

ID404 - 2021 Register Project Redbook

07-19-2021

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CVS Code of Conduct

CVS expects all vendor partners, as we do with our own employees, who work in any of our locations to comply with laws and treat our associates with respect, honesty, and courtesy. Disruptive, unproductive, immoral, unethical, or illegal actions will not be tolerated.

Furthermore, CVS reserves the right to inspect, with or without notice or specific cause, all packages, bags, purses, or other containers or personal property, brought into or taken out of a CVS facility. If necessary, you may be asked to comply with a search by emptying pockets, and/or removing coats/jackets for merchandise or property that may be concealed. CVS expects our vendor partners to adhere to our standard that refusal to comply with a search is grounds for disciplinary action.

A box and bag check will be required when leaving the Pharmacy and the store with your tool bags and/or any boxes that you walk out of the Pharmacy with. This is to ensure nothing has been improperly removed from the Pharmacy or Store.

As the technician in the store you will be responsible for asking the Pharmacist and the Store Manager to perform these checks.

The Rollout Operations Center

25 Blackstone Valley Place

Suite 210

Lincoln, RI 02865

Fax: 1-401-770-6642

Telephone: Phone 9-1-700-602-7159 Option 6 (will ONLY work from a CVS store phone).

If the above number does not work, please use 1-888-401-4601 OPT 6

Have the Following information ready each time you call:

- a) Your Name
- b) The CVS store number

Result:

Your call will be placed in a queue to be answered by the first available ROC agent.

Rollout Operations Center Hours: 8 AM to 8 PM EST

Cancellations & Reschedules

The technician's Project Manager should be contacted immediately if a technician cannot make it to a store because of uncontrollable factors (weather, traffic, etc.) the PM will work with the ROC to reschedule or find an alternate technician.

Under no circumstances should a technician contact a store to reschedule an install.

Rollout Operations Center Protocol

Purpose

The Rollout Operations Center (ROC) serves as a 2nd level support facility for installation, conversion issues, and as a means of verifying communications. Throughout this Redbook you will be instructed to call the Rollout Operations Center.

Technician Protocol

Upon arriving at the store the technician should introduce themselves to the Store Manager (SM) or Main Site Contact (MSC) and specify the reason for your visit. Verify the CVS Store number, address and location with the SM or MSC.

- You should have been supplied with the SNOW ticket number from your Project Manager
- If the technician is denied access to the CVS site, the technician should immediately call their vendor to report the issue from outside the store in the parking lot.
- Once identified and access has been granted, the technician should request to use a phone
 and contact the ROC to be logged in with the ROC. All calls to the ROC are placed in a queue
 and answered by the next available ROC agent.

Once in contact with the ROC, technicians will need to verify their credentials and scope of work for the site visit.

Technician should quickly survey the key locations in the store as they pertain to the scope of work for the site visit. Report any issues to the ROC that will delay/inhibit the installation.

The vendor/technician must follow all of the procedures, steps, and processes involved in successfully completing this project per CVS Redbook.

- In the event that an unforeseen situation arises, the following steps are to be followed: If the installer determines there is a problem and the issue is NOT related to the installation, he/she should escalate the issue to their PM (Project Manager). E.G. technician running late, technician sick, etc.
- If the issue is related to the Redbook procedures or the install itself, the installer must escalate the issue to the ROC. If the problem cannot be resolved by the ROC, the ROC will escalate the issue to the appropriate party.
- It is imperative for the technician on site to start the escalation process at the time the problem is discovered. This will ensure a quick/timely installation.

If any CVS store personnel requests the technician to leave the store for any reason, the technician should quickly clean up all equipment and materials without delay, leaving the store in a presentable manner. The technician should leave the building and contact the ROC.

Dress Code for CVS ROC Vendors

Our company follows a business casual dress code for all colleagues. These are general guidelines of acceptable and non-acceptable dress for store visits.

Acceptable business casual dress

- o Khaki pants, Dockers, Dress pants, Slacks, Ankle length Capri Pants
- Appropriate jeans/denim (neat in appearance without tears, holes, or frays)
- o Shirts: regular or banded collars, golf shirts, sweaters, turtlenecks, sweatshirts
- o Dresses: appropriate length, with sleeves cut no shorter than the top of the shoulder
- Skirts: appropriate length and proper fitting
- o Footwear: clean loafers, boots, flats, business casual shoes
- Athletic shoes/sneakers (clean, tied and in good condition)
- Vendor branded attire

Unacceptable dress includes, but not limited to:

- Clothing that exposes the midriff
- o Crop tops, halter tops, tank tops, spaghetti straps
- Off the shoulder clothing
- Shorts or skorts
- Dresses that expose the back
- Sweat suits, sweatpants, spandex leggings and other form-fitting pants
- Hooded Sweatshirts
- Athletic Jerseys
- Exposed undergarments, revealing or transparent clothing
- T-shirts
- Distressed clothing (wrinkled, stained, dirty, torn, oversized, etc.)
- Flip flops, Beach shoes, slippers, open toed shoes, Crocs, sandals
- Hats
- Visible piercings in body parts other than the ear
- o Branded attire (non-Vendor)
- Advertising or messaging attire (non-Vendor)

The aforementioned guidelines are intended to convey the desire for tidy presentation of your field personnel, rather than serve as a document to limit personal expression and liberties.

Project Managers are responsible for monitoring these guidelines and communicating with colleagues about appropriate business attire.

Recommended Tools

- 13 mm socket and ratchet and/or adjustable crescent wrench
- 5/32" Allen key / wrench
- Flathead and Philips screw drivers
- Spare Cat5 Ethernet Patch cable
- Velcro for cable management
- Smart Phone with Camera and the ability to email photos

Logging Out

- When all tasks and testing are successfully completed the onsite technician **must** log out with the ROC.
- The ROC will request to speak with the Store Manager/Pharmacist at the site. Detailed
 questions regarding the installation and conduct of the site technician will be asked by the ROC.
- The ROC will be asking if you allowed the Pharmacist and Manager to do a bag check prior to leaving the Pharmacy and the store so make sure that you do.
- Upon satisfactory answers from the Store Manager/Pharmacist, a release code will be given to the onsite technician. The ROC will log the onsite technician out of the store in the ROC database.
- The release code must be recorded by the onsite technician. This is needed for billing.
- Failure to log in/out and obtaining the release code will delay payment.

Change Log

02-05-2020 Revised from 2019 Redbook

02-06-2020 Tracking will be to ViaTek for all equipment Except the Thermal Printer which will be shipped to Twinsburg Ohio

02-10-2020 REG - 6145-2TC 2925 Raven Black Printer added to equipment. Updated pictures of Thermal Printer & Cable for Thermal Printer added.

02-12-2020 Added images of Printer Ribbon Install after section 3.10

06-17-2021 Revised from 2020 Redbook

06-21-2021 Added Section 8: Procedure to Determine Memory Amount

06-21-2021 Updated section 6.8 asking to take photos of return labels.

Updated section 6.11 asking to email photos of return labels with appendixes.

07-19-2021 Updated Section 8 for Register memory Replacement instructions

Also added Appendix D specifically for Reg Memory counts.

Description of "New" Equipment

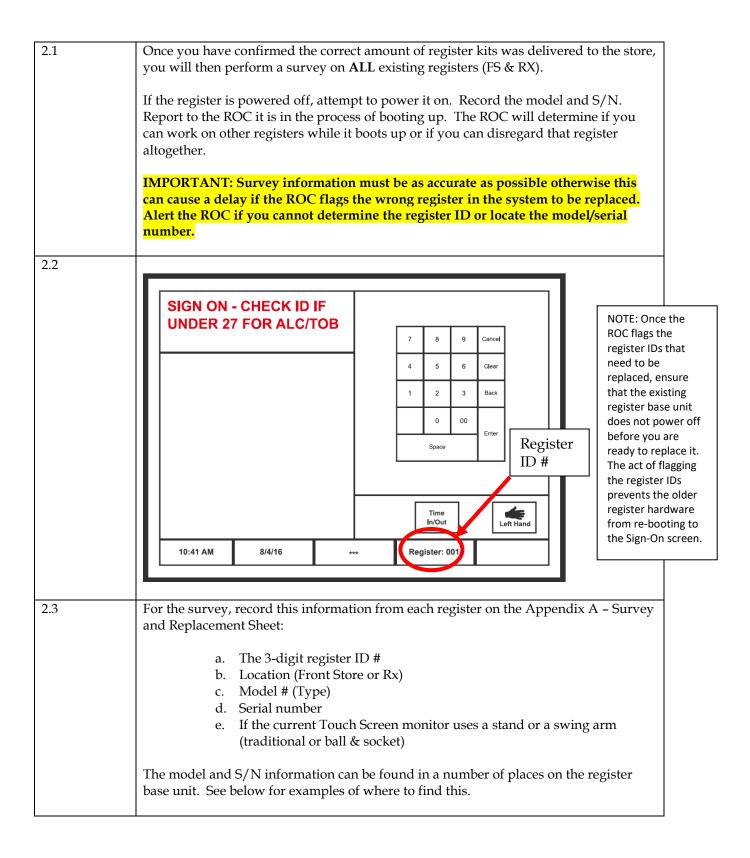




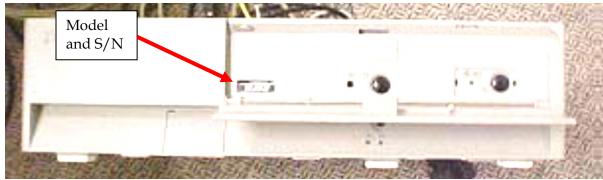
Section 1: Arriving On Site

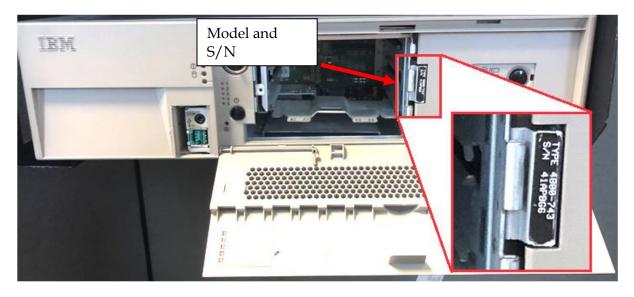
1.1	Upon arriving at the store, introduce yourself to the Store Manager (SM) or Main Site Contact (MSC) and specify the reason for your visit.
	 Verify the CVS store number and address with the SM/MSC. You are required to have a government issued photo ID, the Letter of Authorization and the SNOW ticket # from your project manager upon request by store personnel Request the following from the Manager: Permission to use a CVS phone to call into the ROC to login (9-1-700-602-7159 option 6). Access to the location of the new equipment Access to the pharmacy (request the SM/MSC to escort you to the pharmacy and introduce you to the Pharmacist-in-Charge).
1.2	Call into the ROC: During this initial call the ROC will log you into the site and instruct you to locate the equipment if not yet located and to perform a register survey of all registers.
1.3	NOTE: Dialing 9-1-700-602-7159 option 6 only works on a CVS store phone. If however you cannot reach the Rollout Operations Center using this number through the store phone, please alert your vendor immediately to get in touch with the ROC.

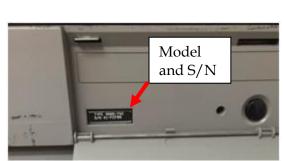
Section 2: Register Survey

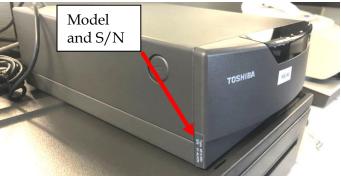


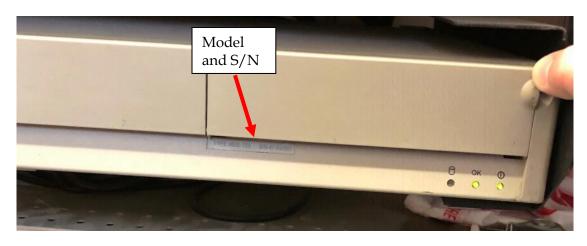












2.4	During the survey if you identify any 4800-743 registers you will need to follow the
	instructions in Section 8 just after the appendixes.
2.5	Once you print the receipt, record the FREE HEAP MEMORY xxxxxxxxx BYTES to the right of the register on the Appendix D sheet under Heap size Old/New. Left
	column is 'Old'.

Section 3: Pre-assembly of Equipment

3.1 Call the ROC and report your findings from the survey. The ROC will then determine based off of your survey which registers will be replaced. Record the information down to avoid replacing the wrong register. !! Alert the manager that you will need the cash drawer till removed from the egister you are about to replace. Do NOT take down more than 1 register at the ame time without speaking to the ROC and receiving approval. Multiple registers not functioning will impact store operations. !!! 3.2 In the backroom area away from customers, neatly unbox a single register kit. Each kit should contain 1 large over pack box as shown below. Pre-assemble some of the equipment before moving it to the sales floor. *DO NOT DISCARD BOXES AS THEY WILL BE USED TO SHIP OLD REGISTER **EQUIPMENT OUT OF THE STORE.*** While unboxing and pre-assembling the equipment, use this as an opportunity to note any missing components or parts. Report to the ROC immediately any missing <mark>parts.</mark> 3.3 Remove the top cover of the monitor to prepare for install of Magnetic Swipe Reader. Unfasten the two screws holding the cover down and use your hands or a flat-head screwdriver to gently pry the top cover off.

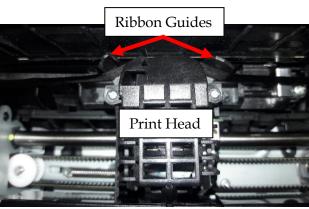
3.4 Install the Magnetic Swipe Reader onto the monitor. There is a USB port that the MSR plugs into. Reinstall the 2 screws to secure the MSR. Magnetic Swipe Reader Top of touch screen monitor 3.5 This is how the monitor will look after installation of the MSR. The Magnetic Swipe Reader is used to activate gift cards only not for standard debit/credit transactions. 3.6 Run the VGA and power cable through the base of the stand and connect to the respective ports on the TS monitor.

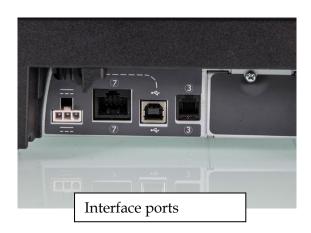
3.7 Lay the monitor flat on its face and install the stand four screws attach the monitor to the VESA modification plate. (IF EXISTING MONITOR IS MOUNTED TO A SWINGARM, GO TO SECTION 7). Four machine screws and washers 3.8 Adjust the bolts on the modification plate to ensure monitor is not loose and does not tilt forward and backwards easily. A 13 mm socket and ratchet and/or adjustable wrench may help.

3.9	The 6145-2TC thermal printer is shipped in a separate box from the rest of the equipment. Locate the printer and unbox it.
3.10	Install the ribbon cartridge. Remove any packaging tape used to keep components from shifting during shipment. Make sure to position ribbon between the print head & guides. Note: You will be installing the paper roll during Section 4









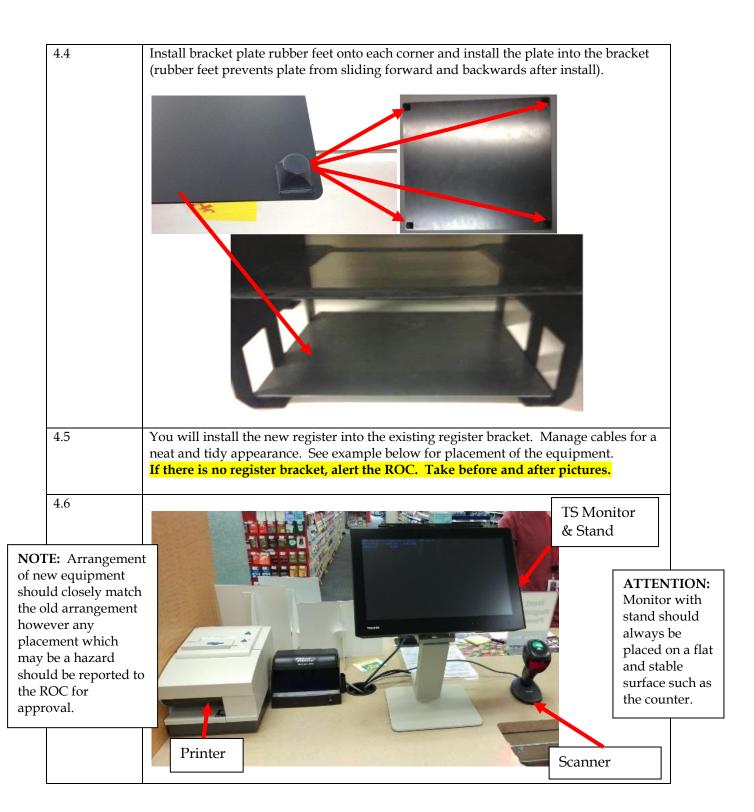
3.11	Unbox the battery backup and connect the internal battery.
	APC Model 600
3.12	The Back-UPS is shipped with one battery cable disconnected. Remove the "Stop! Connect the Battery" label that covers the outlets. Press the battery compartment cover release tabs located on the underside of the unit. Slide the battery cover off. Remove the "Stop! Connect the Battery" release tabs located on the underside of the unit. Slide the battery cover off. Reinstall the battery compartment cover. Be sure that the release tabs lock into place.
	ATTENTION! When connecting the power cord from the 360 base unit, only connect the register base unit's power cord to the side labeled "Battery Backup + Surge Protection". Only the outlets labeled as "Battery Backup + Surge Protection" will provide backup battery power in the event of a power loss.

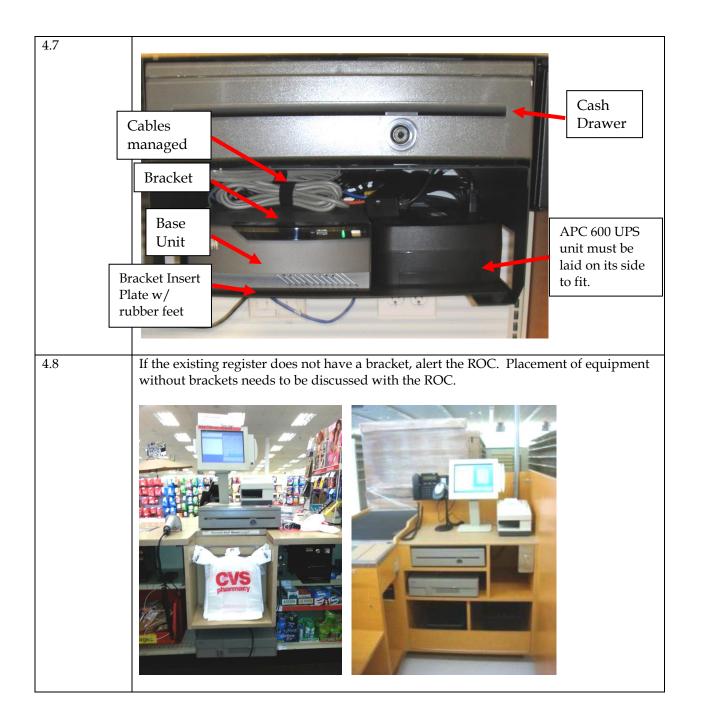
Install the cash drawer core blank. This core blank allows the cash drawer to lock and unlock properly. Without it, the cash drawer will not operate normally. Use a 5/32" Allen / hex key to tighten and lock the blank within the tumbler.

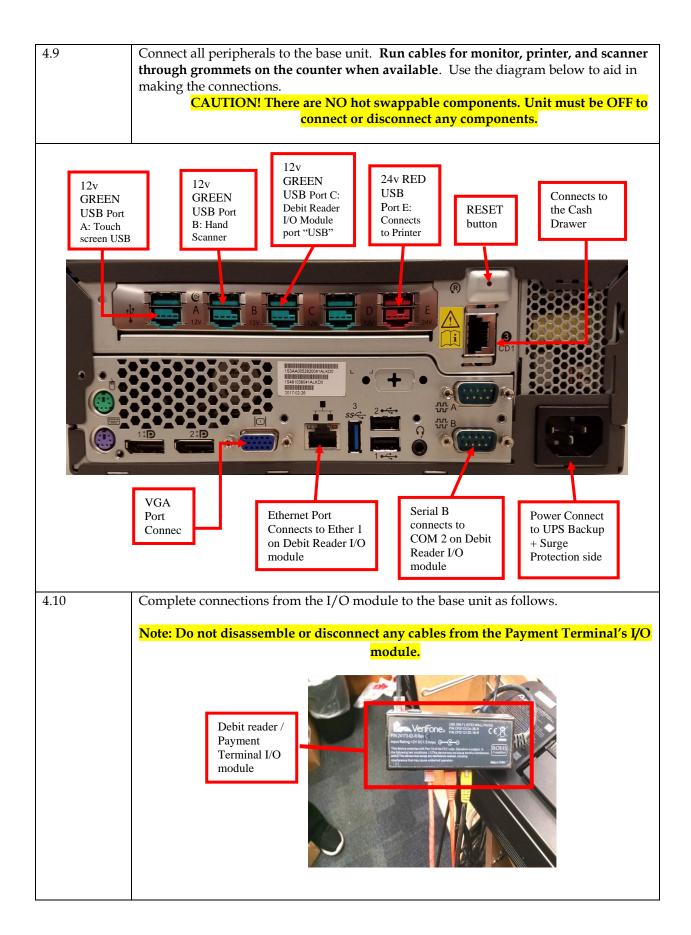
We will be using the existing scanner, stand and cable.

Section 4: Install of New Register

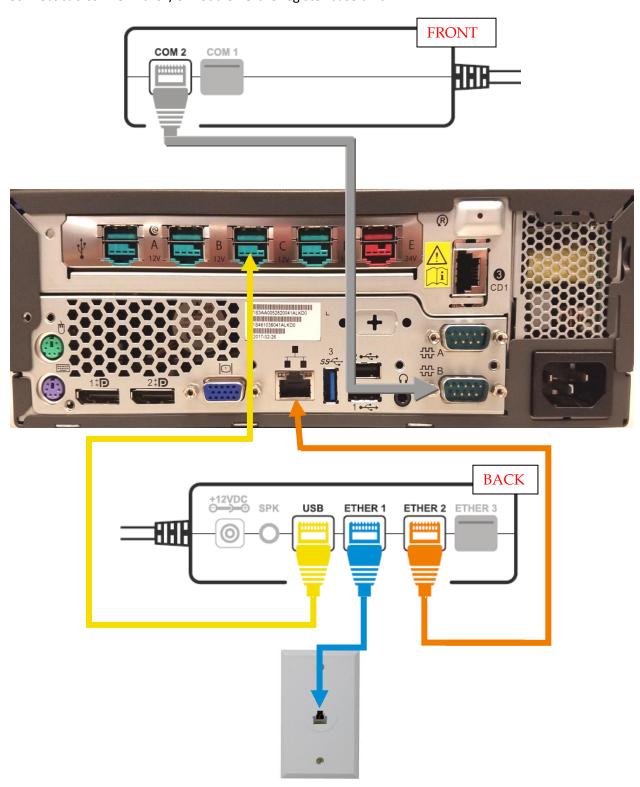
4.1 Request to use a cart if one is available to bring one register kit to the location where the register is. 4.2 Ensure the manager removed the cash drawer till with any cash / funds inside. **ATTENTION: Have** manager or pharmacist remove the till and logout before working on the old unit. 4.3 Once the till is removed, power down the unit. De-install the existing register and set aside (once the new register is installed and confirmed working, load the old register onto the cart and move to the backroom to pack into the empty boxes from the new register kit). Note: Remove the roll of receipt paper from the old thermal printer for use in new printer. Also remove any stickers, barcodes other flyers taped to the front of the old monitor.





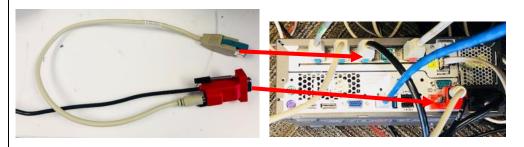


Connect cables **FROM** the I/O module **TO** the register base unit.

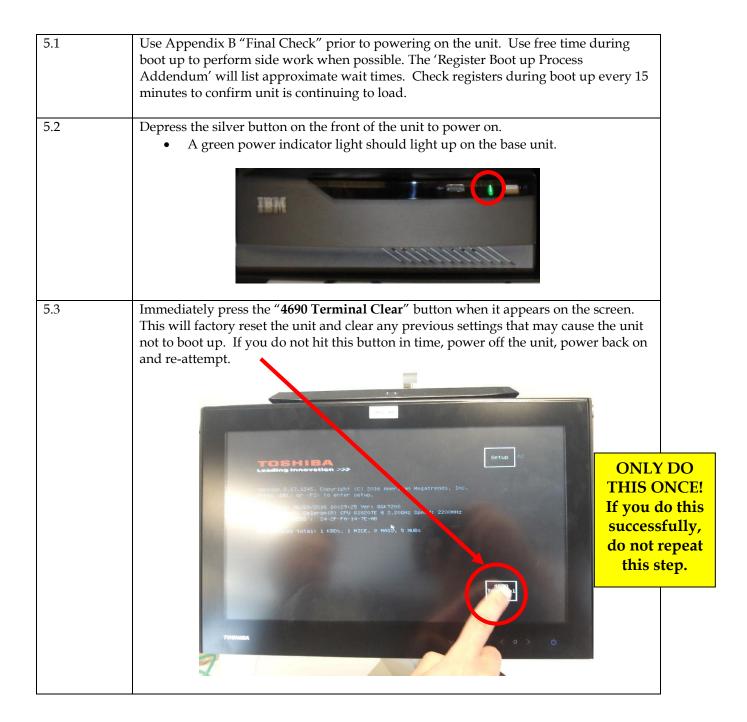


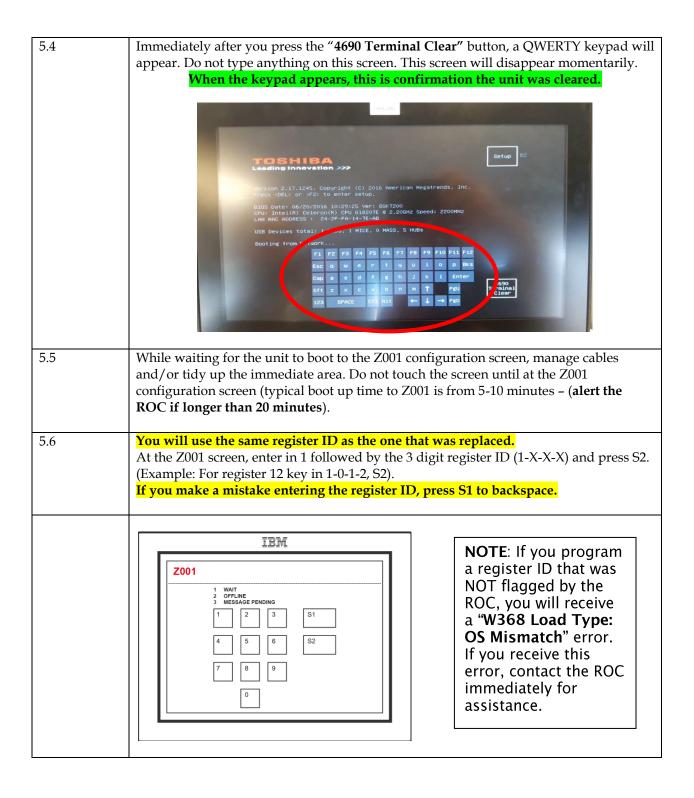
4.11

Be advised that not all registers will have an I/O module. Some payment terminals will have only a single cable Y cable (power and data) that connects to the register. The serial connector connects to the Serial B port, and the USB connector goes into the USB – B port. Make sure the USB cable is connected to the serial connector to supply power to the payment terminal.



Section 5: Power-On and Setup of Register

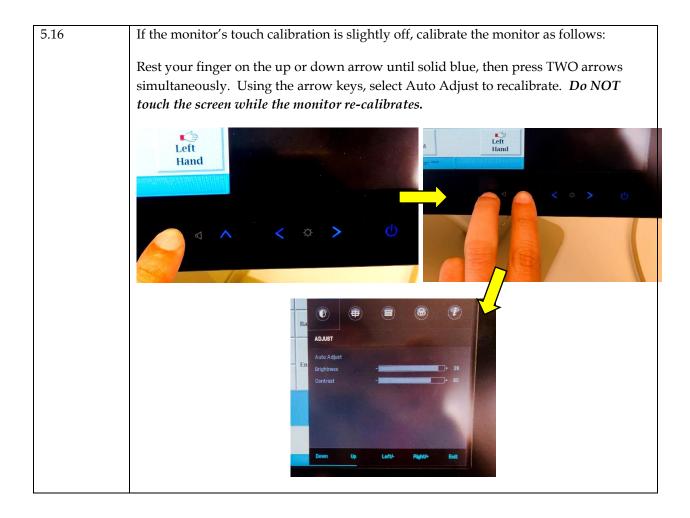




5.7 If you successfully programmed the register ID into the unit, the register will reboot. Note: Unit may appear frozen for 20-30 seconds after hitting S2 before it reboots. Once unit reboots, expect boot up time to be 20-25 min to Sign-On. Use the boot up time to clean up area/move old equipment to back (do not pack yet). Check roughly every 10-15 minutes to make sure the unit is progressing and is not stuck during the boot up sequence. Start a timer for 25 minutes if needed. 5.8 The unit should boot up to the Sign-On screen below: SIGN ON - CHECK ID IF **UNDER 27 FOR ALC/TOB** 10:41 AM Register: 001 5.9 System check: You will now request store staff perform a check on all components to ensure the unit is working correctly. Alert ROC to delays longer than 10 min for testing. Perform a check of the payment terminal once the register monitor is at the "Sign-On" screen and prior to an employee signing-on, if the payment terminal booted up correctly you will see the CVS logo with the words "NEXT REGISTER PLEASE". ExtraBucks® Rewards
Earn 2% back and more.* ExtraBucks Rewar extracare Earn 2% back and more Have a store employee Sign-On to the register. The payment terminal screen should switch to the screen "THANK YOU FOR SHOPPING WITH US" This change confirms that the payment terminal is communicating with the register and is now ready for use.

5.10 Be advised that there will be a large black box on the right side of the screen. This is normal. If the image is stretched to fill the entire screen, alert the ROC as the touch calibration is designed for a 4:3 aspect ratio and not 16:9. NOTE: If you do not use the new VGA and USB cables, this will result in a screen calibration issue. NOTE: Stickers or paper taped to any part of the front of the TS monitor may cause the unit to not respond correctly to touch. If that is the case, remove them and attempt to use the TS monitor. Alert store staff that any stickers or flyers will have to be moved elsewhere. 5.11 Have the employee now test: Scanner Printer Cash drawer (smooth operation) RxConnect application opens and is not in Offline mode (pharmacy only) 5.12 Record the S/N of the newly tested base unit onto the **Appendix A - Survey and Replacement** sheet on the line across from the replaced unit.

5.13 Have store personnel open the cash register. Remove tape from stop and move stop to the back of the drawer. 5.14 Call the ROC and report when the first register is fully installed and tested. For shipments of 1-4 register kits, call the ROC when the first and last registers are installed and tested. For shipments of 5 or more registers, call the ROC when the first, half, and last registers are installed and tested. 5.15 To adjust the monitor's volume, rest your finger on the up or down arrow until solid blue, then tap the up or down arrow until the volume menu display appears. Adjust as needed. Left Hand Left Hand Time In/Out



Section 6: Packing Up Old Equipment

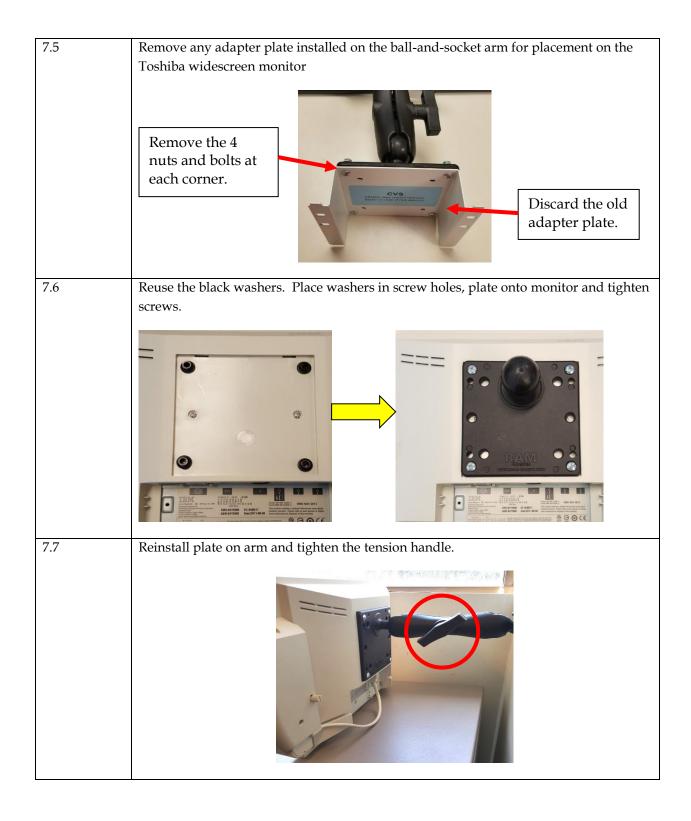
NOTE: Old equipment will be shipped to a reseller. New/extra or defective equipment will be shipped back to CVS' warehouse (Twinsburg). Alert the ROC if you have extra or defective equipment that needs shipment. A label will be printed to your location. 6.1 Place the old register base unit in the box the new cash drawer came in. 6.2 Place the old monitor in the box the new monitor came in. 6.3 Place the two boxes and old cash drawer into the large over pack box. The box should appear as below.

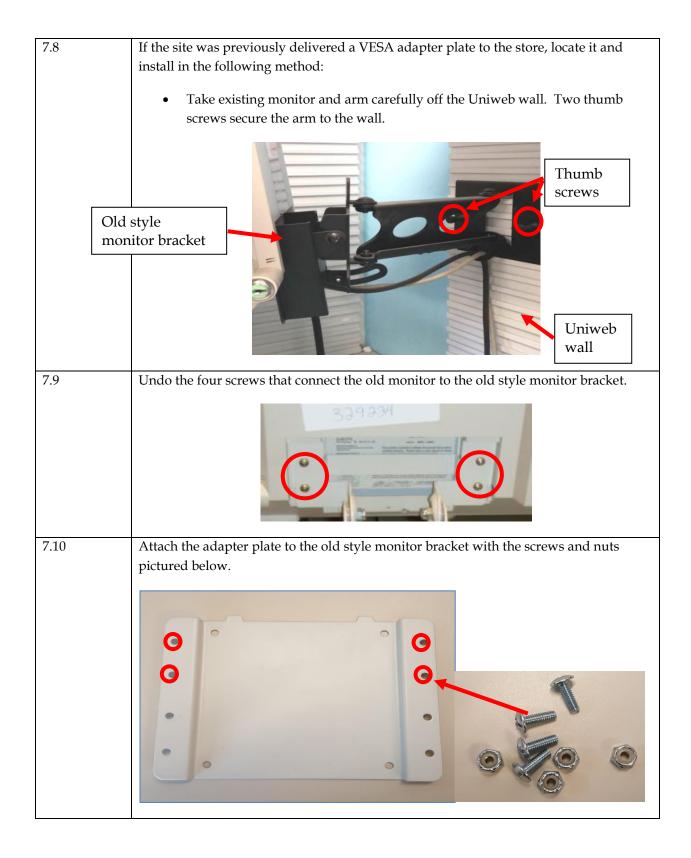
(1	Discretise and animates in the hearth array animates come in and along the A.D.C. 1-1-1
6.4	Place the old printer in the box the new printer came in and place the A.R.S. label
	going to Twinsburg over the old label. Fill in the "From" line with the CVS Store #.
	Do not place labels on boxes until <u>after</u> installation is complete.
	DO NOT place printer in over pack box headed to ViaTek
6.5	Also put any cables into the box the new UPS came in.
	78
6.6	Place old monitor stand in the box.
	Manager Andrews Andrew
6.7	Pack the remaining equipment in the box neatly. Use filler to keep the contents of the over pack box from shifting during transit. This equipment will be shipped to a reseller and needs to arrive intact and functional. Use extra packing tape to ensure the box does not come undone.

6.8	Use the included A.R.S. shipping label to <u>ViaTek</u> and affix over the old shipping label. Fill in the "From" line with the CVS Store #. Do not place labels on boxes until <u>after</u> installation is complete. Take photos of the labels on the box, sealed and ready for shipping (tracking number
	must be readable).
6.9	Check that the boxes with the old equipment has a label with "NON-SPILLABLE BATTERY" attached to the outside of each of the over pack boxes. This is required for the shipment of lithium batteries via mail carrier. Use the included sheet on page 40 or use a permanent marker to write "NON-SPILLABLE BATTERY" on the exterior of the over pack box if there is no marking/labeling currently.
6.10	Clean up any trash and debris from the install. Work with the manager to relocate the boxes to a suitable location where UPS can pick up. Advise the manager to have UPS pick up boxes during next delivery.
	Do NOT leave boxes in areas that will hinder store operation.
6.11	Email photos of Appendix A and C, as well as the photos of the return labels on the boxes to ROC19@CVS.COM prior to calling in.
	Subject = ID404 Store XXXXX
	Call the ROC after cleanup. The ROC will need to speak with the manager and/or pharmacist to confirm equipment functionality, work area clean up, outbound packages ready for pickup.
	At this time, once the work is completed, the ROC will issue a release code to you.

Section 7: Monitor Swing Arm Installation

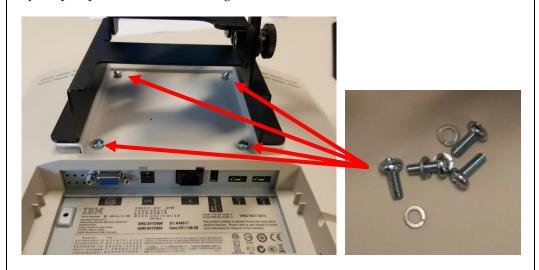
7.1	In order to provide a consistent user experience to store staff, technicians will re-use swing arms for mounting purposes whenever discovered. Any monitor stand deemed unnecessary due to a swing arm will be shipped back to CVS' warehouse for later use. Alert the ROC to fax a return shipping label to you.
7.2	Some monitors are installed on a swing arm. Depending on what type of swing arm you have, you may or may not need the swing arm adapter plate. See example of swing arms below. Figure A: Traditional swing arm Figure B: Ball-and-Socket arm
7.3	If it is determined that the register you are replacing has a traditional swing arm (Figure A), then alert the ROC and further instructions will be given.
7.4	If you discover the ball-and-socket arm (Figure B), the plate is VESA compatible (100 mm x 100 mm) and can be used on the new Toshiba widescreen monitors (not pictured). VESA adapter plate Plate is VESA compatible







7.11 Lay adapter plate on monitor and tighten screws and washer onto monitor.



7.12 Carefully mount the monitor and swing arm back onto the Uniweb wall. Tighten thumb screws to secure in place.



7.13	Once you have mounted the swing arm/ball & socket monitor, return to section 3.9 to
	continue with pre-assembly of register.

Store #	/ Site ID:		Appendix A - Survey and Replac	cement Sneet		Date:	VI
Tech Na						Cell Phone:	
Existing Register Equipment (OLD)						New Register	Equipment
Register ID	FS/Rx?	Model Type	S/N	Stand / Swing arm / B&S Arm		S/N	Installed / Extra / Defective?
		,,			Replaced	·	
					with:		
					Replaced with:		
					Replaced		
					with:		
					Replaced with:		
					Replaced		
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Appendix B - Final Check prior to powering on new register

Registe	er ID flagged by ROC
UPS	
0	Internal battery ground wire connected
0	UPS set to "On"
0	Base unit power cord into "Backup Battery + Surge Protection" on UPS
Monito	or:
0	MSR installed
0	VGA cable to VGA port
0	USB cable to USB port A
Honey	well Xenon 1900 scanner
0	USB cable to USB port B
Cash D	Orawer Control of the
0	Packaging tape removed from inside of cash drawer
0	Cable connected to CD1 port
0	Cash Drawer Blank Lock Insert installed
Payme	nt Terminal (Debit card reader)
0	Yellow USB cable to USB port C on base unit
0	ETHER 1 to wall jack
0	ETHER 2 to Ethernet port on base unit
0	COM 2 to Serial port B on base unit
Therm	al Printer
0	Packaging tape removed from inside of printer
0	Ribbon cartridge installed
0	Paper roll installed
0	Cable to red 24v USB port E
	1

NOTE: There are multiple points of failure during boot up. Perform side work as needed however check the register every 15 minutes to ensure the boot up process is continuing and not stopped at an error point. Alert the ROC immediately if you believe the register has stopped during boot up and is not progressing. Use the included Addendum to determine approximate wait times during the boot up process.

Appendix C - Outbound Shipping Labels - Email: ROC19@CVS.COM

Store #	l Programme	
Store #		
T		
Tech Name		
Date		

UPS Tracking #

UPS Tracking #	

Appendixes

					Appendix l	D - Survey and Repl	lacement She	eet
Store # / Site ID:			Email to: RO	C19@CVS.COM				
Tech Name:								
Existing Register Equipment (Just 4800-743s)								
Register Number	Model	Туре		S/N			Heap size	· Old/New

NON-SPILLABLE RATTERY

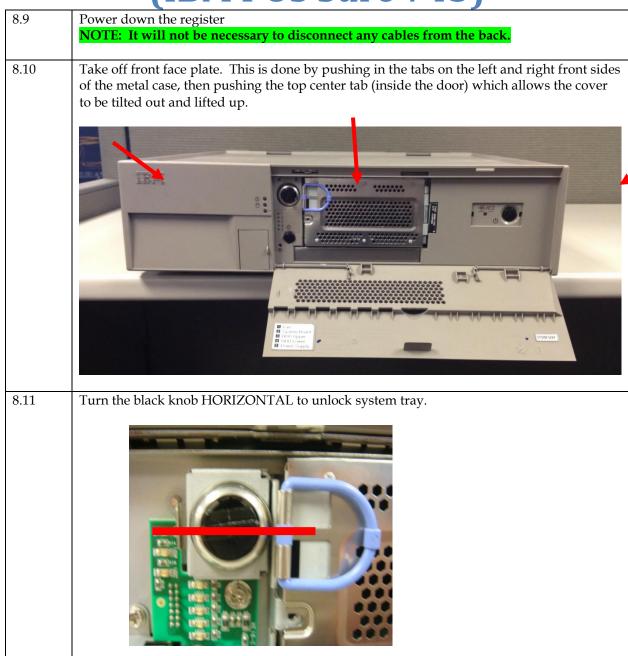
Section 8

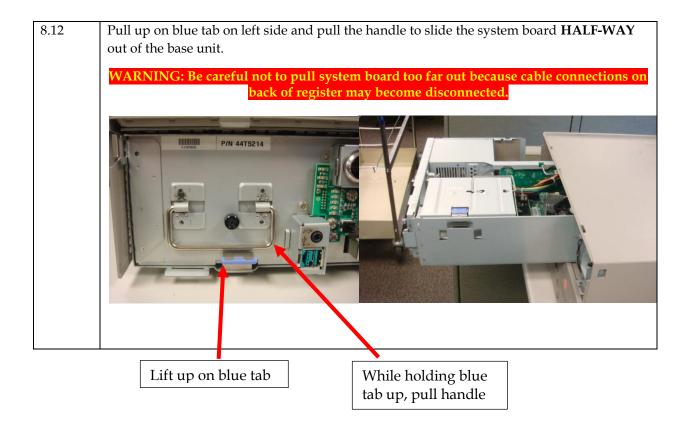
Procedure to Determine Memory Amount

8.1	Have the store manager sign on to the register.		
8.2	Select the "Sales" tab.		
8.3	Select "Item #" button		
8.4	Type twelve 9's and press enter.		
8.5	A report prints out.		
8.6	At the top of the report is the verbiage "FREE HEAP MEMORY xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx		
8.7	If the store # is not printed on the receipt, write it at the top before taking the picture. Take a photo of each receipt and send it to ROC19@CVS.COM Subject = ID404 Store XXXXX		
8.8	Sign off register.		

Section 8.1

How to Disassemble the (IBM POS Sure 743)





Section 8.2

Install New Memory Module and Re-Assemble Register

8.13	Locate existing memory modules. You should notice two tabs on either side of the memory slot as shown in the picture below. Press each tab down and away from the memory slot. If done successfully, the memory should pop out and once both tabs are away from the memory module you can lift the old memory.
	TBM-KSO4
8.14	Install new memory module by matching up the notch on the memory stick with the notch on the memory slot. Gently and firmly push the memory module into the slot. As the memory module is being pushed, the two tabs should snap and hold the memory module into place.
8.15	Slide tray back in until blue tab locks back into place. Turn black knob VERTICAL to lock system board in place. Put front face cover back on.
8.16	Determine new memory amount by following section 8.1 through 8.6. Record new "Free Heap Memory" on Appendix D under Heap size Old/New. Right column is the 'New' section.
	The ROC will ask you for the register numbers and before/after Heap memory values.

Section 8.3 Package Old Memory for Return

8.17	Place all of the old memory that you removed from the Registers into the bubble wrap envelope.
8.18	Place this anywhere in the UPS box with the old cables
8.19	If there are any unused sticks notify the ROC as they will need to be returned to the warehouse in Twinsburg OH.