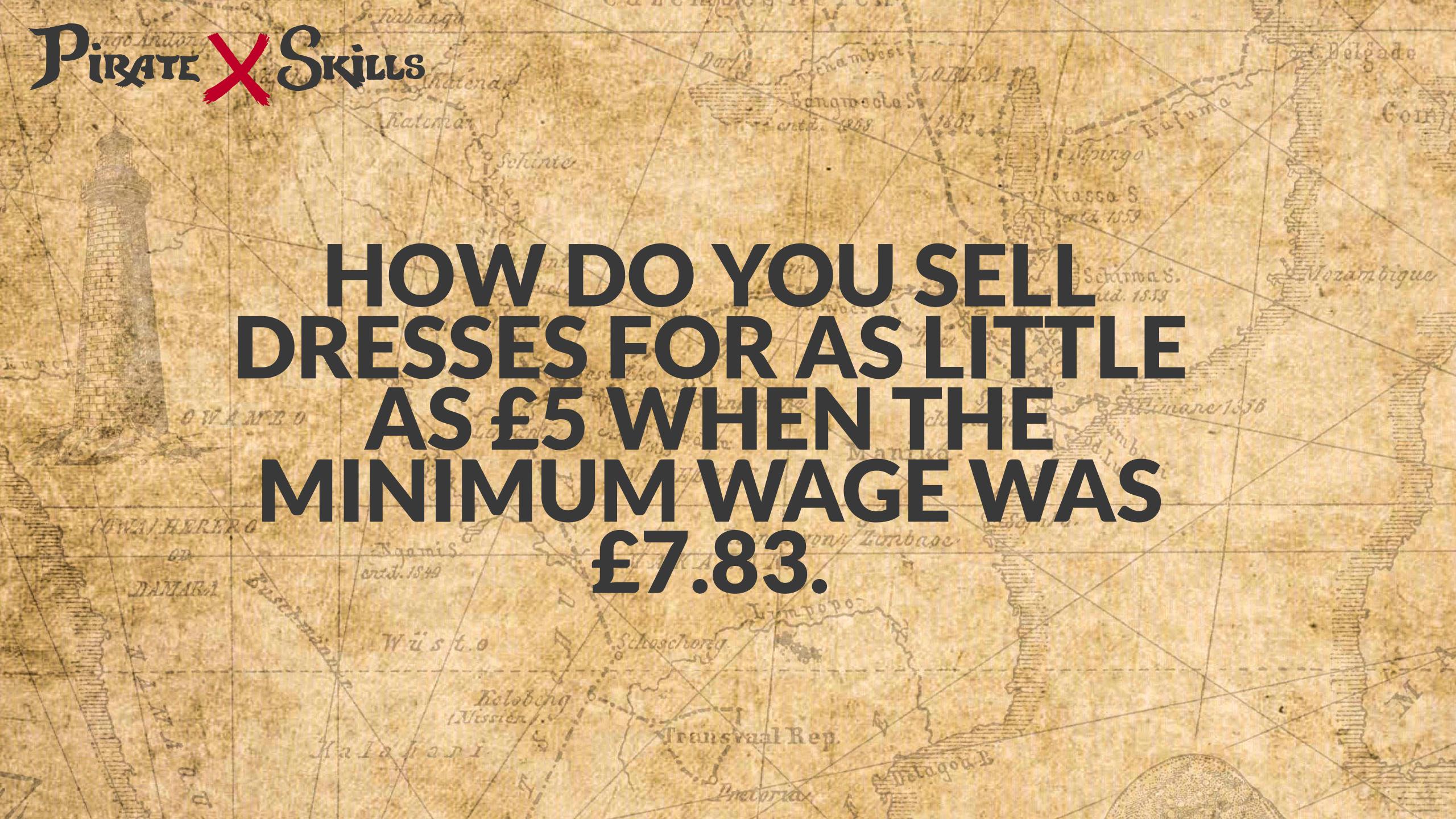
Someone pointed it out to me, or it was a natural part of a conversation I was having

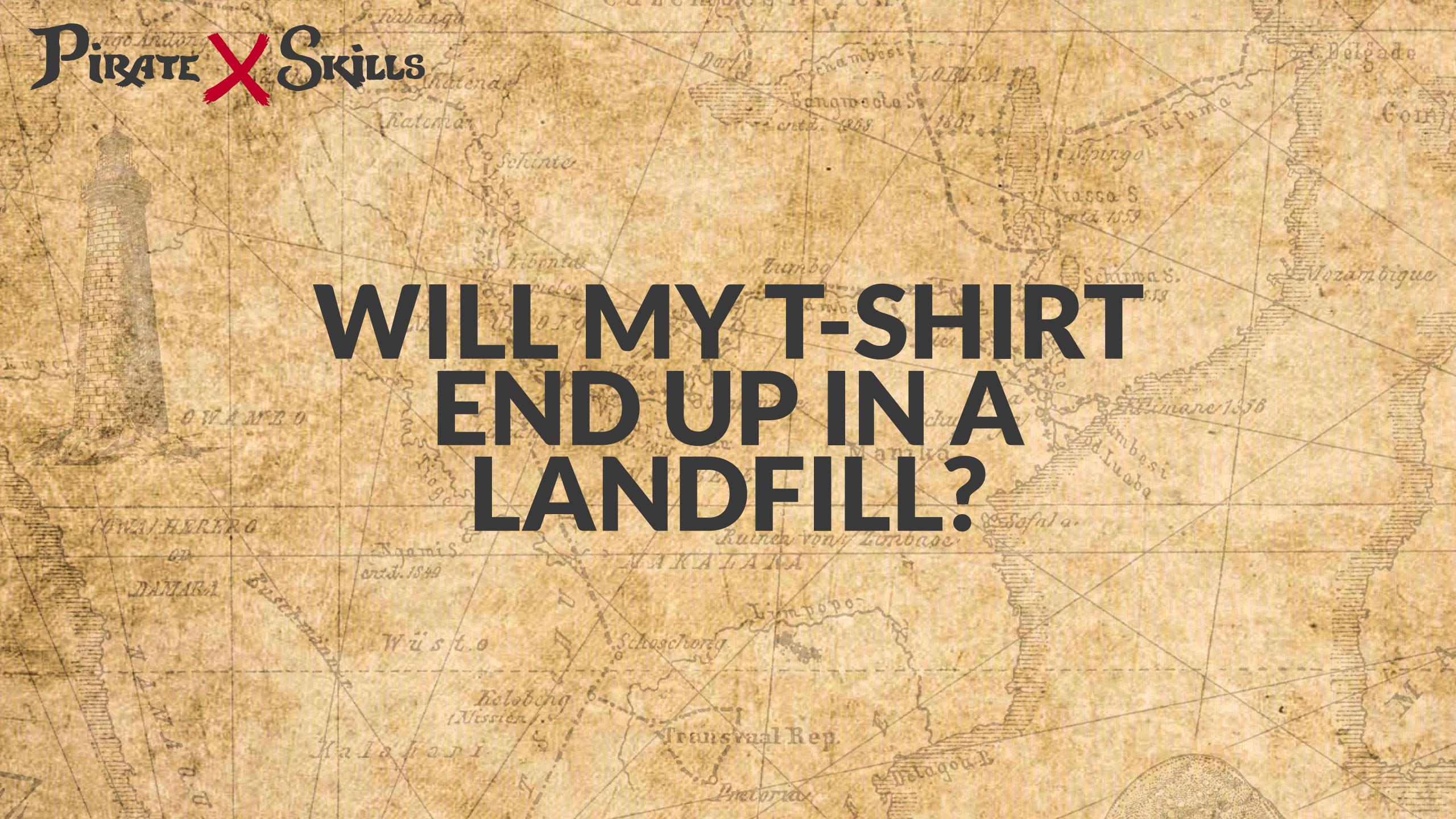
So wa

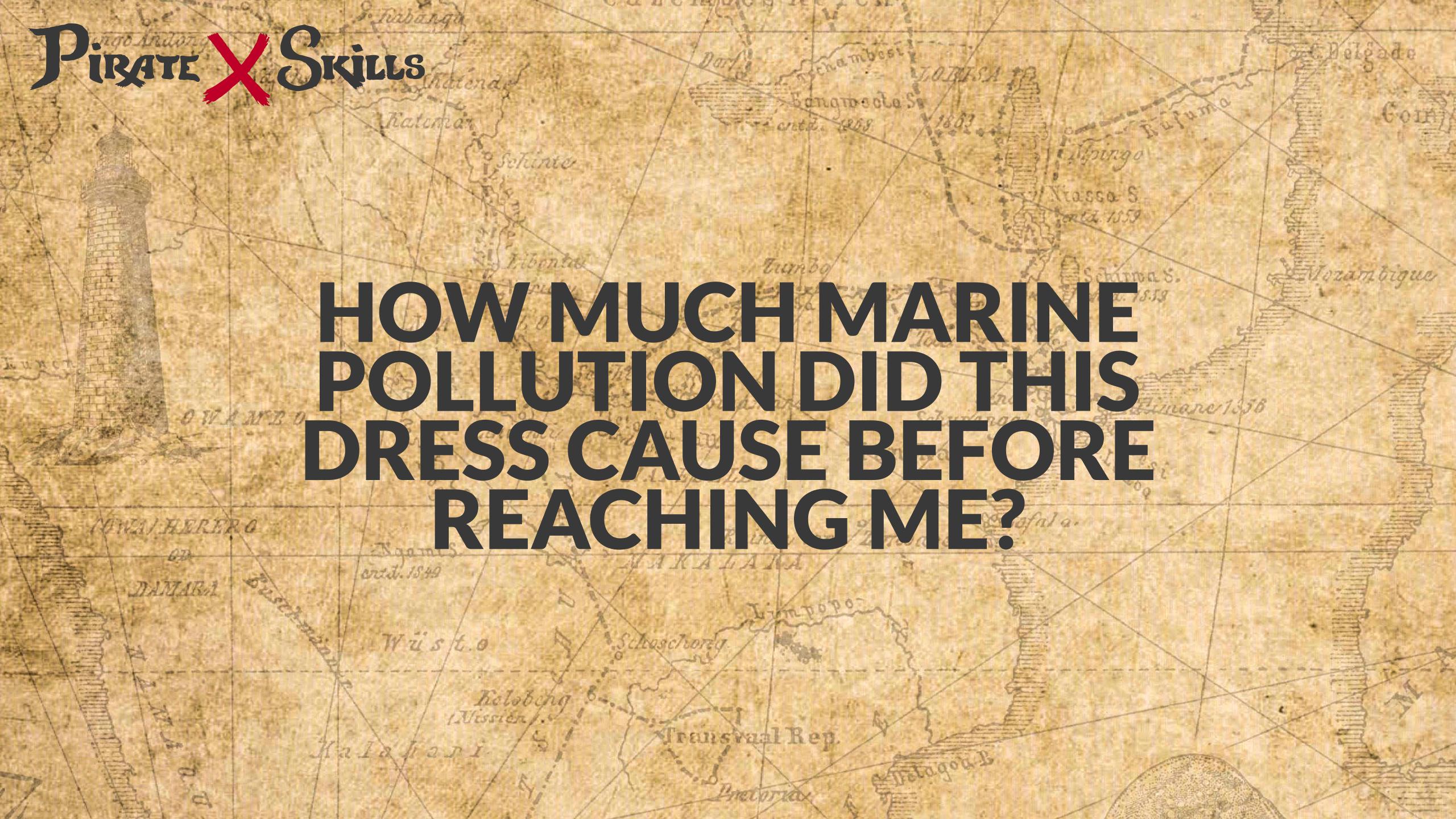
48%

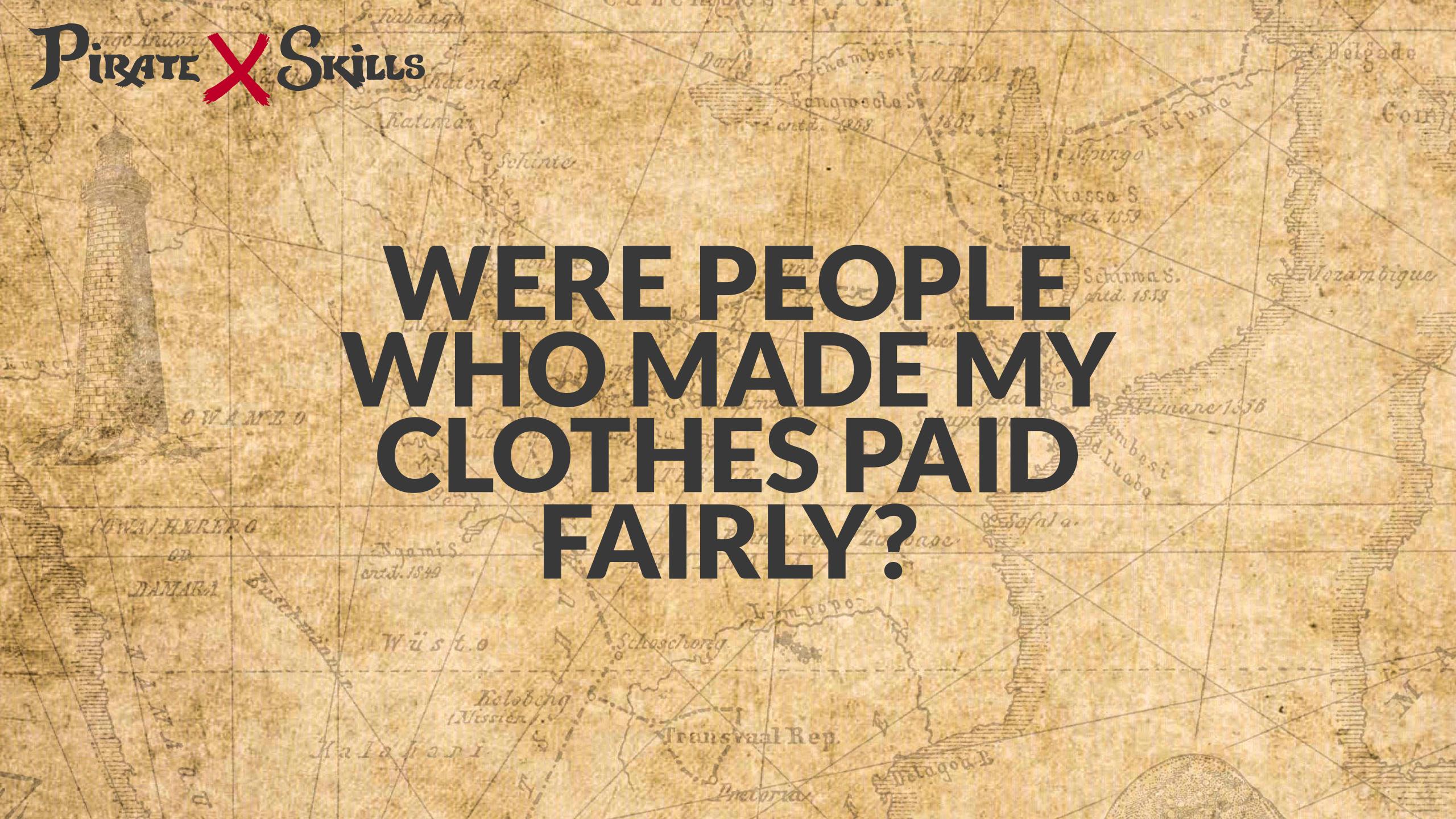
36%

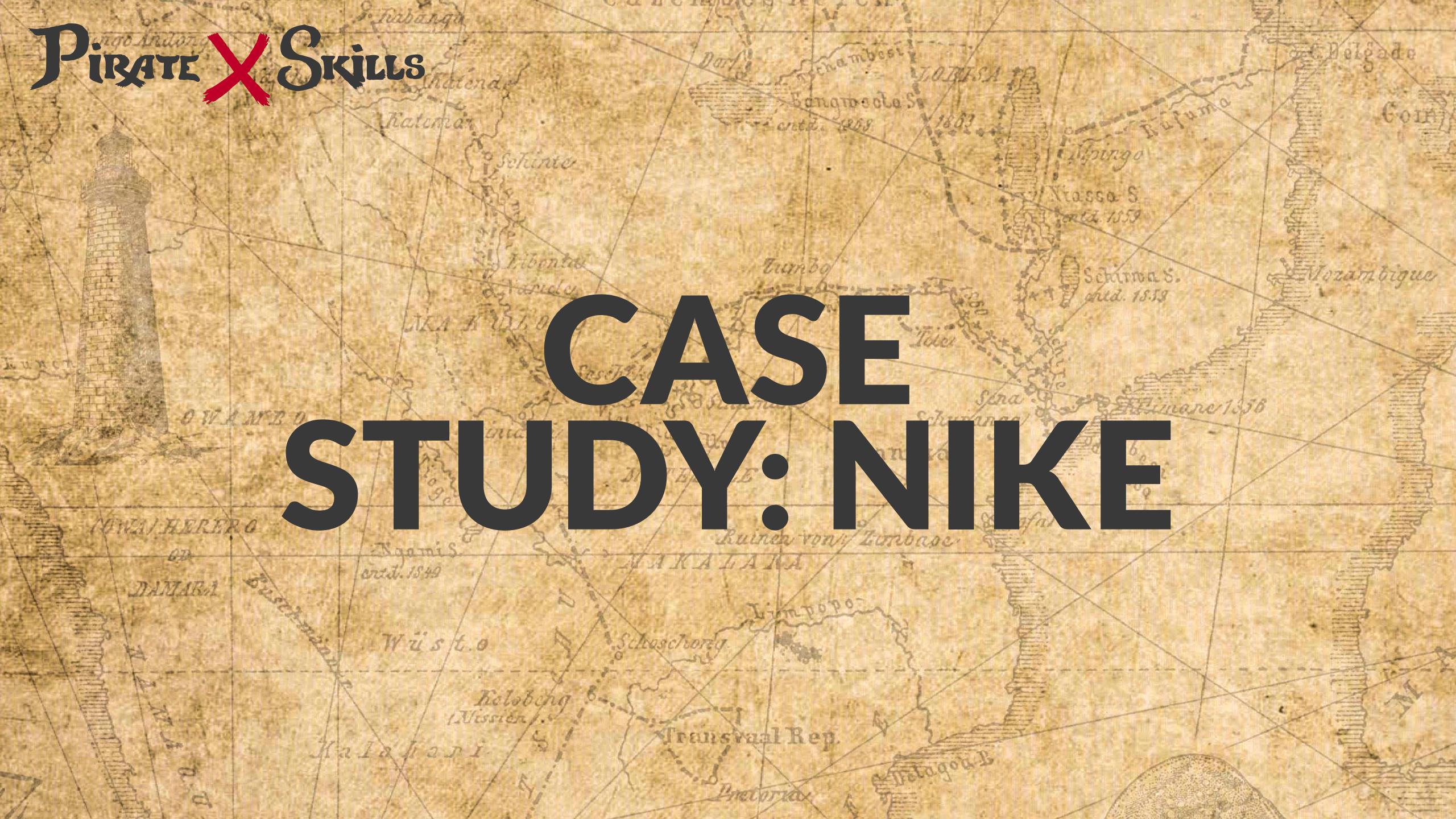






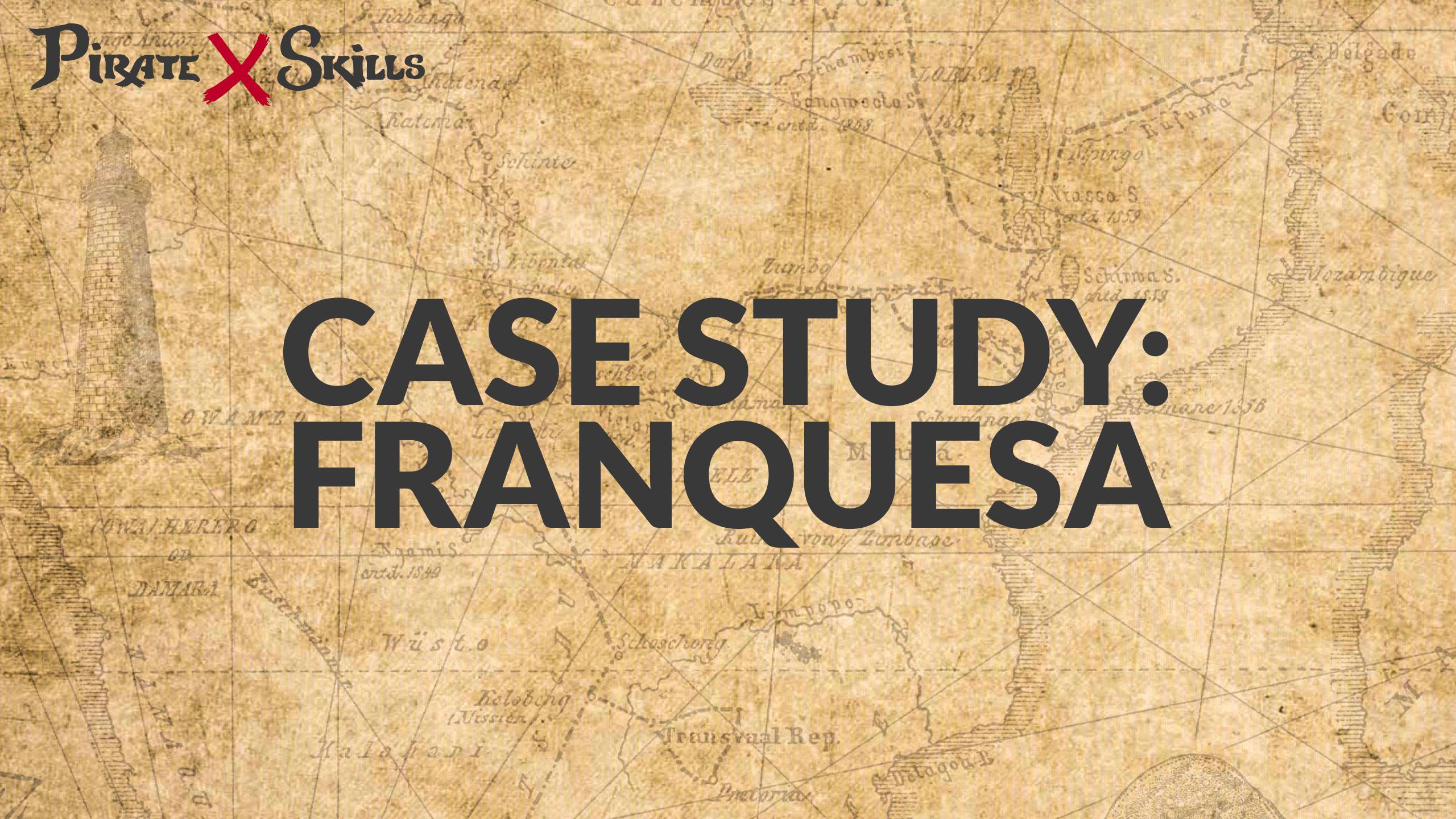








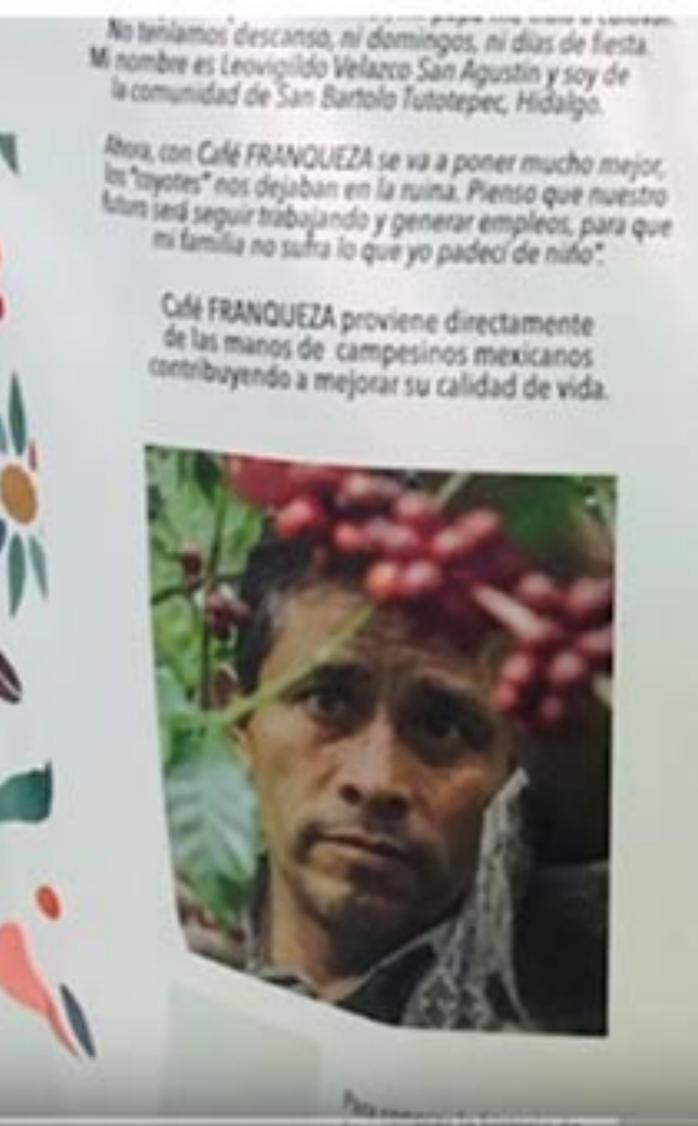




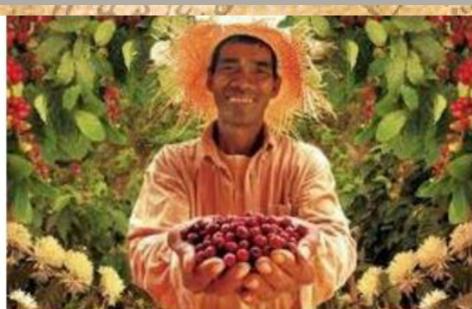








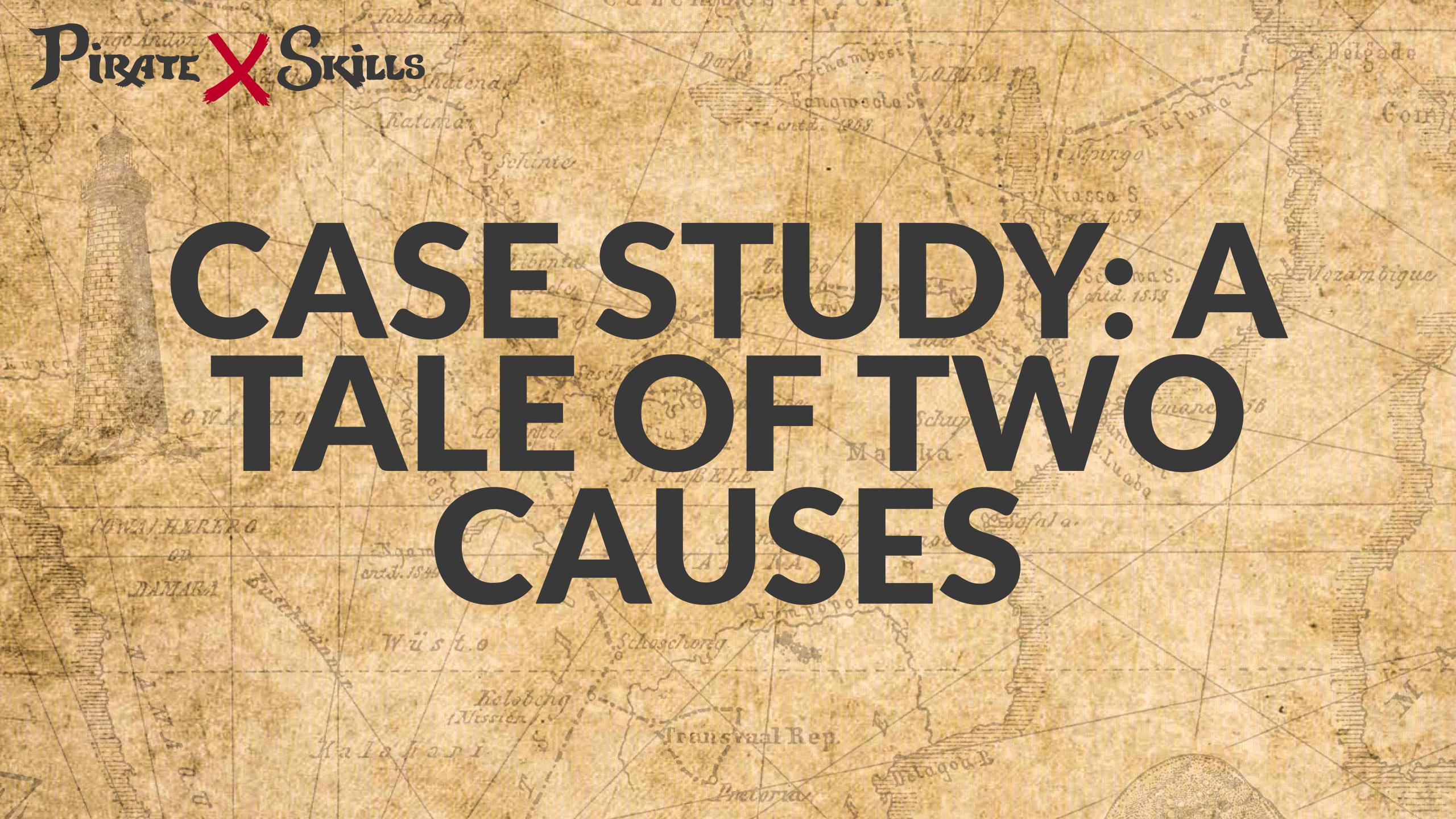




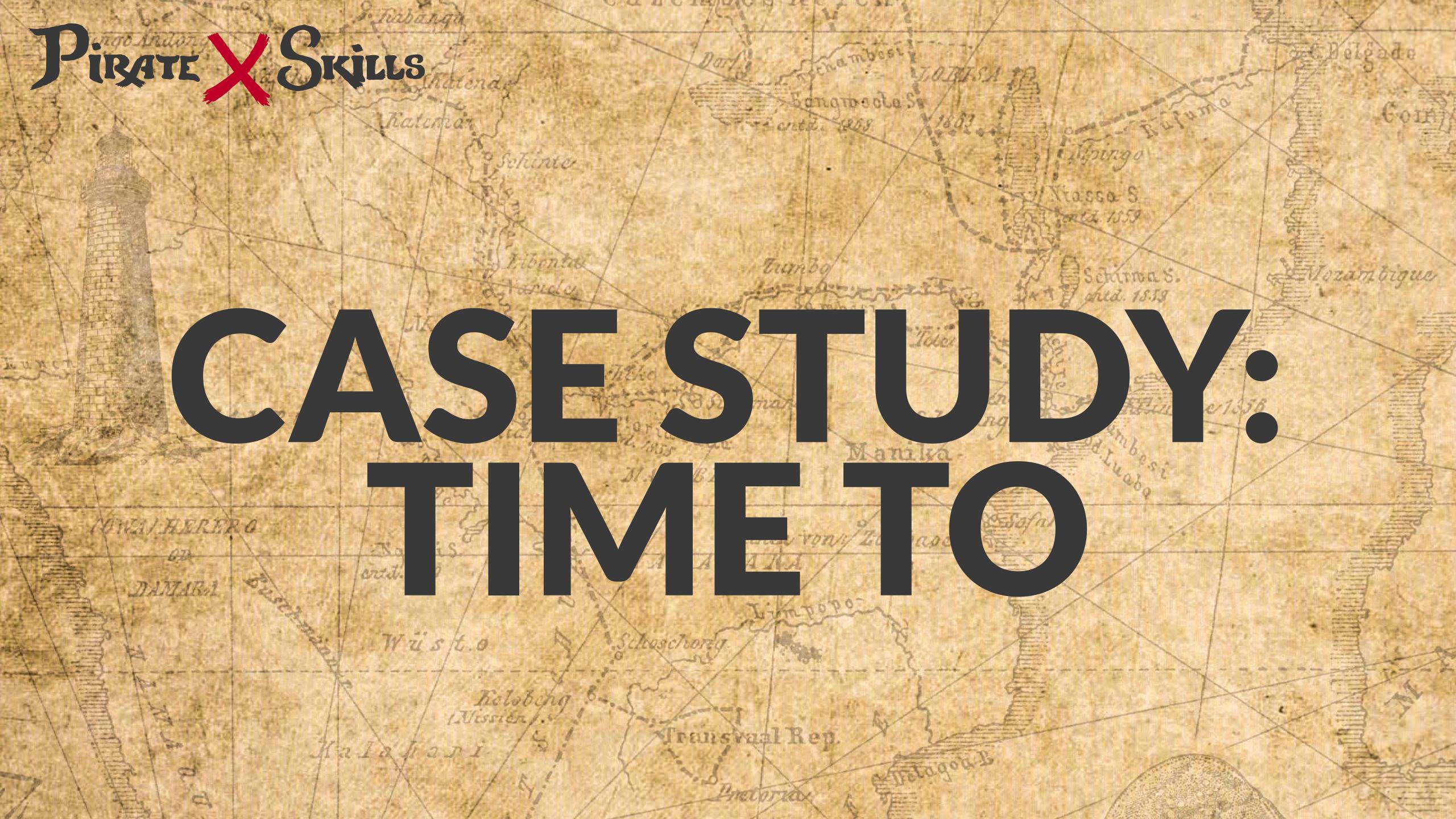
















## Meet me/at 10pm/in my hotel/room/ come alone

Where do you draw the line?

It's timeTo end sexual harassment in the advertising industry







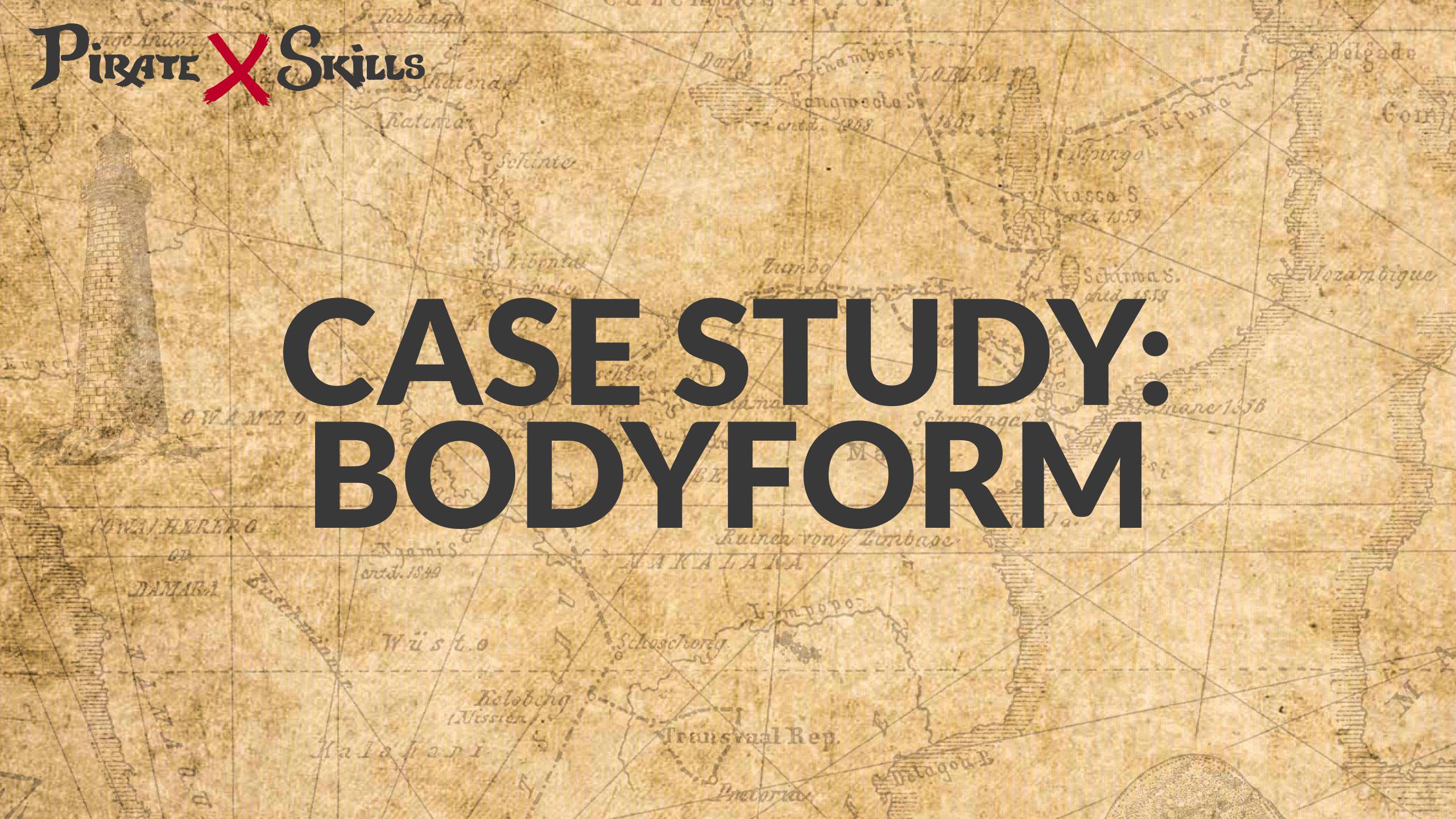
# New dress? It's nice and tight/give us a twirl

Where do you draw the line?

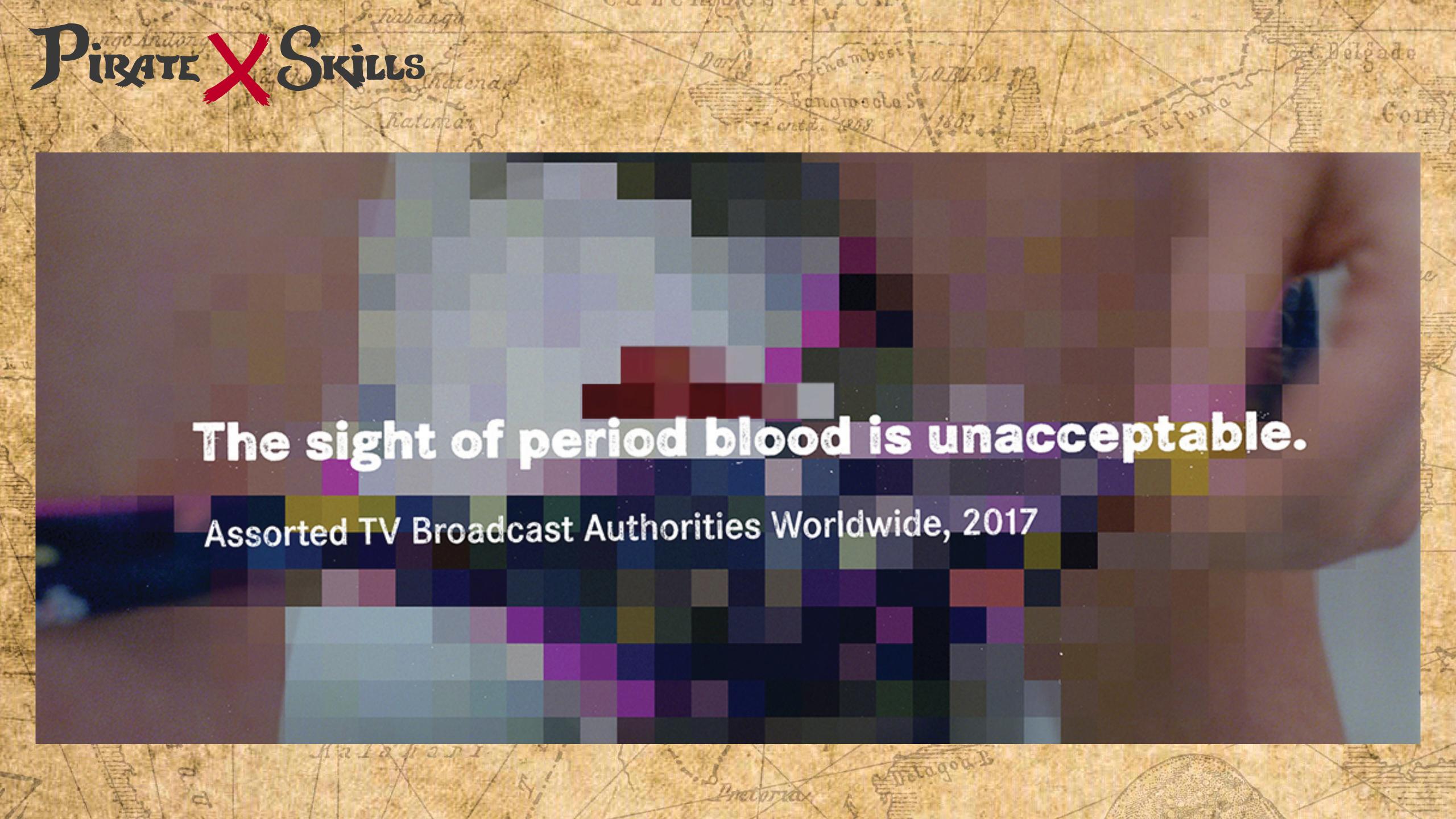
It's timeTo end sexual harassment in the advertising industry







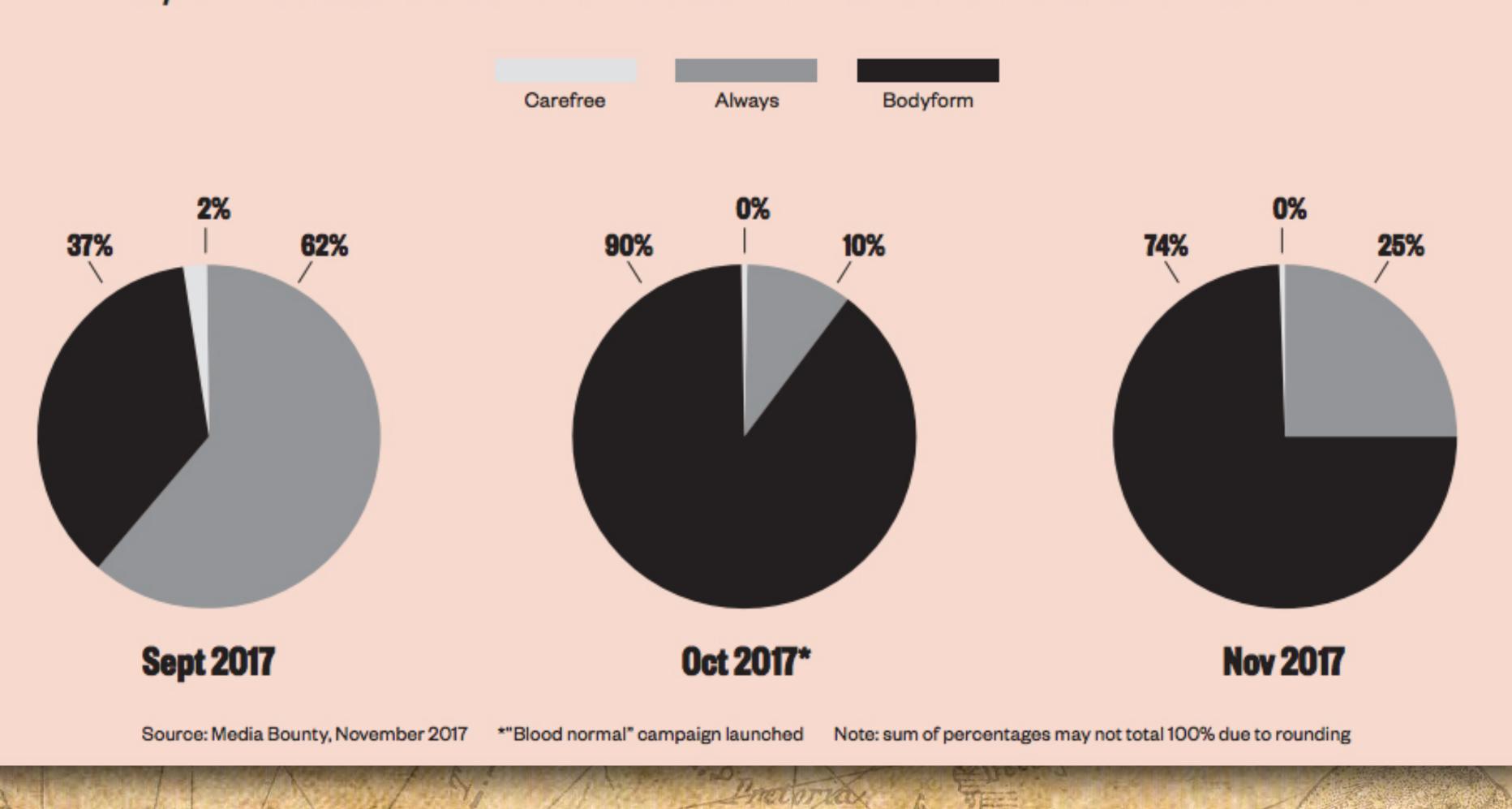


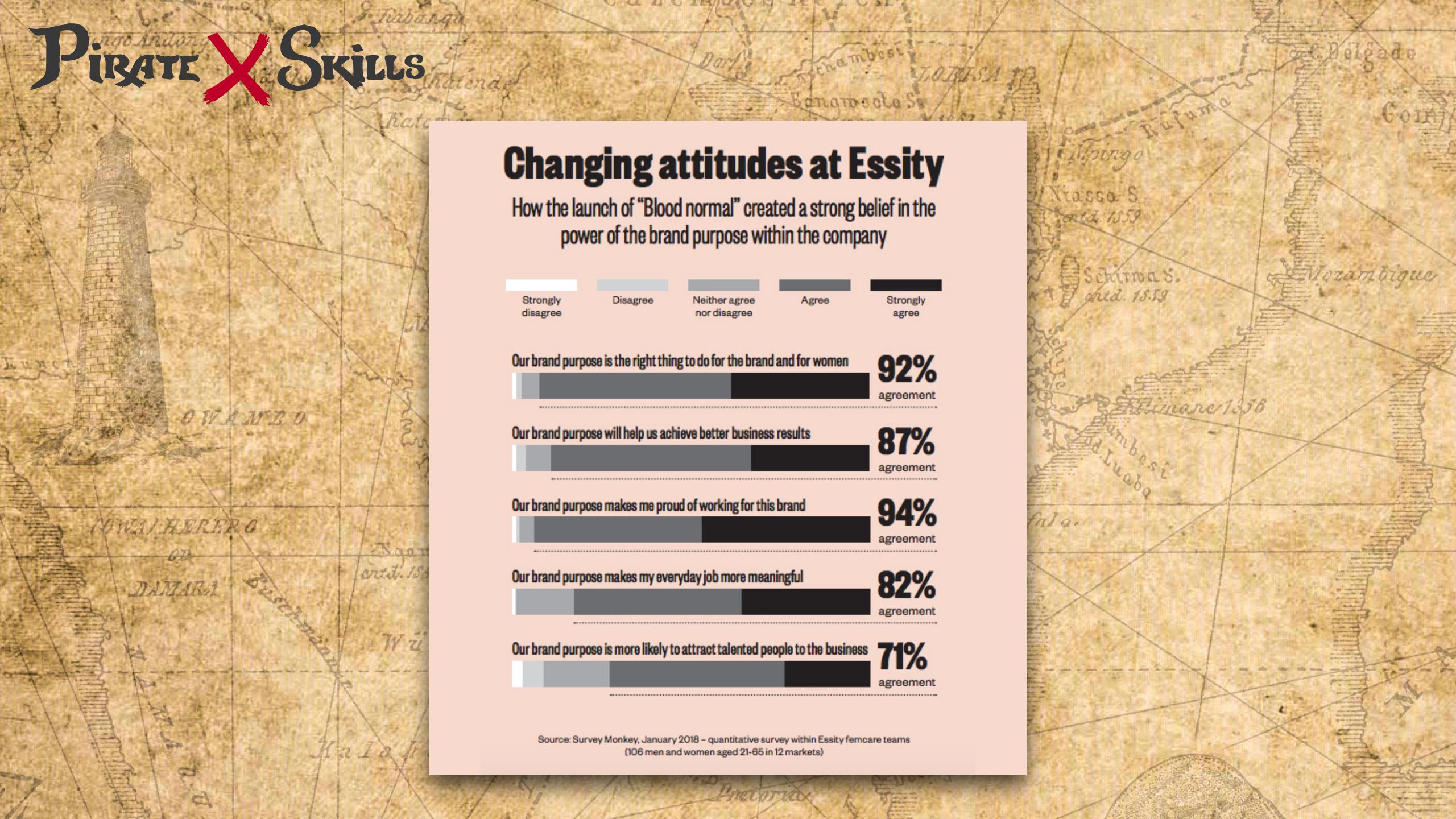


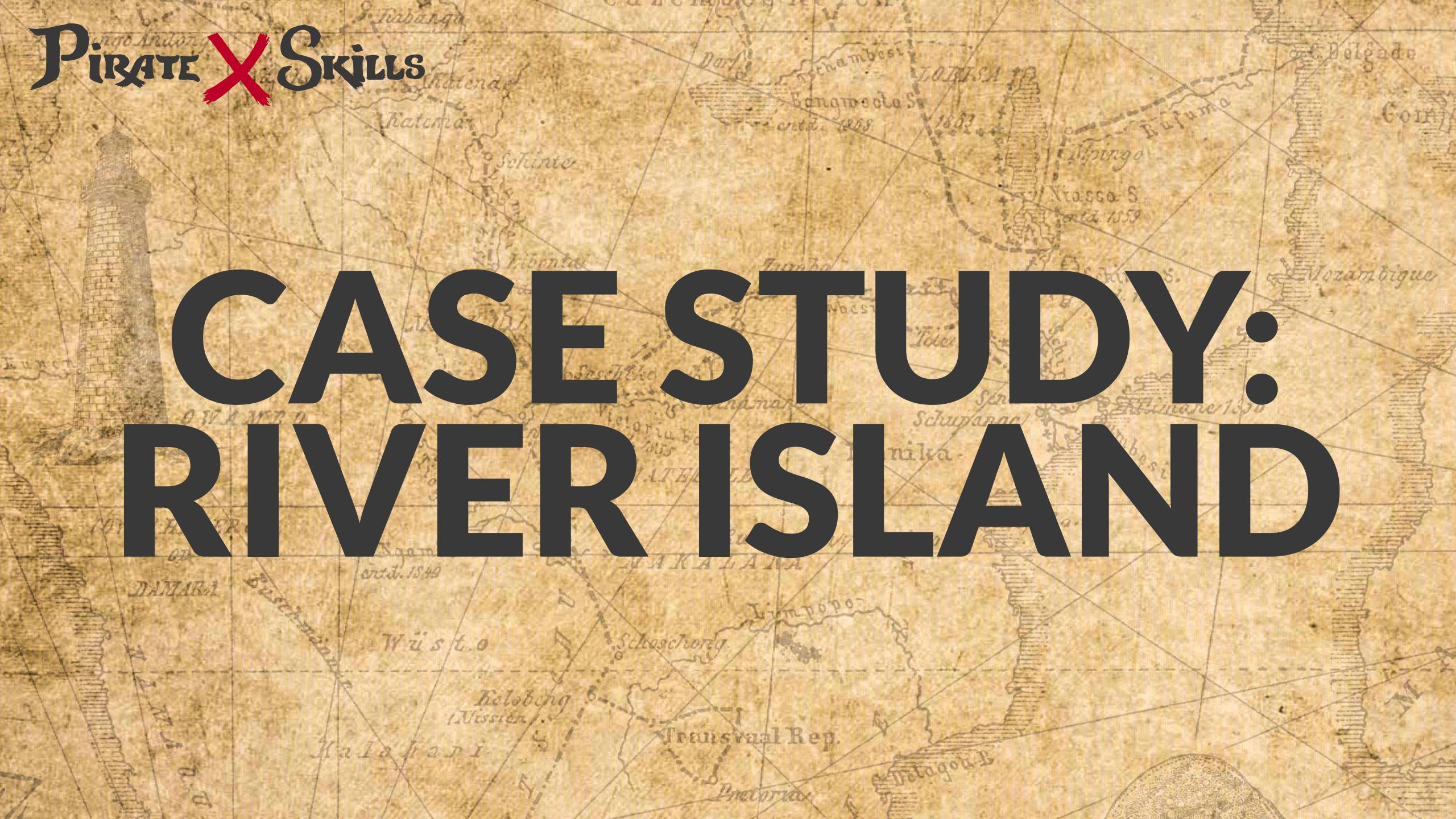


## Social share of voice vs rivals in the UK

Bodyform increased its share from 37% to 90% within a month of the launch of "Blood normal"







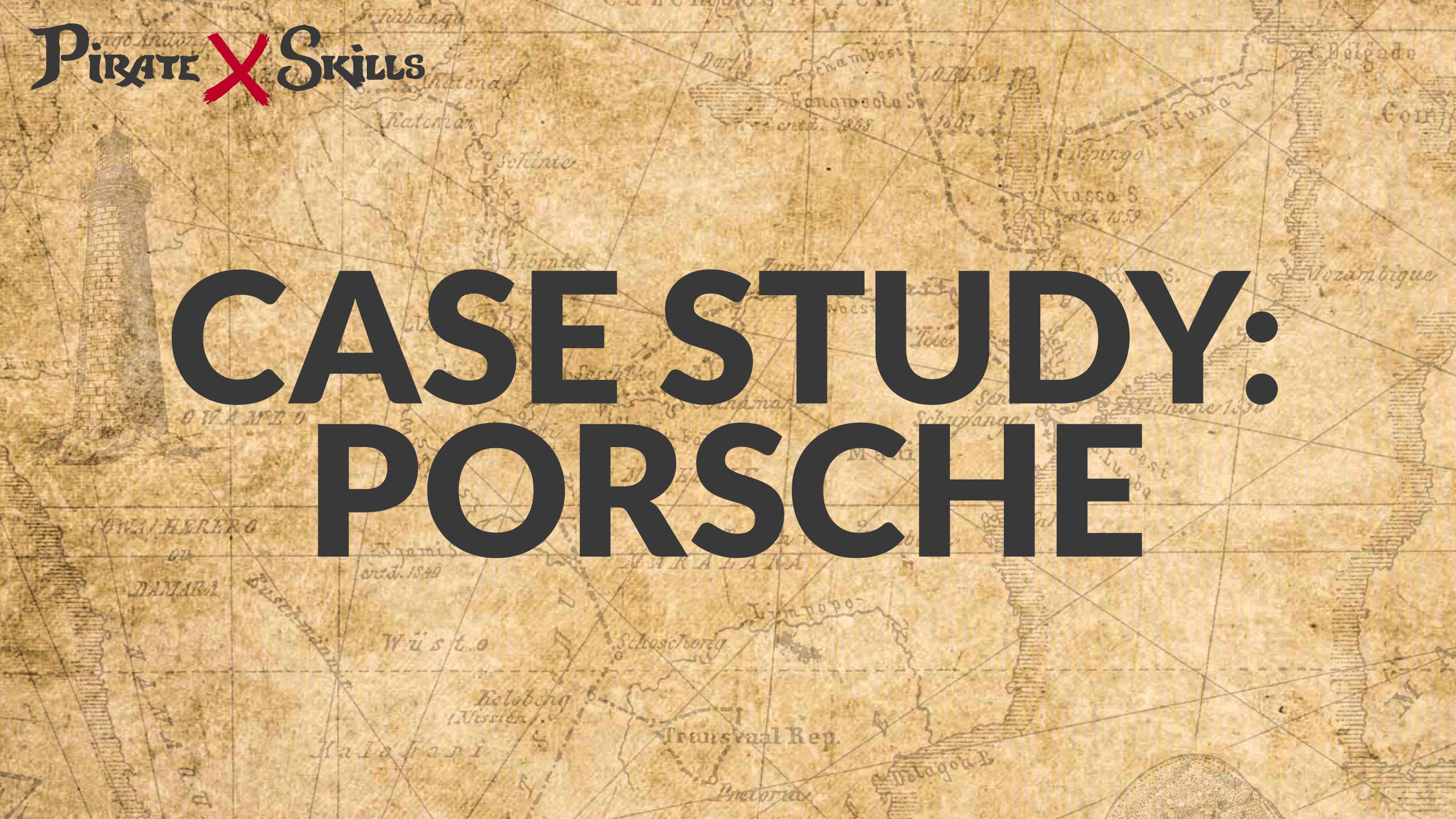






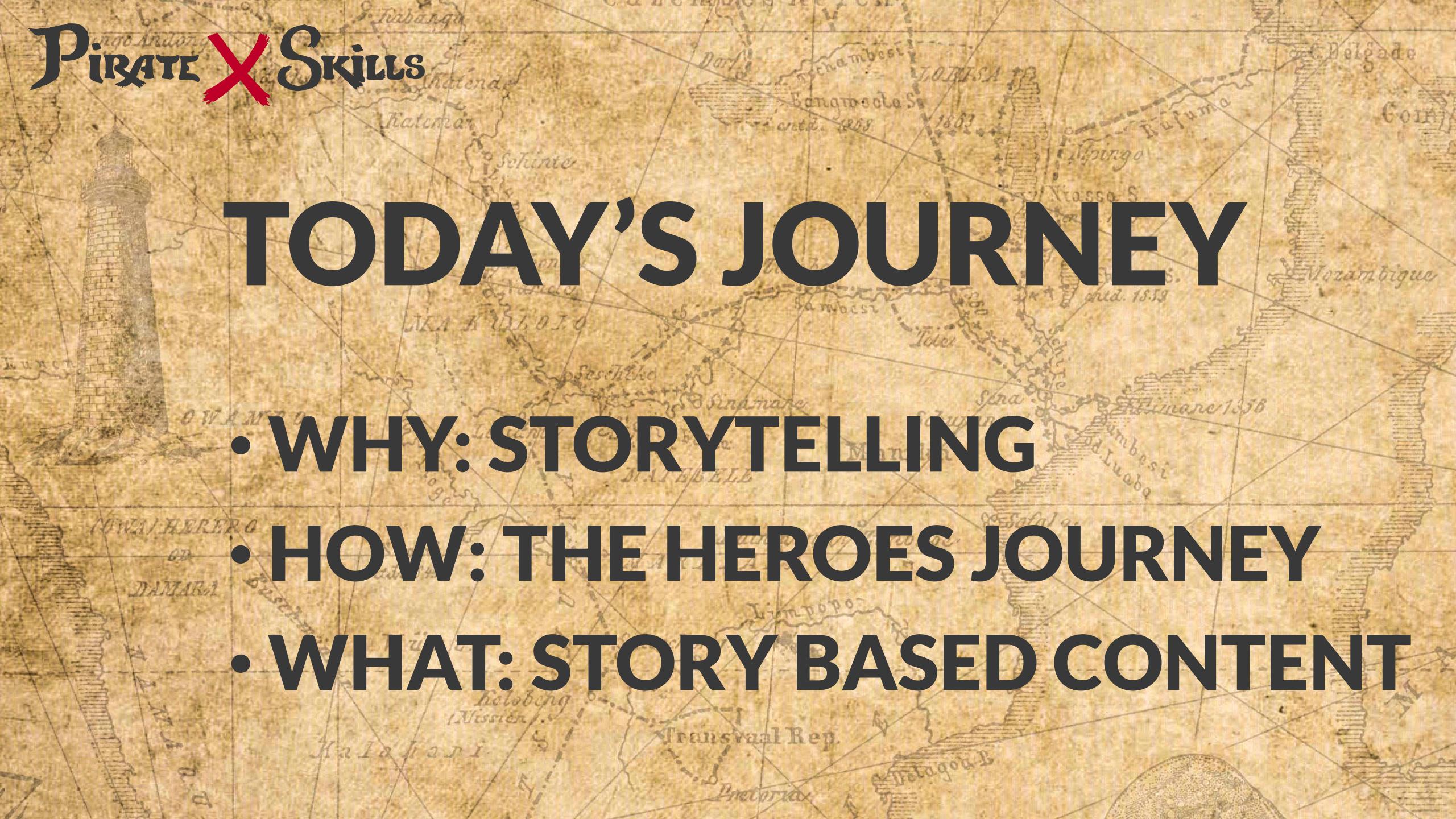




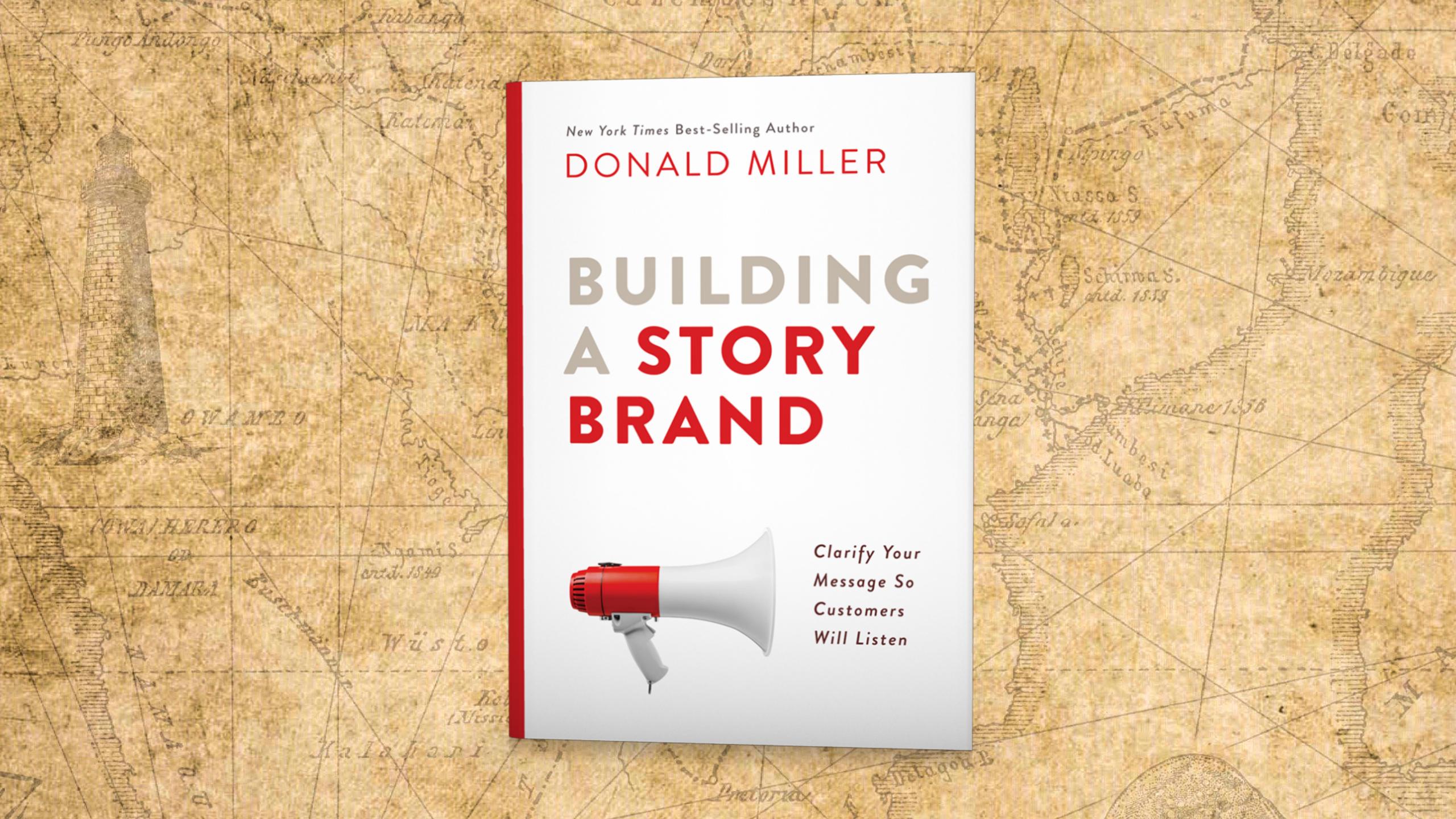


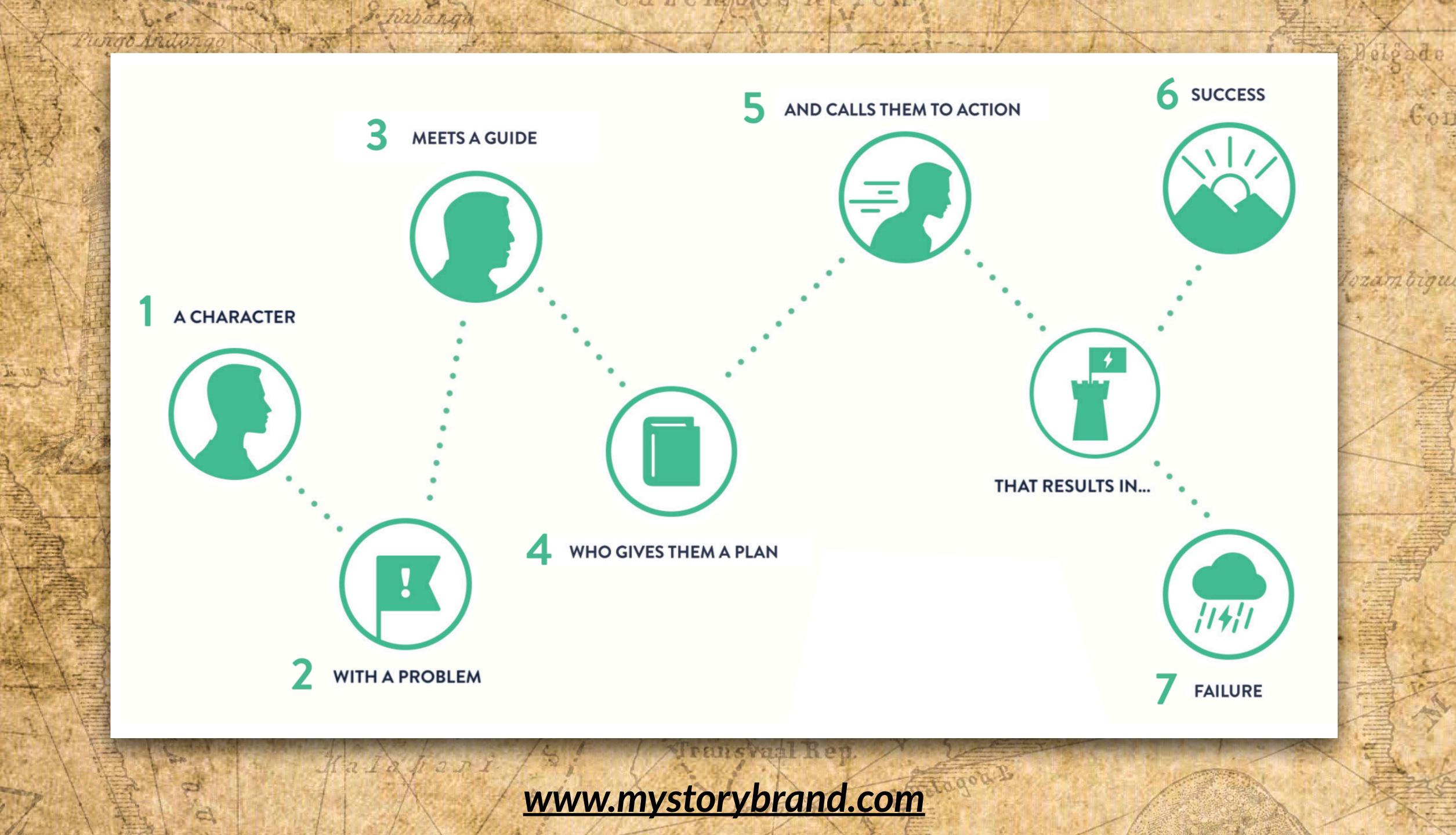


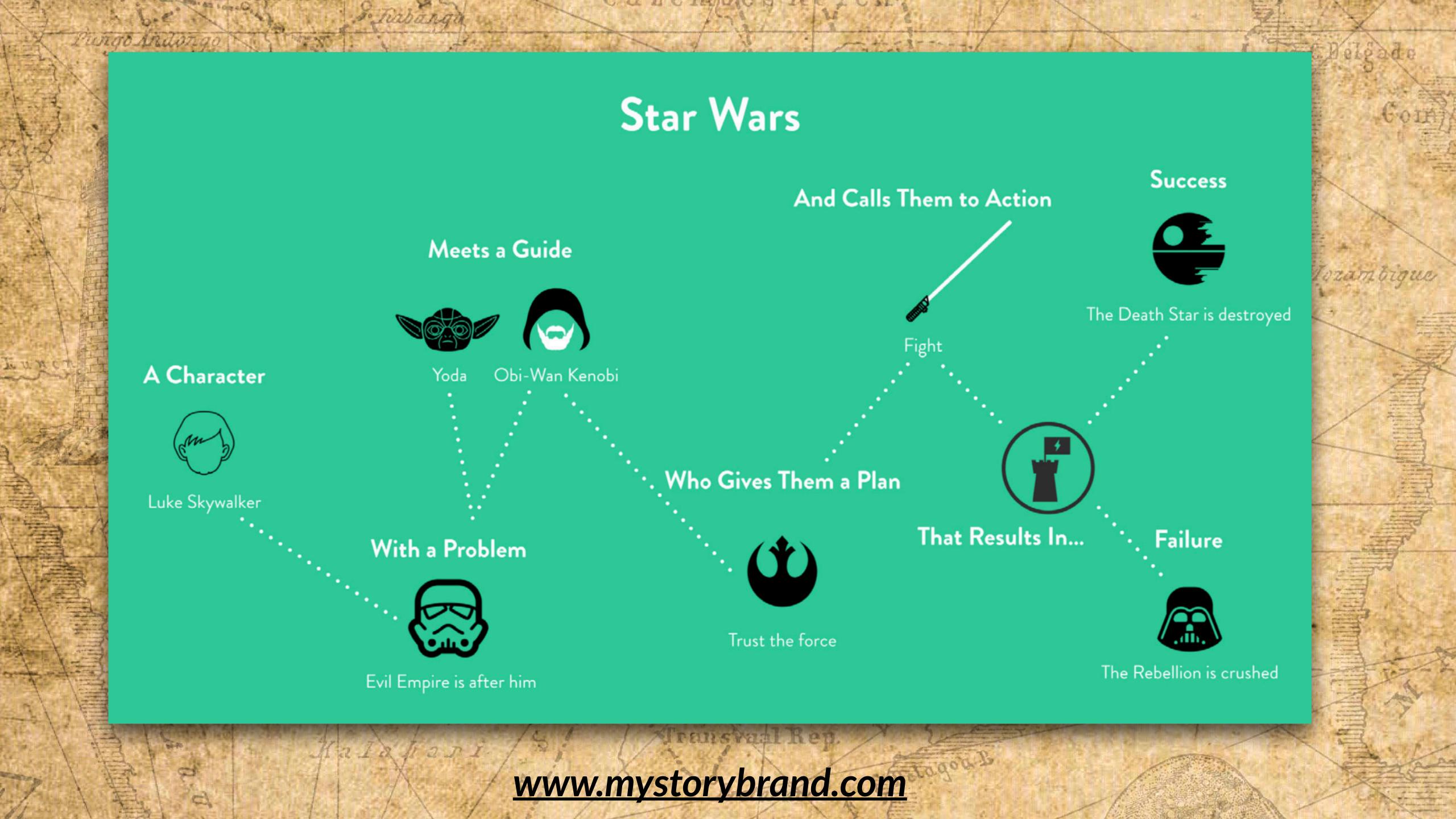












A CHARACTER	AND MEETS A GUIDE	THEM TO ACTION	THAT ENDS IN A SUCCESS	
WHAT DO THEY WANT?	EMPATHY	DIRECT	•	
	AUTHORITY			
<b>↓</b>				
HAS A PROBLEM		TRANSITIONAL		1020
VILLAIN	WHO GIVES THEM A PLAN		THAT HELPS THEM AVOID FAILURE	
	PROCESS		• AVOID FAILURE	
EXTERNAL				
		WATCH TUTORIAL		
INTERNAL AGREEMENT		( CHARACTER TRANSFORMA	TION	
		FROM	ТО	
PHILOSOPHICAL				





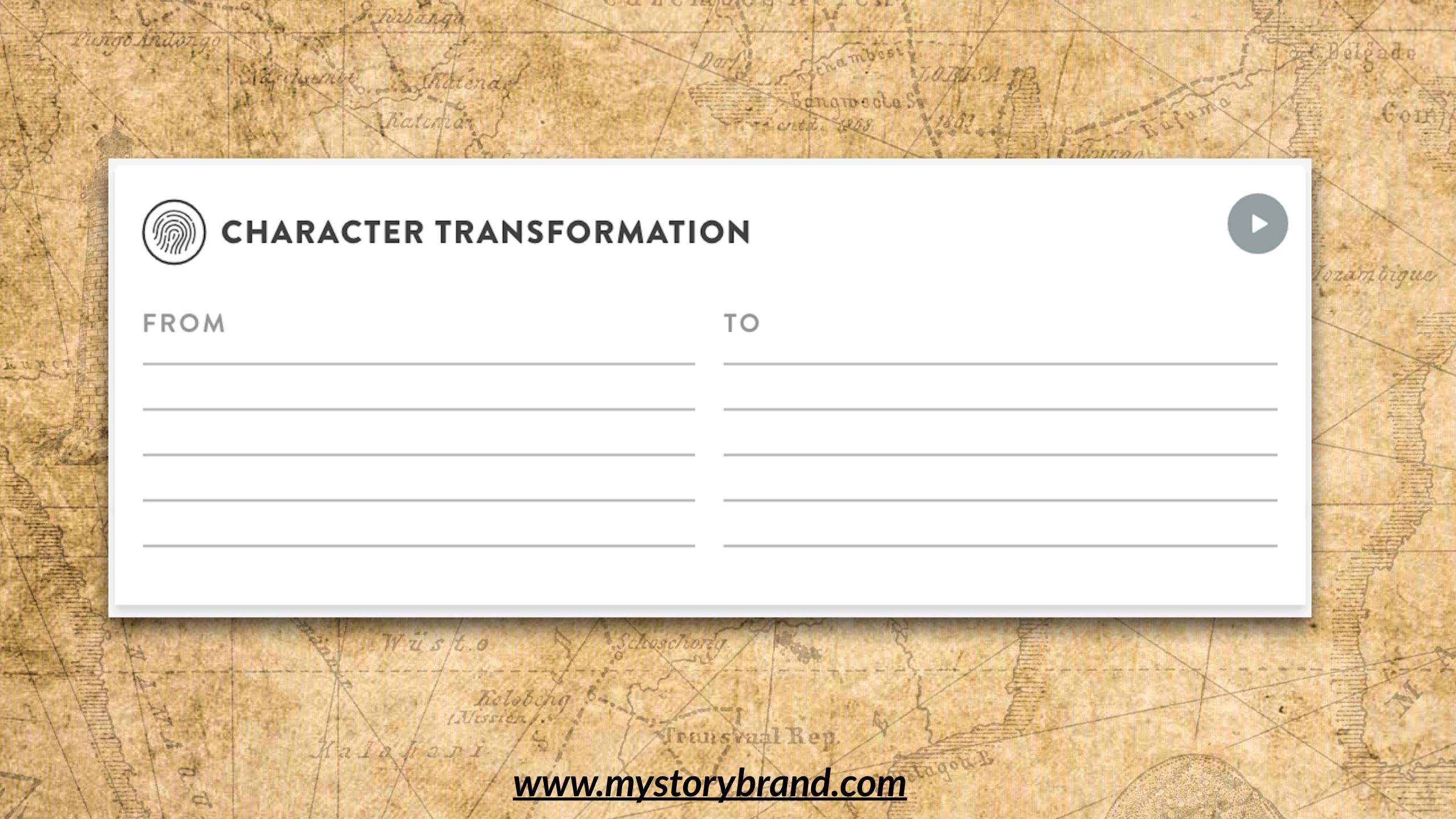




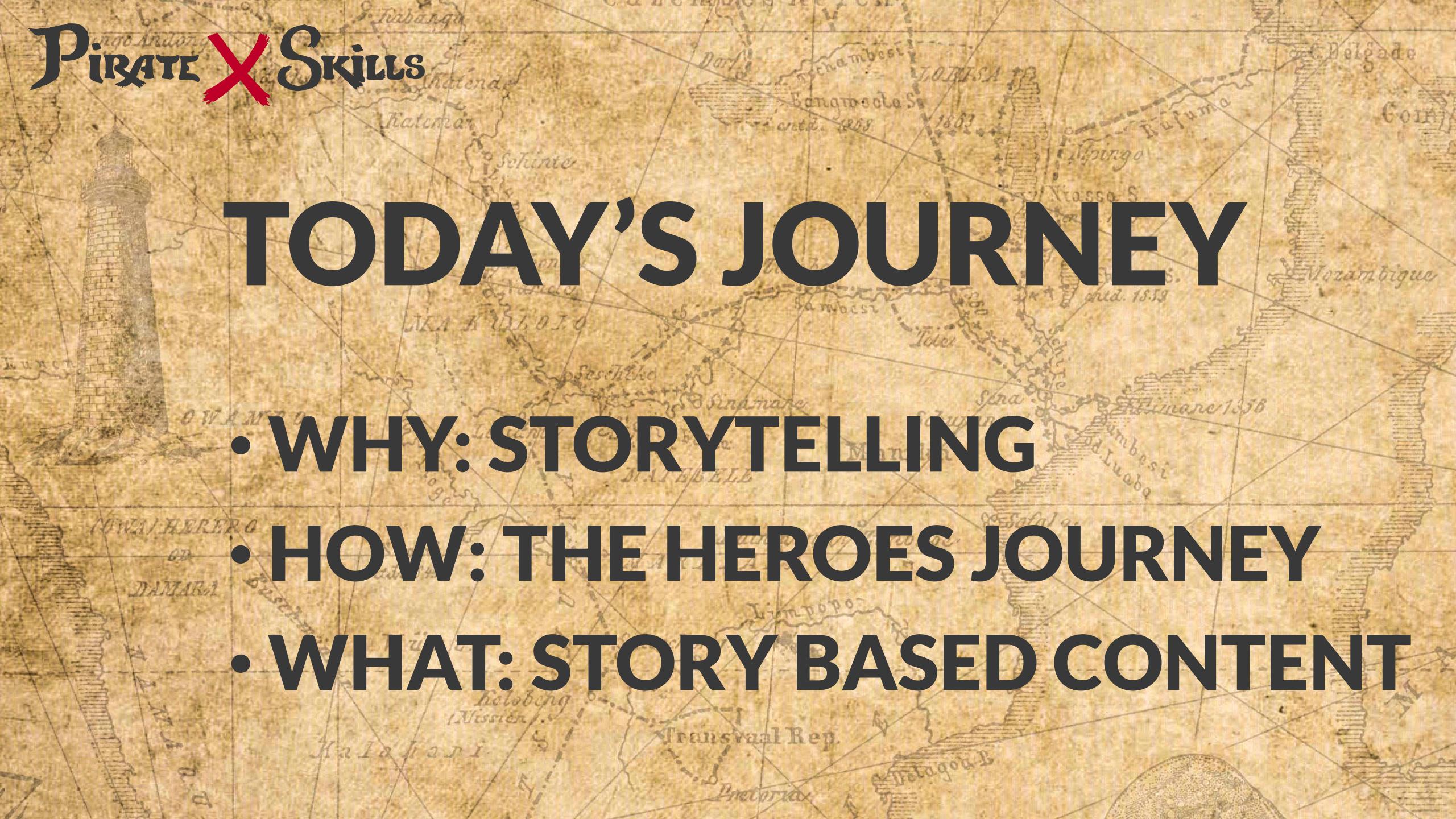


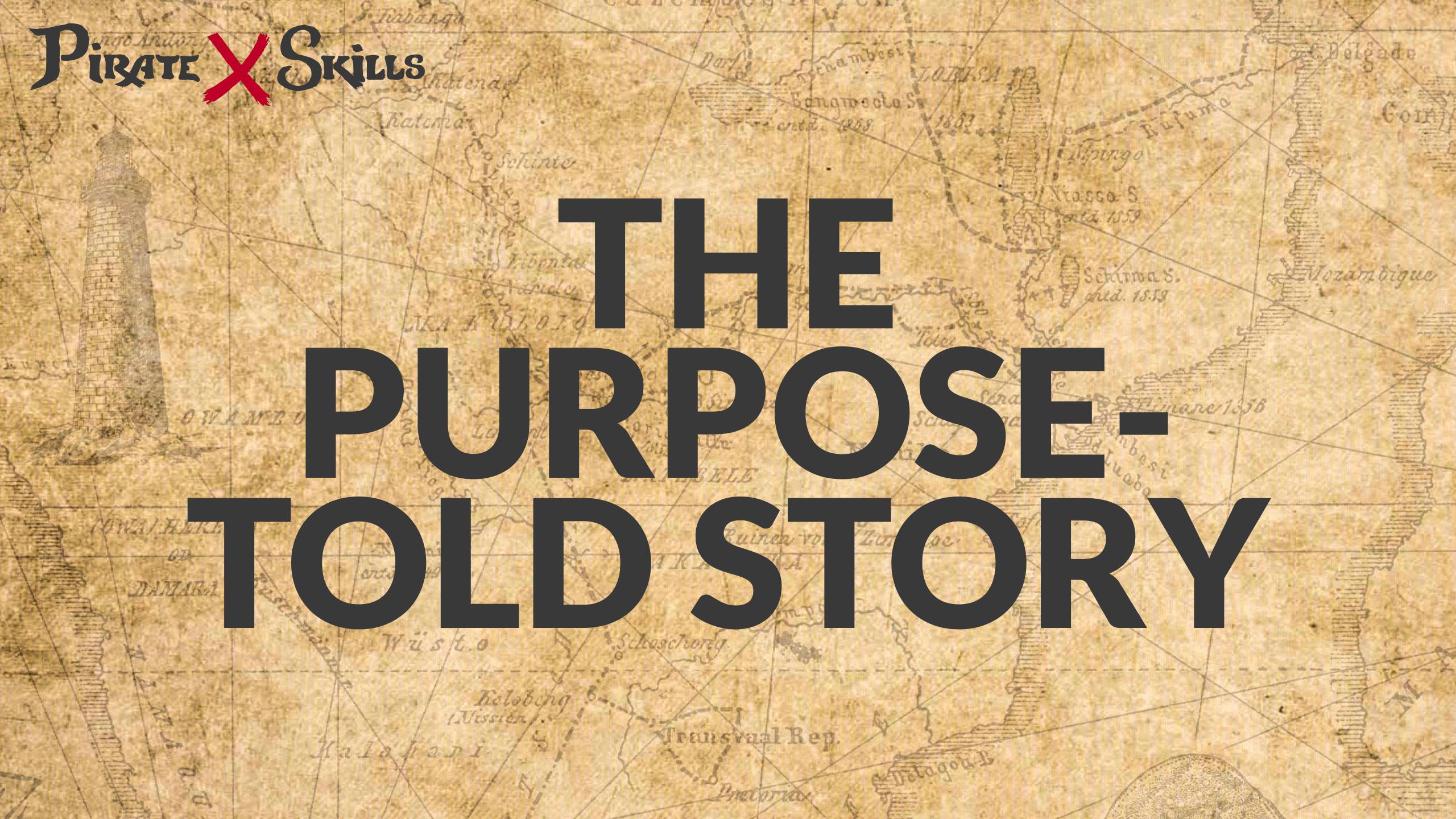


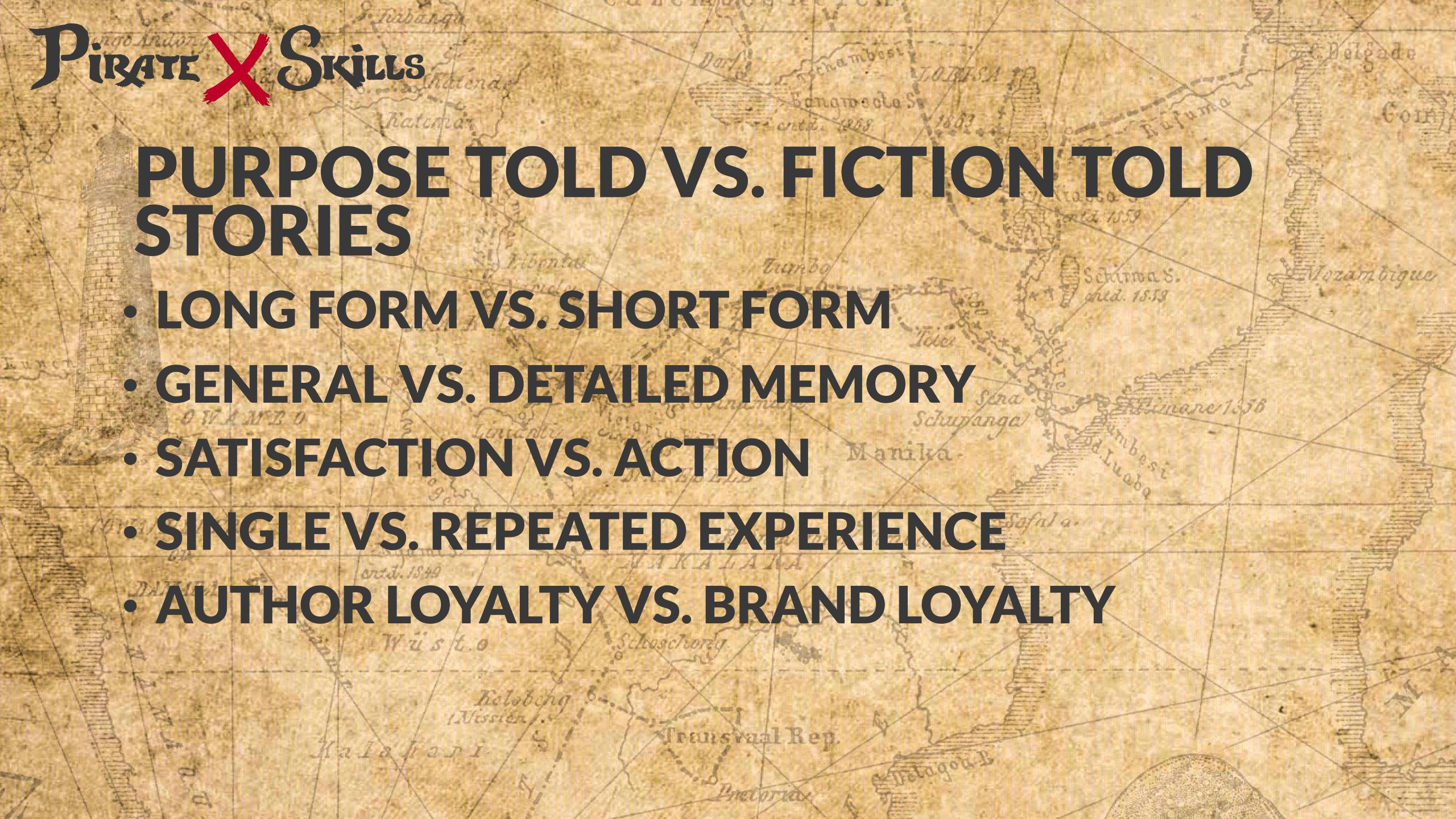


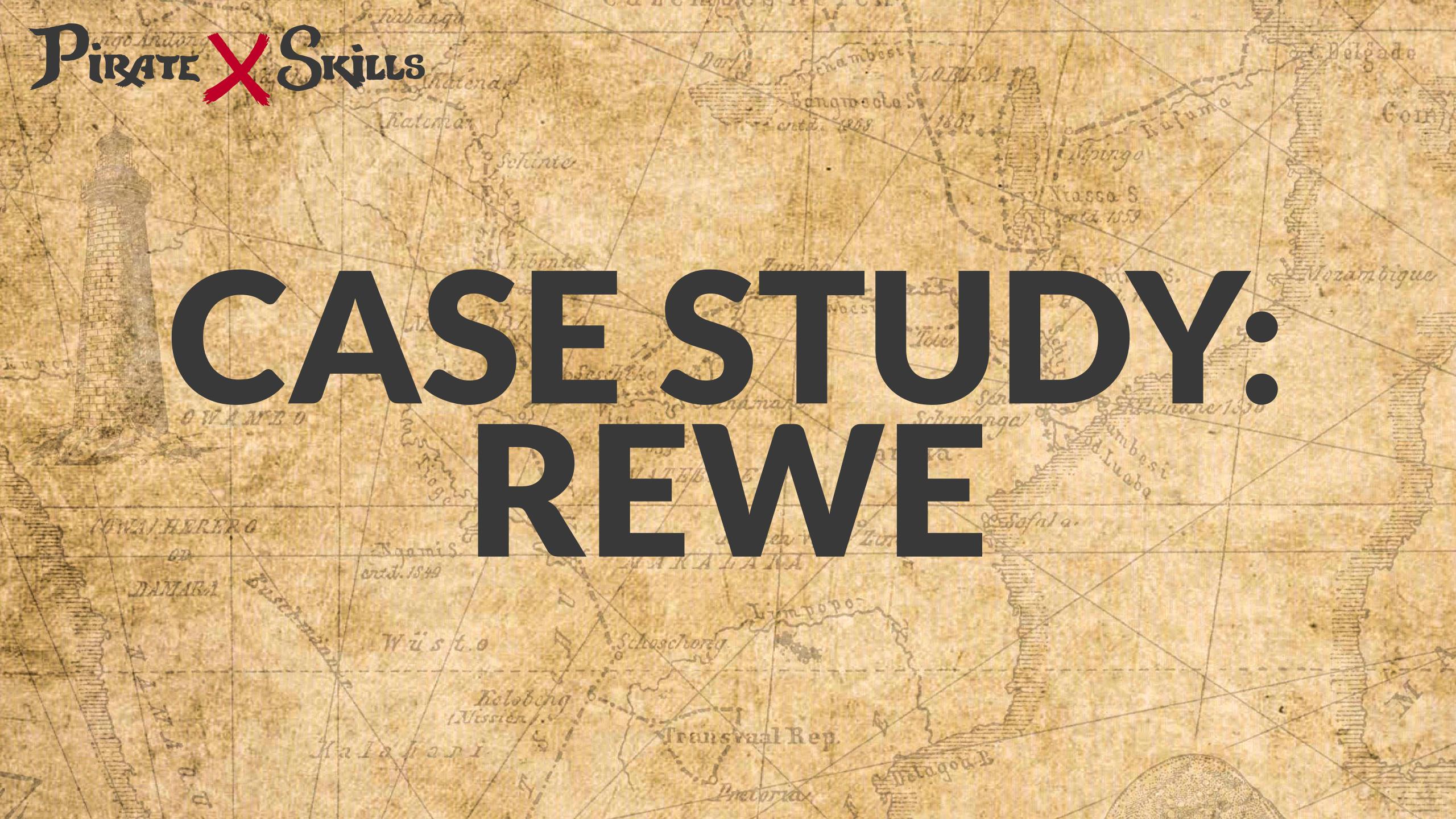


A CHARACTER	AND MEETS A GUIDE	THEM TO ACTION	THAT ENDS IN A SUCCESS	
WHAT DO THEY WANT?	EMPATHY	DIRECT	•	
	AUTHORITY			
<b>↓</b>				
HAS A PROBLEM		TRANSITIONAL		1020
VILLAIN	WHO GIVES THEM A PLAN		THAT HELPS THEM AVOID FAILURE	
	PROCESS		• AVOID FAILURE	
EXTERNAL				
		WATCH TUTORIAL		
INTERNAL AGREEMENT		( CHARACTER TRANSFORMA	TION	
		FROM	ТО	
PHILOSOPHICAL				

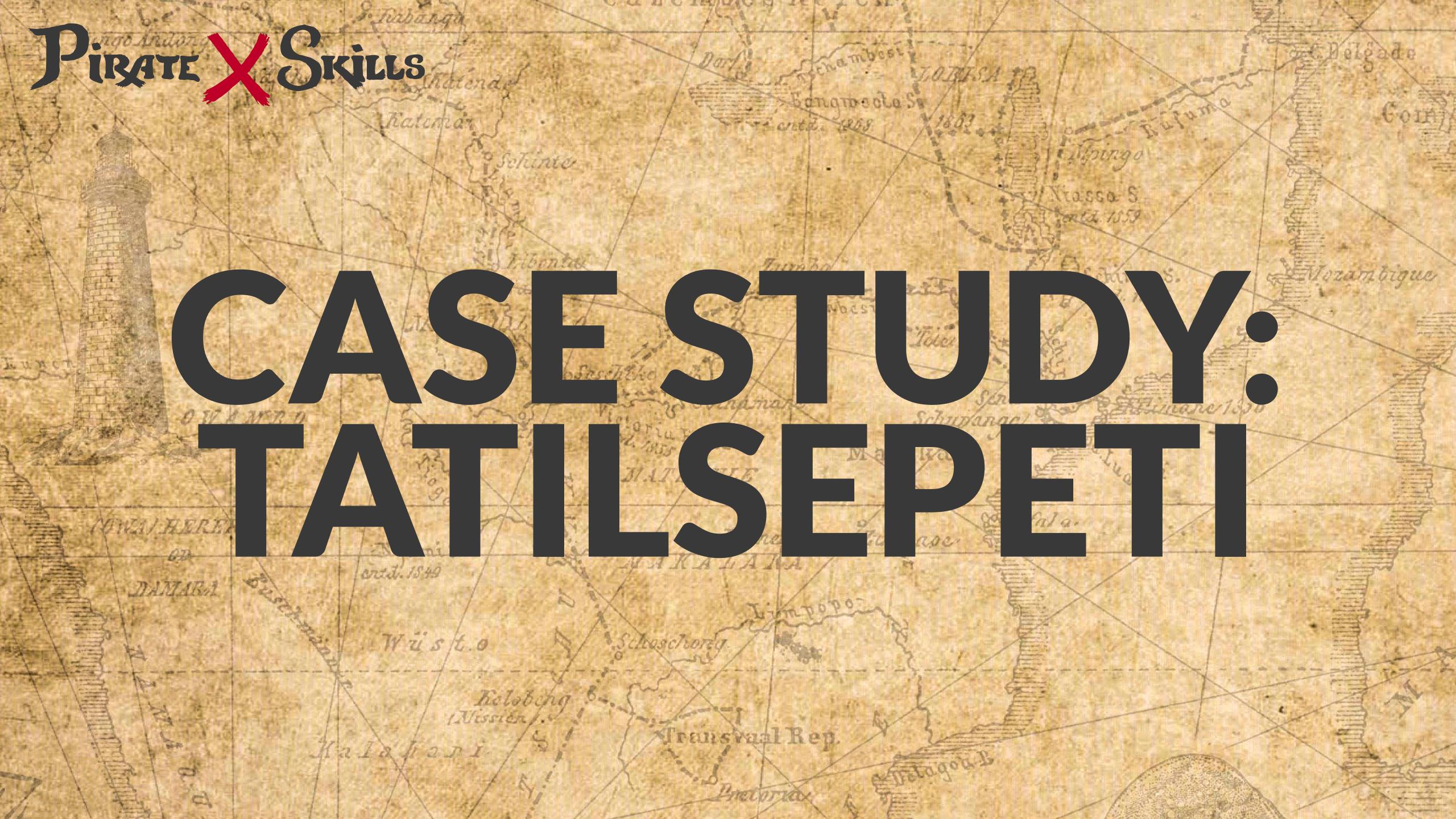




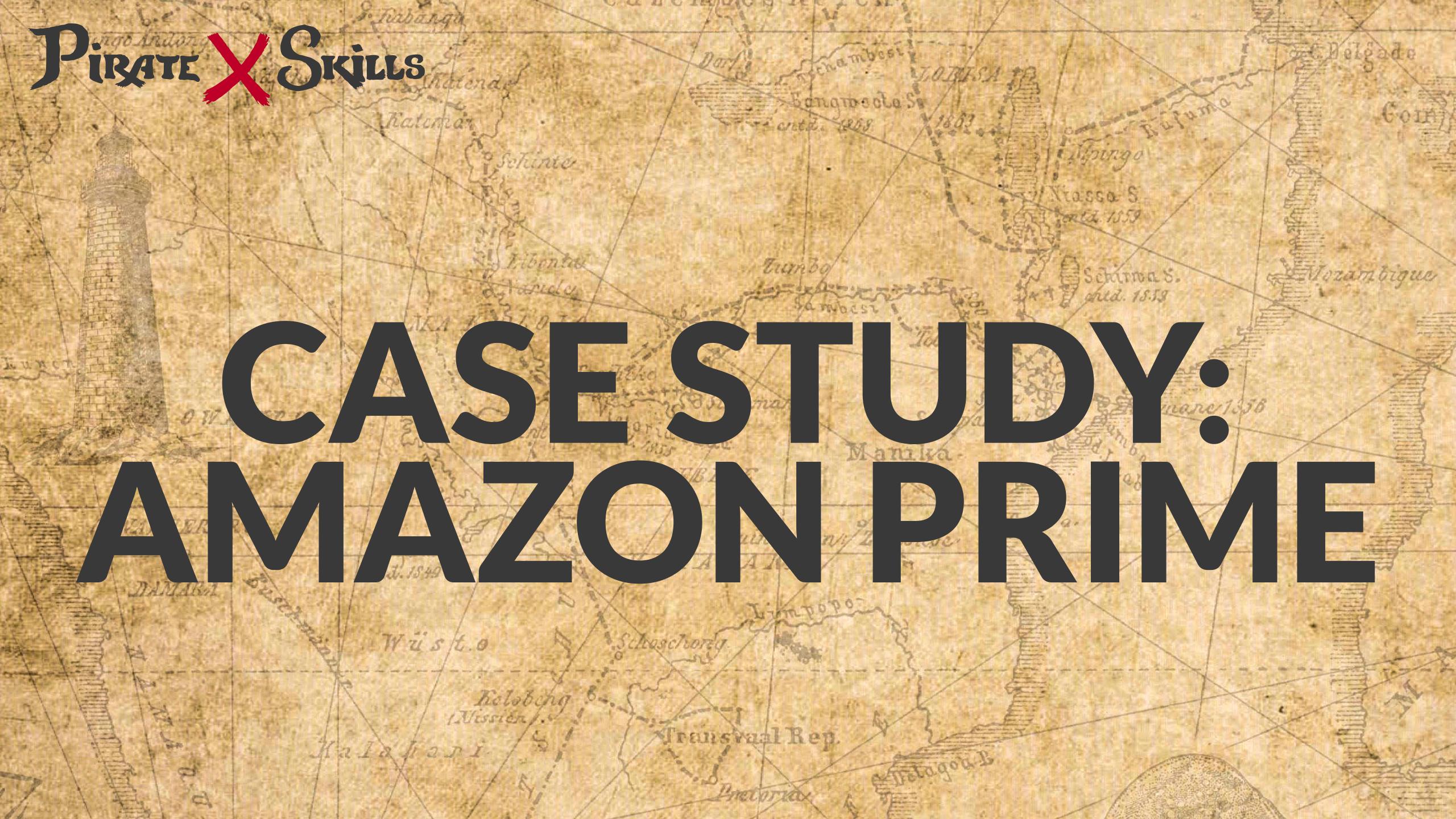




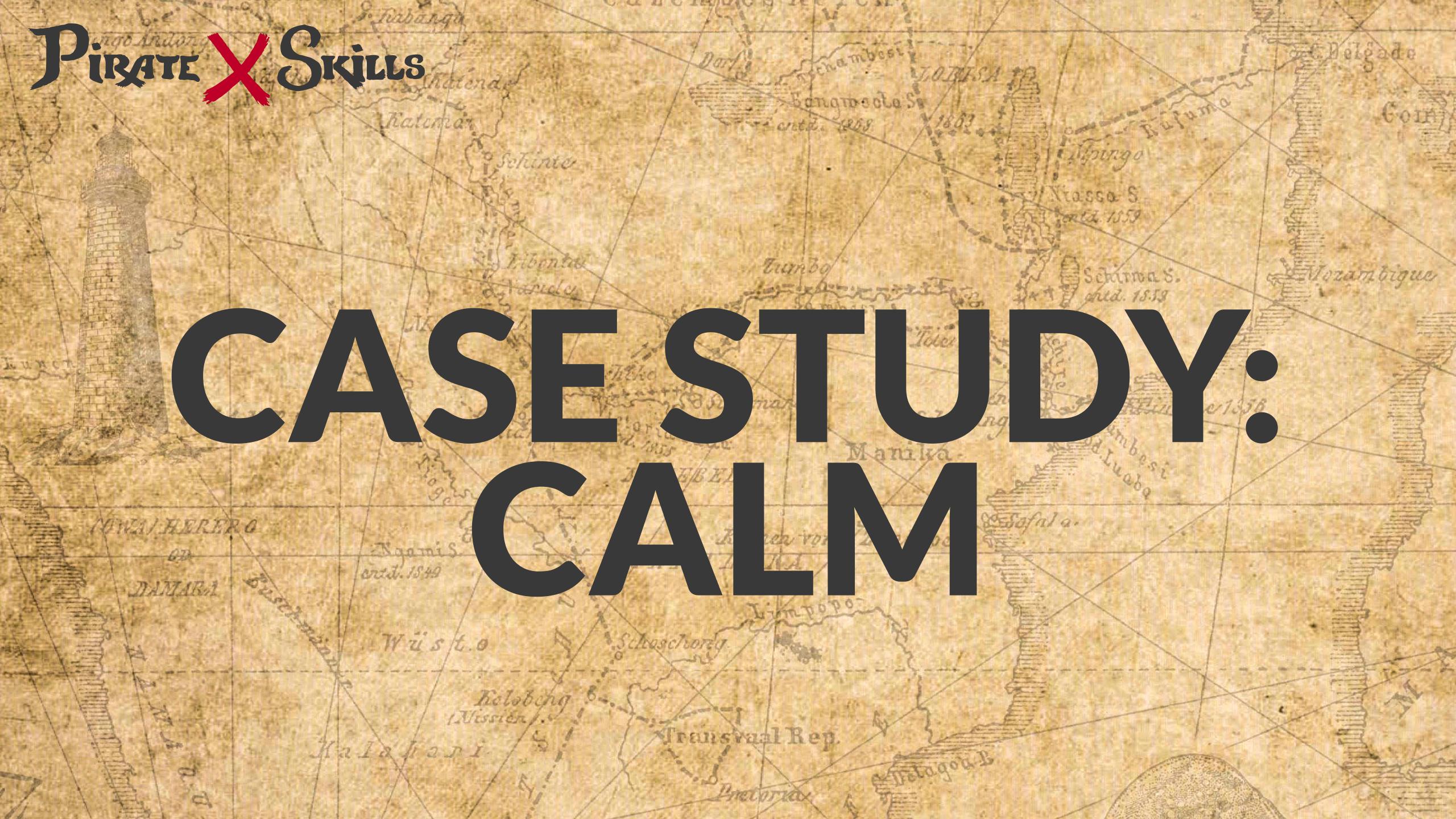
















A CHARACTER	AND MEETS A GUIDE	THEM TO ACTION	THAT ENDS IN A SUCCESS	
WHAT DO THEY WANT?	EMPATHY	DIRECT	•	
	AUTHORITY			
<b>↓</b>				
HAS A PROBLEM		TRANSITIONAL		1020
/ILLAIN	WHO GIVES THEM A PLAN		THAT HELPS THEM AVOID FAILURE	
	PROCESS		• AVOID FAILURE	
EXTERNAL				
		WATCH TUTORIAL		
INTERNAL	AGREEMENT	NT CHARACTER TRANSFORMATION		
		FROM	ТО	
PHILOSOPHICAL				





# AND MEETS A GUIDE





# THAT ENDS IN

skills

and happy.

Be a part of a great community

Know how to scale your marketing

Constantly improve your marketing

Have business that makes you free



### WHAT DO THEY WANT?

Founders and Marketers want to make more profitable sales in order to have a growing, independent business that has great impact and gives them the freedom



habanga

We know how hard it can be reach a bigger audience for our products and

### **AUTHORITY**

Case Studies like KLARHEIT and Ecocut.



- Go to the workshops

# **HAS A PROBLEM**

technologies and habits.

Paid ads have been unprofitable.





# VILLAIN

Corporates

Investors

Competitors

**EXTERNAL** 

# **PROCESS**

- Subscribe to the newsletter

WHO GIVES

THEM A PLAN

- Join the meetup
- Use the online courses / resources
- Become a PS member

- Go to the workshops

# **CHARACTER TRANSFORMATION**

**WATCH TUTORIAL** 

### INTERNAL

I don't know how to scale my marketing. I'm no expert marketer.

Its tough to figure out the right channels,

Marketing has become overwhelming.

### **PHILOSOPHICAL**

Growth = Freedom

Lack of Growth = Lack of Freedom

Founders deserve to be free.

### **AGREEMENT**

Get to know Pirate Skills through the free events / live stream and free online resources before you commit to more.

### FROM

I can only do want i really want in part-time Now I do what I really want full time. I'm making barely enough money and can't I have more than enough for my team and afford a team.

I'm overwhelmed with all the marketing.

myself.

I have a clear strategy / structur to follow.



- Use the online courses

AND CALLS

- Become a PS member

## TRANSITIONAL

- Subscribe to the newsletter
- Join the meetup
- Use the free online resources

# THAT HELPS THEM **AVOID FAILURE**



- Competitors will rise above you.
- You might have to go back to your job.
- Loose control of your husiness







