

HOW TO START USING THE RESEARCH PLATFORM

The first step is to go to the curriculum.

The first tread is on how to use the platform that brought you to this document.

The second one contains the comparative tables of the discussed stocks. There are 3 tables:

- 1) The **COMPARATIVE TABLE OF COVERED STOCKS** holds the key data on the most important stocks that we cover intensively, thus a great way to start looking at what do we have here and learning about the stocks.

TICKER	STOCK	BUSINESS	INTRINSIC VALUE: (20% RETURN)	INTRINSIC VALUE: (15% RETURN)	INTRINSIC VALUE: (10% RETURN)	Current price	1st BUY	2nd BUY	3rd BUY	4th BUY	Portfolio exposure	CLAZY RISK	FAIR RISK	FAIR RETURN	CLAZY RETURN	DATE ADDED

There is the ticker, description, general data point from our comparative models, the buying ranges, portfolio exposure and risk explanation.

- 2) The **STOCKS TO WATCH TABLE** contains stocks that are interesting but perhaps not at this price. It is a table that I will check from time to time and pull some stocks in the above table, when it will be the proper time to do that.
- 3) **YOUTUBE stocks** – just links to YouTube analyses on the stocks not good enough for buying or covering.

The next tread contains the **QUARTERLY UPDATES ON THE COVERED STOCKS** that is a good way to get to know the companies covered without reading the long reports on them. The quarterly updates will also contain changes in the earnings models on stocks, if there will be any. But, don't worry, you will get all the updates via email too.

Further, every tread is about a sector on how we derived the above STOCKS TO COVER LIST. If you wish to gain more info about a stock, simply scroll down and find it in the curriculum where there is a full report.

There is a lot to digest so give it time. Also, please make sure to check the email receiving box so that you are timely updated on anything going on. I try to send an email every week. The emails are a great way to follow what is going on and get to know how the platform functions and how it reflects my work.

MODEL PORTFOLIO

The last tread contains the model portfolio with the last transaction and portfolio example at the bottom of it.

How to start with the portfolio

Many ask how to start following the portfolio. Well, if you decide to follow it, simply adjust your portfolio to the current portfolio exposures. Even if a stock has gone up or down (better for you), the goal of this portfolio is to create great value over the long term. Thus, don't worry about 10 or 20% moves in the stock price.

When a stock reaches overvalued territory, implying a return of 10% or less, you might want to wait with the purchase. The 10% buying limit can be found on the comparative table of covered stocks. However, when that happens, it will also be discussed in the updates that I send through the email. If there is good news, the earnings model might be adjusted where the stocks gives a better return from a higher price.

Each time I make a transaction you will be notified immediately but don't feel the need to rush, a few days or even weeks, will not change much in the long term. Perhaps, it will allow you to buy cheaper.

Feel free to ask

If there is anything else, please feel free to ask things in the comment section below!

Thank you for being here, it is a great responsibility to help people with their financial decisions so I'll do more than my best to overdeliver.

Regards,

Sven